



SCAGTM
INNOVATING FOR A BETTER TOMORROW

Quarter 2 OVERALL WORK PROGRAM

Fiscal Year 2024-25

Quarter 2
October-December 2024

Table of Contents

Program	Project/Task Number	Project Name	Page
010	SYSTEM PLANNING		
	SCG0170	Regional Transportation Plan (RTP)	
	0170.01	RTP Amendments, Management and Coordination	1
	0170.09	Performance-Based Planning and Programming Improvement	3
	SCG1631	Congestion MGMT./Travel Demand MGMT.	
	1631.02	Transportation Demand Management (TDM) Planning	5
	1631.04	Congestion Management Process (CMP)	7
	1631.08	Transportation System Management and Operations	9
	SCG2106	System Management and Preservation	
	2106.02	System Management and Preservation	11
015	TRANSPORTATION FINANCE		
	SCG0159	Transportation Finance	
	0159.01	RTP Financial Planning	13
	SCG4909	Regional Transportation Plan Technical Support	
	4909.01	Regional Transportation Plan Technical Support	15
020	ENVIRONMENTAL PLANNING		
	SCG0161	Environmental Compliance	
	0161.04	Environmental Compliance, Coordination & Outreach	17
	0161.05	Intergovernmental Review (IGR)	19
025	AIR QUALITY AND CONFORMITY		
	SCG0164	Air Quality Planning and Conformity	
	0164.01	Air Quality Planning and Conformity	21
030	FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM (FTIP)		
	SCG0146	Federal Transportation Improvement Program	
	0146.02	Federal Transportation Improvement Program	24

Program	Project/Task Number	Project Name	Page
045	GEOGRAPHIC INFORMATION SYSTEM (GIS)		
	SCG0142	Application Development	
	0142.12	Enterprise GIS (EGIS) Implementation - Maint. & Support	28
	SCG0694	GIS Development and Applications	
	0694.01	GIS Development and Applications	31
	0694.03	Professional GIS Services Program Support	33
	0694.04	GIS Modeling and Analytics	35
	0694.07	AI / Big Data Research and Development, AI / Big Data Readiness Research	38
050	ACTIVE TRANSPORTATION PLANNING		
	SCG0169	Active Transportation Planning	
	0169.01	Complete Streets: RTP/SCS Active Transportation Development & Implementation (FY25)	40
	0169.06	Complete Streets: Active Transportation Program (FY25)	42
	0169.10	RTP/SCS Active Transportation Development & Implementation	44
	0169.11	Active Transportation Program	46
	0169.12	Complete Streets: Active Transportation Program (FY24)	48
	SCG4920	Go Human Planning & Engagement	
	4920.01	Go Human Evolution	50
055	REGIONAL FORECASTING, SOCIOECONOMIC TECHNICAL & POLICY ANALYSIS		
	SCG0133	Integrated Growth Forecasts	
	0133.06	University Partnership & Collaboration	52
	SCG0704	Region Wide Data Collection & Analysis	
	0704.02	Region-Wide Data Coordination	54
	SCG1531	Southern California Economic Growth Strategy	
	1531.01	Southern California Economic Growth Strategy	56
	1531.02	Economic Analysis of Transportation Planning Activities & Investments	59
	SCG4856	Scenario Planning & Local Input: Pathways to the 2020 RTP/SCS	

Program	Project/Task Number	Project Name	Page
	4856.01	Regional Growth and Policy Analysis	61
	SCG4916	Census and Economic Data Coordination	
	4916.01	Census and Economic Data Coordination	63
060	CORRIDOR PLANNING		
	SCG0124	Corridor Planning	
	0124.01	Multimodal Corridor Planning	65
	0124.02	Multimodal Research and Planning Tools	67
065	SUSTAINABILITY PROGRAM		
	SCG4092	GHG Adaptation Framework	
	4092.01	Adaptation Analysis	69
	SCG4858	Regional Resiliency Analysis	
	4858.01	Regional Resiliency Analysis	71
	SCG4876	Priority Agricultural Lands	
	4876.01	Priority Agricultural Lands	73
	SCG4878	Natural & Agricultural Lands Policy Development & Implementation	
	4878.01	Natural & Agricultural Lands Policy Development & Implementation	75
	SCG4918	Priority Development Area Strategy Implementation	
	4918.01	Priority Development Area Strategy Implementation	78
070	MODELING		
	SCG0130	Regional Transp. Model Development and Maintenance	
	0130.10	Model Enhancement and Maintenance	80
	0130.12	Heavy Duty Truck (HDT) Model Update	83
	0130.13	Activity-Based Model (ABM) Development and Support	85
	SCG0132	Regional and Subregional Model Coordination/Outreach	
	0132.01	Subregional Model Development , Coordination and Outreach	87
	0132.04	Regional Modeling Coordination and Modeling Task Force	89

Program	Project/Task Number	Project Name	Page
	0132.08	Model Data Distribution and Support	91
	SCG0147	Model Application & Analysis	
	0147.01	RTP/FTIP Modeling, Coordination and Analysis	93
	0147.03	Special Planning Studies Modeling and Analysis	95
	SCG2665	Scenario Planning and Growth Forecasting	
	2665.01	Scenario Planning and Modeling	97
	2665.02	Growth Forecasting - Development, Outreach, and Collaboration	99
080		PERFORMANCE ASSESSMENT, MONITORING & STRATEGY	
	SCG0153	Performance Assessment & Monitoring	
	0153.04	Regional Assessment	101
	0153.05	Environmental Justice Outreach and Policy Coordination	104
090		PUBLIC INFORMATION & COMMUNICATIONS	
	SCG0148	Public Information and Communication	
	0148.01	Public Information and Communication	106
	0148.02	Media Support for Planning Activities	109
095		REGIONAL OUTREACH AND PUBLIC PARTICIPATION	
	SCG1533	Regional Transportation Plan Development Outreach	
	1533.01	Regional Transportation Plan Outreach	112
	1533.02	Regional Planning & Policy Intern Program	115
	SCG1633	Regional Outreach and Public Participation	
	1633.01	Public Involvement	117
	SCG4906	Tribal Government Engagement	
	4906.01	Tribal Government Engagement	120
100		INTELLIGENT TRANSPORTATION SYSTEM (ITS) AND SMART CITIES	
	SCG1630	Intelligent Transportation Systems Planning	
	1630.02	Intelligent Transportation Systems (ITS) Planning	122

Program	Project/Task Number	Project Name	Page
	1630.04	Regional ITS Architecture Update - Phase 2	124
	SCG4901	Broadband Program	
	4901.01	Broadband Planning	126
	SCG4911	Smart Cities & Mobility Innovations	
	4911.01	Smart Cities Strategic Plan	129
	4911.02	Transportation User Fee - Planning Groundwork Project Phase II	131
	4911.03	SB743 Mitigation Support	133
	4911.04	Supporting Infrastructure for Zero-Emission Medium and Heavy-Duty Truck Study	135
115		CLEAN TECHNOLOGY PROGRAM	
	SCG4912	Clean Technology Program	
	4912.01	Clean Technology Program	138
120		OWP DEVELOPMENT AND ADMINISTRATION	
	SCG0175	OWP Development & Administration	
	0175.01	OWP Development & Administration	140
130		GOODS MOVEMENT	
	SCG0162	Goods Movement	
	0162.02	Regional Partner Agency Collaboration	142
	0162.18	Goods Movement Planning	144
140		TRANSIT AND RAIL PLANNING	
	SCG0121	Transit and Rail Planning	
	0121.01	Transit Planning	146
	0121.02	Passenger Rail Planning	148
	0121.08	Transit Performance Monitoring and Target Setting	151
145		SOUTHERN CALIFORNIA AIRPORT PASSENGER SURFACE TRANSPORTATION STUDY	
	SCG4956	Southern California Airport Passenger Surface Transportation Study	
	4956.01	Southern California Airport Passenger Surface Transportation Study	153

Program	Project/Task Number	Project Name	Page
	SCG4957	Planning For Main Streets	
	4957.01	Planning For Main Streets	156
156	CLIMATE ADAPTATION PLANNING		
	SCG4939	The Soboba Tribal Climate Change Adaptation Plan	
	4939.01	The Soboba Tribal Climate Change Adaptation Plan	160
230	REGIONAL AVIATION AND AIRPORT GROUND ACCESS PLANNING		
	SCG0174	Aviation System Planning	
	0174.05	Regional Aviation Program Development and Implementation in Support of RTP/SCS	162
235	LOCAL INFORMATION SERVICES PROGRAM		
	SCG4900	Local Information Services Team (LIST)	
		LIST - General Plan Technical Assistance, RDP Technical Assistance, or Local Data Exchange	
	4900.01	Technical Assistance	165
275	SUSTAINABLE COMMUNITIES PROGRAM		
	SCG4823	Sustainability Planning Grant Program	
	4823.08	Connect SoCal Implementation Call for Projects (SCP Call 4) (FY24 SB 1 Formula)	168
	4823.09	2024 Sustainable Communities Program (FY25 SB 1 Formula)	171
	SCG4882	Sustainable Communities Program (SCP) - Project Delivery	
	4882.03	Sustainable Communities Program (SCP) - Project Delivery (FY24 SB 1 Formula)	173
	SCG4893	Mobility as a Service (MaaS) and Transit Pilot Feasibility (FY 23 SB 1 Formula)	
	4893.01	Mobility as a Service (MaaS) and Transit Pilot Feasibility (FY 23 SB 1 Formula)	175
	SCG4895	Sustainable Communities Program - 2020 Call 3	
	4895.02	Sustainable Communities Program - 2020 Call 3 (FY23 SB1 Formula)	177
	SCG4923	Highways to Boulevards Regional Study	
	4923.01	Highways to Boulevards Regional Study (FY23 SB 1 Formula)	179
280	FUTURE COMMUNITIES INITIATIVE		
	SCG4832	Regional Data Platform	
	4832.08	Regional Data Platform Management and Enhancement (FY25 SB 1 Formula)	181

Program	Project/Task Number	Project Name	Page
	SCG4945	Activity-Based Model (ABM) Development and Support (FY25 SB 1 Formula)	
	4945.01	Activity-Based Model (ABM) Development and Support (FY25 SB 1 Formula)	183
290	RESEARCH, PLANNING AND ENGAGEMENT FOR SUSTAINABLE COMMUNITIES		
	SCG4862	Open Space Strategic Plan	
	4862.04	Regional Planning for Open Space Strategic Plan (FY24 SB 1 Formula)	185
	4862.05	Regional Advance Mitigation and Conservation Planning (FY25 SB 1 Formula)	187
	SCG4871	Connect SoCal Implementation	
	4871.04	Connect SoCal Implementation (FY24 SB 1 Formula)	189
	4871.05	Connect SoCal Implementation (FY25 SB 1 Formula)	191
	SCG4896	Regional Resiliency Analysis	
	4896.02	Regional Resiliency Analysis (FY23 SB 1 Formula)	193
	4896.03	Regional Resiliency Analysis (FY23 SB 1 Formula)	195
	SCG4913	Civic Spark Climate Fellows	
	4913.02	Civic Spark Climate Fellows (FY24 SB 1 Formula)	197
	4913.03	Civic Spark Climate Fellows (FY25 SB 1 Formula)	199
	SCG4914	Land Use Alternatives Development	
	4914.01	Land Use Alternatives Development (FY23 SB 1 Formula)	201
	4914.02	Land Use Alternatives Development (FY25 SB 1 Formula)	203
	SCG4915	Connect SoCal - Development of Land Use Strategies	
	4915.02	Connect SoCal - Development of Land Use Strategies (FY24 SB 1 Formula)	205
	4915.03	Connect SoCal - Development of Land Use Strategies (FY25 SB 1 Formula)	207
	4915.04	Connect SoCal-Development of 15-Minute Community Strategies (FY23 SB 1 Formula)	209
	SCG4919	Regional Advanced Mitigation Program Development	
	4919.01	Regional Advanced Mitigation Program Development (FY23 SB 1 Formula)	211
	SCG4931	SCAG Regional Travel Survey	
	4931.01	SCAG Regional Travel Survey (FY24 SB1 Formula)	213

Program	Project/Task Number	Project Name	Page
	4931.02	SCAG Regional Travel Survey (FY25 SB1 Formula)	216
	SCG4946	Connect SoCal Performance Measurement & Monitoring (FY25 SB 1 Formula)	
	4946.01	Connect SoCal Performance Measurement & Monitoring (FY25 SB 1 Formula)	219
	SCG4947	Regional Partner Agency Collaboration (FY25 SB 1 Formula)	
	4947.01	Regional Partner Agency Collaboration (FY25 SB 1 Formula)	221
	SCG4948	Scenario Planning and Modeling (FY25 SB 1 Formula)	
	4948.01	Scenario Planning and Modeling (FY25 SB 1 Formula)	223
	SCG4949	Connect SoCal Development (FY25 SB 1 Formula)	
	4949.01	Connect SoCal Development (FY25 SB 1 Formula)	225
	SCG4951	CBO Strategy	
	4951.01	CBO Strategy (FY25 SB 1 Formula)	227
310	PLANNING STRATEGY DEVELOPMENT & ADMINISTRATION		
	SCG4874	Planning Strategy Development and Implementation	
	4874.01	Connect SoCal Development	229
	4874.02	Connect SoCal 2024 Implementation Strategies	231
	4874.03	Planning Studios	233
	4874.04	Connect SoCal Performance Measurement & Monitoring	236
	SCG4883	Transportation Safety	
	4883.01	Complete Streets: Transportation Safety (FY25)	238
	4883.02	Transportation Safety	241

010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

OBJECTIVE: PROJECT MANAGER: WARREN WHITEAKER

Manage and administer the Regional Transportation Plan (RTP), including processing amendments, maintaining project listing, communication and coordination with the stakeholders and public as applicable. Ensure that the RTP is consistent with state and federal requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support outreach activities associated with the development and implementation of Connect SoCal (RTP/SCS) as needed.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50
2	Provide staff support for technical advisory committees and subcommittees as needed and appropriate.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Review, comment, and coordinate transportation studies conducted by partner agencies to ensure consistency with the adopted RTP/SCS.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
4	Monitor, manage, update, and maintain list of RTP/SCS transportation projects and programs.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
5	Process amendments to the RTP/SCS as needed.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting agendas and minutes from the Transportation Committee, other technical committees, and from public outreach.	06/30/2025	
2	RTP/SCS Amendments (as needed).	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Connect SoCal 2024 Amendment 1 was approved by SCAG Regional Council on September 5, 2024.

Issues:

Resolution:

Comment:

Contract information will be shown when available in upcoming QPR. Consultant expenditure is being paid with local funds.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	43,666	0	0	0	43,666
Benefits	28,399	0	0	0	28,399
Indirect Cost	107,065	0	0	0	107,065
Travel	6,000	0	0	0	6,000
Consultant	0	27,297	0	0	27,297
In-Kind Commits	23,209	0	0	0	23,209
Total	\$208,339	\$27,297	\$0	\$0	\$235,636

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	179,130	0	0	0	179,130
TDA	6,000	27,297	0	0	33,297
In-Kind Commits	23,209	0	0	0	23,209
Total	\$208,339	\$27,297	\$0	\$0	\$235,636

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	43,589	30,951	12,638		
Consultant	27,274	27,274			
Total	70,863	58,225	12,638		



OWP Quarterly Progress Report

SECOND QUARTER FY 2024 - 2025

010.0170.09 PERFORMANCE-BASED PLANNING AND PROGRAMMING IMPROVEMENT

OBJECTIVE: PROJECT MANAGER: WARREN WHITEAKER

The SCAG project selection process for both the FTIP and the RTP/SCS have historically followed a “bottom-up” approach. The FTIP includes all regionally significant (i.e., using the transportation conformity definition) projects regardless of funding source, including projects solely funded by local and/or private sources. The CTCs along with local jurisdictions are responsible for the initial identification of projects that are consistent with the RTP/SCS & submitted to SCAG for recommended inclusion into the FTIP, with the exception of fund sources required to be selected by SCAG. SCAG adopted program guidelines for the competitive, performance-based selection of projects to be funded with CMAQ, CRP, & STBG.

The process for receiving federal and state dollars involves multiple steps before funds are awarded to a project and expended. The process generally begins at the CTC level where projects are nominated by local jurisdictions & CTCs. SCAG & the CTCs develop performance-based project selection criteria that prioritize projects which best enhance the transportation network and address the region’s goals of improving mobility and promoting sustainability, including making progress on federal performance measures. All CTCs in the SCAG region also have developed long-range transportation plans to guide their investment strategies. SCAG assesses transportation performance at the system level when developing the RTP/SCS & FTIP consistency amendments. Local agencies and CTCs in turn use the RTP/SCS goals and strategies to guide their project development and county-specific long-range transportation plans.

The effort under this work program is intended to explore how SCAG can improve on a regional, performance-based, uniform approach to prioritize and select project and improve the process for determining effectiveness in performance target realization. Since this work effort spans multiple departments within Planning Division, it requires significant staff effort.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Document current process(es) and outline improvement approach.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Conduct stakeholder engagement as appropriate.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Assessment of current process(es) and framework for process improvements.	06/30/2025	
2	Staff reports, tech memos, and meeting materials as applicable.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Continued to develop updates to FTIP and plan project lists to better track alignment with federal performance measures. Also, coordinated on development of STBG-CMAQ call for projects process that emphasizes improvement in federal performance targets.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	113,805	0	0	0	113,805
Benefits	74,014	0	0	0	74,014
Indirect Cost	279,040	0	0	0	279,040
In-Kind Commits	60,487	0	0	0	60,487
Total	\$527,346	\$0	\$0	\$0	\$527,346

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	466,859	0	0	0	466,859
In-Kind Commits	60,487	0	0	0	60,487
Total	\$527,346	\$0	\$0	\$0	\$527,346

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	89,731	36,308	53,423		
Total	89,731	36,308	53,423		

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	57,898	0	0	0	57,898
Benefits	37,655	0	0	0	37,655
Indirect Cost	141,961	0	0	0	141,961
Travel	2,000	0	0	0	2,000
In-Kind Commits	30,323	0	0	0	30,323
Total	\$269,837	\$0	\$0	\$0	\$269,837

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	234,044	0	0	0	234,044
TDA	5,470	0	0	0	5,470
In-Kind Commits	30,323	0	0	0	30,323
Total	\$269,837	\$0	\$0	\$0	\$269,837

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	82,391	34,237	48,154		
Total	82,391	34,237	48,154		

010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)
OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

The objective of this task is to ensure congestion management is part of the continuing transportation planning process in accordance with California Government Code 65089 and the U.S. Code of Federal Regulations, 23CFR450.320. Measures to monitor current congestion, evaluate projected congestion, and identify strategies to manage congestion will be incorporated into Connect SoCal 2024. Continue to monitor and review county congestion management programs for consistency with Connect SoCal and state requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and review county Congestion Management Programs for consistency with state requirements.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Monitor and review county submissions to Federal Transportation Improvement Program (FTIP) for consistency with USDOT requirements for Congestion Management Process (23 CFR 450.320).	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Review and refine measures to monitor and evaluate current and projected congestion, and identify strategies to manage congestion for inclusion in the 2024 RTP/SCS.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	County Congestion Management Program comment letters	06/30/2025	
2	FTIP CMP Project list	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 50
STATUS: IN PROGRESS
Accomplishments:

Staff monitored CTCs for the state Congestion Management Plan updates and compliance. Staff reviewed FTIP projects for congestion management compliance.

Issues:
Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	5,501	0	0	0	5,501
Benefits	3,578	0	0	0	3,578
Indirect Cost	13,488	0	0	0	13,488
In-Kind Commits	2,924	0	0	0	2,924
Total	\$25,491	\$0	\$0	\$0	\$25,491

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	22,567	0	0	0	22,567
In-Kind Commits	2,924	0	0	0	2,924
Total	\$25,491	\$0	\$0	\$0	\$25,491

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	6,442	6,442			
Total	6,442	6,442			

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	70,205	0	0	0	70,205
Benefits	45,658	0	0	0	45,658
Indirect Cost	172,135	0	0	0	172,135
In-Kind Commits	37,314	0	0	0	37,314
Total	\$325,312	\$0	\$0	\$0	\$325,312

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	287,998	0	0	0	287,998
In-Kind Commits	37,314	0	0	0	37,314
Total	\$325,312	\$0	\$0	\$0	\$325,312

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	125,054	39,252	85,802		
Total	125,054	39,252	85,802		

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	64,480	0	0	0	64,480
Benefits	41,935	0	0	0	41,935
Indirect Cost	158,098	0	0	0	158,098
In-Kind Commits	34,271	0	0	0	34,271
Total	\$298,784	\$0	\$0	\$0	\$298,784

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	264,513	0	0	0	264,513
In-Kind Commits	34,271	0	0	0	34,271
Total	\$298,784	\$0	\$0	\$0	\$298,784

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	97,063	40,367	56,696		
Total	97,063	40,367	56,696		

015.0159.01 RTP FINANCIAL PLANNING
OBJECTIVE: PROJECT MANAGER: JAIMEE LEDERMAN

To continue the development and update of the RTP/SCS financial plan, including compliance with federal fiscal constraint requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate staff and consultant work activities.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Develop RTP/SCS financial plan, including financial model updates.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50
3	Perform stakeholder coordination to facilitate financial plan updates as needed.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports highlighting regional transportation funding issues.	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Completed financial plan updates for Connect SoCal 2024 Amendment 1.

Issues:

Resolution:

Comment:

Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	67,045	0	0	0	67,045
Benefits	43,603	0	0	0	43,603
Indirect Cost	164,389	0	0	0	164,389
Travel	6,500	0	0	0	6,500
Other	27,500	0	0	0	27,500
Consultant	0	100,000	0	0	100,000
In-Kind Commits	35,634	0	0	0	35,634
Total	\$344,671	\$100,000	\$0	\$0	\$444,671

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	275,037	0	0	0	275,037
FTA 5303	0	88,530	0	0	88,530
TDA	29,000	11,470	0	0	40,470
State Other	5,000	0	0	0	5,000
In-Kind Commits	35,634	0	0	0	35,634
Total	\$344,671	\$100,000	\$0	\$0	\$444,671

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	116,324	66,150	50,174		
Total	116,324	66,150	50,174		

015.4909.01 REGIONAL TRANSPORTATION PLAN TECHNICAL SUPPORT
OBJECTIVE: PROJECT MANAGER: WARREN WHITEAKER

This task will focus on developing methodologies, tools, and analytics to assess progress of the RTP/SCS and support the development of transportation strategies in RTP/SCS updates.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify and track implementation actions associated with the RTP/SCS transportation strategies.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50
2	Identify and track parameters, metrics and data sources for monitoring RTP/SCS progress.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, presentations, and/or reports.	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS
Accomplishments:

Developed technical framework and analysis approach for Connect SoCal 2024 Amendment 1. Continuing to work for subsequent amendments and for initial work on Connect SoCal 2028.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	40,008	0	0	0	40,008
Benefits	26,020	0	0	0	26,020
Indirect Cost	98,096	0	0	0	98,096
Consultant	0	63,812	0	0	63,812
In-Kind Commits	21,265	0	0	0	21,265
Total	\$185,389	\$63,812	\$0	\$0	\$249,201

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	164,124	0	0	0	164,124
TDA	0	63,812	0	0	63,812
In-Kind Commits	21,265	0	0	0	21,265
Total	\$185,389	\$63,812	\$0	\$0	\$249,201

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	112,639	79,595	33,044		
Consultant	28,792		28,792		
Total	141,431	79,595	61,836		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SYSTEM METRICS GROUP INC

Start Date :	11/18/2022	End Date:	06/30/2025	Number:	21-048-MRFP-12
Total Award:	977,007	FY Value:	50,000	PY Expends:	0

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

OBJECTIVE: PROJECT MANAGER: KAREN CALDERON

In accordance with the California Environmental Quality Act (CEQA), prepare environmental documentation to ensure compliance with applicable CEQA requirements and provide tools and services related to CEQA. SCAG serves as the Lead Agency responsible for preparing the RTP/SCS Program Environmental Impact Report (PEIR) and addenda, and ensures completion of environmental documentation for SCAG's projects and programs, as needed. Staff works closely with local and regional agencies and stakeholders and conduct consultation and public outreach during the preparation of environmental documentation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare and file Addendum(s) to the Connect SoCal 2024 Final PEIR, as needed.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	49
2	Prepare and file appropriate CEQA documentation for SCAG's projects and programs, as needed.	07/01/2024	06/30/2025	10/01/2024	06/30/2025	Staff	49
3	Provide ongoing support for SCAG's CEQA program, as needed.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Addendum(s) to Connect SoCal 2024 Final PEIR, as needed.	06/30/2025	
2	Appropriate CEQA documentation such as Categorical Exemptions for SCAG's projects and programs, if needed.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

- On December 5, 2024, staff prepared a staff report to brief SCAG's Policy Committees and the Regional Council on South Coast Air Quality Management District's development of an updated CEQA guidance for evaluating cumulative environmental impacts from air toxics.
- Provided ongoing support for SCAG's CEQA program, including extended CEQA Legal services consultant contract, and determining appropriate CEQA documentation and public notices for SCAG's projects and programs, as needed.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	187,451	0	0	0	187,451
Benefits	121,909	0	0	0	121,909
Indirect Cost	459,613	0	0	0	459,613
Other	16,800	0	0	0	16,800
In-Kind Commits	99,629	0	0	0	99,629
Total	\$885,402	\$0	\$0	\$0	\$885,402

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	768,973	0	0	0	768,973
TDA	16,800	0	0	0	16,800
In-Kind Commits	99,629	0	0	0	99,629
Total	\$885,402	\$0	\$0	\$0	\$885,402

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	390,688	251,904	138,784		
Total	390,688	251,904	138,784		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: PC LAW GROUP

Start Date :	08/22/2022	End Date:	06/30/2025	Number:	22-059-C01
Total Award:	238,750	FY Value:	15,000	PY Expend:	119,580

020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

OBJECTIVE: PROJECT MANAGER: RYAN BANUELOS

SCAG’s Intergovernmental Review (IGR) Program is responsible for providing informational resources to regionally significant projects pursuant to the California Environmental Quality Act (CEQA) Guidelines Section 15206 to facilitate consistency of these projects with SCAG’s adopted RTP/SCS, as determined by projects’ lead agencies. This program ensures that SCAG fulfills its function as a clearinghouse for applications for federal grants and financial assistance programs, federally required state plans, federal development activities, and federal environmental documents pursuant to Presidential Executive Order 12372. Reviews and logs CEQA notices received and prepares and submits comment letters, as applicable, for regionally significant projects and provides informational resources and guidance, such as SCAG’s goals and strategies in the adopted RTP/SCS as amended, jurisdictional-level growth forecast, and mitigation measures contained in the certified Program Environmental Impact Report and its addendum(s), for lead agencies consideration during project development. Serves as a regional data resource by maintaining a database of CEQA projects in the SCAG region by logging CEQA notices received through SCAG’s mail, webform submission, and IGR email account. Maps location of regionally significant projects in a SCAG maintained GIS database. Prepares bi-monthly and annual IGR reports.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Record and review all CEQA and Federal Grant documents received by SCAG that are subject to the Intergovernmental Review for consistency with RTP/SCS goals and policies	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Prepare federal grant acknowledgement letters and comment letters for regionally significant plans, programs, and projects	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Prepare IGR Bi-Monthly Reports to facilitate interagency consultation and public participation regarding federal grants and regionally significant projects that may impact the RTP/SCS	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	48
4	Prepare IGR Annual Report that summarizes yearly Clearinghouse activities	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	IGR Bi-Monthly Reports	06/30/2025	
2	IGR Annual Report	06/30/2025	
3	IGR Grant Acknowledgement and Comment Letters	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

- Reviewed 147 CEQA notices and Federal Grant requests submitted to IGR for review.
- Prepared and transmitted 17 comment letters on regionally significant projects.
- Prepared and transmitted 1 Federal Grant letter for compliance with Executive Order 12372.
- Prepared and published the September-October Bi-Monthly Report.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	29,074	0	0	0	29,074
Benefits	18,908	0	0	0	18,908
Indirect Cost	71,286	0	0	0	71,286
In-Kind Commits	15,453	0	0	0	15,453
Total	\$134,721	\$0	\$0	\$0	\$134,721

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	119,268	0	0	0	119,268
In-Kind Commits	15,453	0	0	0	15,453
Total	\$134,721	\$0	\$0	\$0	\$134,721

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	64,249	34,631	29,618		
Total	64,249	34,631	29,618		

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

OBJECTIVE: PROJECT MANAGER: LIJIN SUN

The Air Quality Planning and Conformity program oversees and performs regional transportation conformity determinations and related air quality planning, analysis, documentation, and policy implementation to help improve air quality in the SCAG region. Seven health-based National Ambient Air Quality Standards (NAAQS) for three different criteria air pollutants (ground-level ozone, particulate matter including PM2.5 and PM10, and carbon monoxide or CO) are applicable to the SCAG region. Twenty-six areas have been designated by the US. Environmental Protection Agency (EPA) as nonattainment or maintenance areas under these NAAQS within the SCAG region. This program ensures RTP/SCS, FTIP, and their amendments comply with the federal Clean Air Act, federal transportation conformity regulations, and other applicable federal and state air quality planning requirements. Identifies and proactively addresses significant regional air quality planning and transportation conformity issues. Facilitates and fulfills federally required inter-agency consultation via Transportation Conformity Working Group (TCWG) including processing and acting as clearinghouse for particulate matter (PM) hot spot analyses for transportation projects within SCAG region. Updates and ensures timely implementation of transportation control measures (TCMs). Collaborates with the California Air Resources Board (ARB) and local air districts on development of air quality management plans/state implementation plans (AQMPs/SIPs). Fulfills federal and state air quality planning requirements for the SCAG portion of South Coast Air Quality Management Plans/State Implementation Plans (AQMPs/SIPs) (commonly known as Appendix IV-C). Tracks and reports on relevant air quality rule makings, policies, and issues. Represents SCAG in the development and implementation of Mobile Source Air Pollution Reduction Review Committee (MSRC) work programs. Provides staff support to SCAG Representative and Alternate on MSRC.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Comply with federal transportation conformity regulations. Periodic transportation conformity analyses and determinations for RTP/FTIP updates or amendments. Oversee/ensure on-going timely implementation of TCMs and periodic TCM substitutions.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	51
2	Facilitate interagency consultation via the Transportation Conformity Working Group (TCWG) meetings. Provide staff support to TCWG.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Identify and address significant regional air quality planning and transportation conformity issues.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	51
4	Monitor and participate in relevant technical and policy committees/working groups and discussions on air quality planning and regional transportation conformity.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
5	Participates in the development and implementation of the Mobile Source Air Pollution Reduction Review Committee (MSRC) work programs. Provide staff support to SCAG Representative and Alternate on MSRC.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Regional transportation conformity analyses, reports, and determinations as necessary for RTP/SCS, FTIP, and/or their amendments.	06/30/2025	
2	TCWG meetings documentation, including maintaining PM hot spot interagency review/project-level conformity determination clearinghouse.	06/30/2025	
3	Air quality planning analyses and reports as necessary for RTP/FTIP updates or amendments, and/or AQMPs/SIPs.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 51

STATUS: IN PROGRESS

Accomplishments:

1. Received final federal approval of the transportation conformity determination for the 2025 FTIP and Connect SoCal 2024 Amendment 1 on December 16, 2024.
2. Prepared draft and final transportation conformity analysis reports for the 2025 FTIP Amendment #25-01.
3. Held two monthly TCWG meetings and processed nine PM hotspot interagency review forms.
4. Held and participated in interagency consultation that resulted in temporary or permanent pause of active highway sanctions clocks impacting the SCAG region and avoided potential highway sanction impacts.
5. Prepared and/or presented staff reports/memos/updates to SCAG Regional Council, Policy Committees, & SCAG and CTC Planning Directors as well as items for the monthly ED Reports on important regional air quality planning and transportation conformity issues/topics.
6. The Coachella Valley Attainment Plan for 2008 8-hour ozone federal standard including SCAG's portion as related to transportation control measure reasonably available control measures analysis was adopted by the South Coast AQMD Governing Board on October 4, 2024 and was subsequently submitted to CARB for approval and submissions to U.S. EPA for inclusion in the State Implementation Plan.
7. Provided staff support to SCAG Representative and Alternate on MSRC and prepared monthly MSRC TAC meeting summaries; participated in monthly MSRC-TAC meetings as SCAG Representative.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	268,898	0	0	0	268,898
Benefits	174,878	0	0	0	174,878
Indirect Cost	659,313	0	0	0	659,313
In-Kind Commits	142,917	0	0	0	142,917
Total	\$1,246,006	\$0	\$0	\$0	\$1,246,006

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	1,103,089	0	0	0	1,103,089
In-Kind Commits	142,917	0	0	0	142,917
Total	\$1,246,006	\$0	\$0	\$0	\$1,246,006

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	443,084	276,212	166,872		
Total	443,084	276,212	166,872		



OWP Quarterly Progress Report

SECOND QUARTER FY 2024 - 2025

030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

OBJECTIVE: PROJECT MANAGER: PABLO GUTIERREZ

To keep funds flowing in the SCAG region so that projects may be implemented consistent with SCAG's approved Connect SoCal 2024 (2024 RTP/SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to analyze and approve 2023 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	07/01/2024	12/31/2024	07/01/2024	12/16/2024	Staff/Consultant	100
2	Ensure selected and approved projects funded by FTA are submitted by the County Transportation Commissions (CTCs) and are programmed into the FTIP.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Conduct interagency consultation process as required by State statute AB 1246 and the Federal Metropolitan Planning Regulations (23 U.S.C (h) and Federal Transportation conformity rule (Section 93105 of 40 C.F.R. Part 51 and 93).	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
4	Begin developing 2027 FTIP guidelines by coordinating internally and with the CTCs and other partner agencies.	02/01/2025	06/30/2025	02/01/2025	06/30/2025	Staff	0
5	Continue to implement the eFTIP database and enhance capabilities.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50
6	Represent SCAG at monthly statewide meetings such as Regional Transportation Planning Agencies; California Transportation Commission; and California Federal Programming Group meetings which deal with transportation programming and planning.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
7	Distribute 5307, 5337 and 5339 formula funds to the CTCs for six UZAs, provide split letter to FTA that demonstrates the apportionment of all FTA program funds to each grant recipient, provide concurrence letter to FTA demonstrating grant recipient's project(s) is programmed in the approved FTIP, develop and publish an annual listing of projects funded with FTA funds, and track/monitor Section 5307, 5337 and 5339 balances.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
8	Analyze and approve 2025 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	01/01/2025	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	2023 FTIP Amendments and Administrative Modifications.	12/31/2024	12/31/2024
2	2025 FTIP Amendments and Administrative Modifications.	06/30/2025	
3	Split Letters and number of grant concurrences issued.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Continued to amend the Federal Transportation Improvement Program (FTIP) as needed to allow projects to move forward toward implementation.

The FTIP is amended on an on-going basis as necessary to allow projects to move forward toward implementation. Through the end of the 2nd quarter of FY 2024/25, the 2023 FTIP had been amended three times (2 Administrative Modifications and 1 Formal Amendment). The 2025 FTIP replaced the 2023 FTIP once it was federally approved on December 16, 2024. The 2025 FTIP had also been amended two times (1 Administrative and 1 Formal Amendment).

The FTIP Database continues to be upgraded to address the region's needs in development of the county and regional TIP and associated amendments.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	516,701	0	0	0	516,701
Benefits	336,038	0	0	0	336,038
Indirect Cost	1,266,904	0	0	0	1,266,904
Travel	10,000	0	0	0	10,000
Consultant	0	50,000	0	0	50,000
Consultant TC	0	0	500,000	0	500,000
In-Kind Commits	274,623	0	0	0	274,623
Total	\$2,404,266	\$50,000	\$500,000	\$0	\$2,954,266
Toll Credits/Not an Expenditure	0	0	57,350	0	57,350

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	803,643	44,265	500,000	0	1,347,908
FTA 5303 C/O	1,316,000	0	0	0	1,316,000
TDA	10,000	5,735	0	0	15,735
In-Kind Commits	274,623	0	0	0	274,623
Total	\$2,404,266	\$50,000	\$500,000	\$0	\$2,954,266
Toll Credits/Not a revenue	0	0	57,350	0	57,350

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,090,058	487,679	602,379		
Consultant TC	197,470	46,696	150,774		
Total	1,287,528	534,375	753,153		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ECOINTERACTIVE LLC

Start Date :	07/01/2024	End Date:	06/30/2025	Number:	24-027-C01
Total Award:	1,898,460	FY Value:	280,176	PY Expend:	0

045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Manage and maintain Enterprise GIS Applications, Regional Data Platform, Servers, and Databases

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage GIS applications' requirements backlog	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Perform geodatabase maintenance, updates, enhancements, and support	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Develop and deploy regular GIS application enhancements	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50
4	Perform GIS application testing	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50
5	Train users and provide documentation for GIS applications	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope	06/30/2025	
2	Test cases, user manual, and training materials	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Projects

1 Broadband Story Map Project (Completed)

Updates to design and logo were done based on the GPA feedback. Storymap deployed.

2 Community Safety Modeling Tool Project (In Progress)

Testing of Production External Pipeline was tested.

3 HELPR 3.0 Project (In Progress)

Requirements management was done (ongoing clarifications, change management, scope prioritization and some scope reduction). New functionality was coded. Parcel Locator Functionality was merged. Published data to Enterprise GIS account and RDP.

4 Highways to Boulevards Regional Study (In Progress)

Data review of the HTBRS Technical Components Document. Comments with feedback was provided/posted in the document.

5 Racial Equity Resource Hub Project (In Progress)

Requirements were analyzed, clarified and investigated for viability. Updates to the application are done based on stakeholder feedback. Test cases and scenarios for UAT were prepared

6 LDX Portal

The list of enhancements was reviewed and the estimation and the expected type of skills was provided.

7 Bench contract support

The scope was analyzed and passed to vendor team as user stories in Azure Devops.

DATA MANAGEMENT

Two layers were removed from the HIN webmap.

Removed four TPA layers from Content Library

Removed two HQTALayers from Content Library

Added eight datasets to the Content Library

Added or updated twelve map and feature services/layers

Service Requests

Added additional disks to AWS environment for the WEBGISDR backups

ArcGIS Desktop license report and review was completed

RDP user membership accounts cleaned up

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	520,104	0	0	0	520,104
Benefits	338,251	0	0	0	338,251
Indirect Cost	1,275,249	0	0	0	1,275,249
Other	613,900	0	0	0	613,900
Consultant	0	203,300	0	0	203,300
In-Kind Commits	332,212	0	0	0	332,212
Total	\$3,079,716	\$203,300	\$0	\$0	\$3,283,016

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	1,583,854	0	0	0	1,583,854
FHWA PL C/O	980,292	0	0	0	980,292
FTA 5303	0	179,981	0	0	179,981
TDA	183,358	23,319	0	0	206,677
In-Kind Commits	332,212	0	0	0	332,212
Total	\$3,079,716	\$203,300	\$0	\$0	\$3,283,016

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,461,659	468,780	992,879		
Total	1,461,659	468,780	992,879		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE INC

Start Date :	10/21/2022	End Date:	10/19/2026	Number:	22-024-C01
Total Award:	453,220	FY Value:	68,684	PY Expend:	203,577

STATUS : CONTRACT EXECUTED VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE INC

Start Date :	11/15/2022	End Date:	10/20/2025	Number:	23-007-C01
Total Award:	1,500,000	FY Value:	500,000	PY Expend:	500,000

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS
OBJECTIVE: PROJECT MANAGER: PING WANG

1. Enhance EGIS engagement in SCAG innovative planning and data-driven decision-making process.
2. Provide supports in GIS governance implementation and GIS workflow management.
3. Collaborate with Planning staff to identify and support GIS data and visualization needs in agency's programs and projects.
4. Collaborate to adopt and support GIS data tools and web applications for collaborative information sharing and data visualization.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct GIS data and visualization coordination and GIS/data needs assessment for SCAG's programs and projects.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Collaborate with IT on Enterprise GIS (EGIS), GIS governance and data curation, and Esri Advantage Program (AP).	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	30
3	Coordinate with cross-divisional stakeholders on web GIS application development and Enterprise Geodatabase (EGDB) maintenance, serving as a liaison between Planning and IT-GIS.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
4	Lead and coordinate GIS Power User Group (GISPUG) Planning Studio.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Documents of GIS governance, GIS data curation, and web GIS application coordination	06/30/2025	
2	Meeting materials and related documents of GISPUG Planning Studio, EGIS Steering Committee, and AP meetings	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 45 STATUS: IN PROGRESS
Accomplishments:

1. Coordinated with managers/supervisors to initialize agency-wide data stewards/ownership confirmation process for Data Curation Project Phase II.
2. Continued coordinating and working with planning staff to review GIS data layers for Connect SoCal 2024 in compliance with SCAG's EGIS standards and USGD metadata requirements.
3. Continued to coordinate and provide technical support for web GIS tool & data development, including but not limited to Broadband StoryMap, Equity Data Hub, Goods Movement Communities Opportunities Assessment Toolkit, HELPR 3.0, Local Investment Dashboard, Highways to Boulevards Regional Study and Transportation Safety Predictive Modeling & Analysis Platform.

4. Coordinated internal & external GIS meetings such as GIS Steering Committee Meeting, GISPUG Monthly Meeting, Advantage Program Meeting and Planning-IT GIS Coordination Meeting.

Issues:

Interruption and delay of GIS coordination and EGIS implementation with IT due to IT's GIS supervisor left SCAG.

Resolution:

IT opened the position and selected a new IT GIS Application Supervisor.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	142,490	0	0	0	142,490
Benefits	92,669	0	0	0	92,669
Indirect Cost	349,372	0	0	0	349,372
In-Kind Commits	75,733	0	0	0	75,733
Total	\$660,264	\$0	\$0	\$0	\$660,264

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	584,531	0	0	0	584,531
In-Kind Commits	75,733	0	0	0	75,733
Total	\$660,264	\$0	\$0	\$0	\$660,264

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	361,719	204,470	157,249		
Total	361,719	204,470	157,249		

045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

Utilize the established SCAG EGIS system with the latest GIS technology to provide GIS technical supports on GIS data development, spatial analysis and visualization for various SCAG plan and program development.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide GIS data, analysis and visualization support for SCAG's programs and projects.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Provide GIS technical assistance and support for external GIS requests.	07/01/2024	06/30/2025	07/01/2024	06/29/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS data, spatial analysis and maps for SCAG's plans, programs and projects	06/30/2025	
2	GIS data, spatial analysis, maps and documentation for external GIS requests	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

1. Updated Census geographic dataset with geometry, schema, variables, and metadata.
2. Continued to provide web GIS application support for Planning-IT GIS projects such as Equity Data Hub and Local Investment Dashboard.
3. Continued to provide GIS data and visualization support for internal and external GIS requests.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	175,776	0	0	0	175,776
Benefits	114,316	0	0	0	114,316
Indirect Cost	430,985	0	0	0	430,985
In-Kind Commits	93,424	0	0	0	93,424
Total	\$814,501	\$0	\$0	\$0	\$814,501

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL C/O	721,077	0	0	0	721,077
In-Kind Commits	93,424	0	0	0	93,424
Total	\$814,501	\$0	\$0	\$0	\$814,501

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	377,798	257,134	120,664		
Total	377,798	257,134	120,664		

045.0694.04 GIS MODELING AND ANALYTICS

OBJECTIVE: PROJECT MANAGER: MENGDI LI

1. Develop and enhance efficient and effective GIS workflow through GIS programming and automation to streamline regional geospatial database development and maintenance process.
2. Establish innovative analytical and visualization methodology to develop geospatial information and facilitate policy discussion on complex planning issues using spatial and statistical applications.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Updated GIS parcel data of regional land use information	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	52
2	Initiate the geospatial data acquisition and development process in preparation for the next Connect SoCal plan development.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	51
3	Enhance GIS modeling and analytics methods to streamline workflows of geospatial processing, big data analytics, and data visualization.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	48
4	Attend conferences/trainings to learn advanced GIS modeling, data analytics and geospatial technology and to present SCAG's best practices.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	47

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated GIS parcel data of regional land use information	06/30/2025	
2	GIS base dataset for the next Connect SoCal plan development	06/30/2025	
3	Documentations and programming scripts of GIS modeling and analytics	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 51 STATUS: IN PROGRESS

Accomplishments:

1. Developed the preliminary 2024 General Plan Land Use Datasets ver 1.0 for Connect SoCal 2028 and released internally
2. Completed specific plan inventory and started the preliminary 2024 Specific Plan Land Use datasets development for Connect SoCal 2028.
3. Developed the 2024 Parcel Boundary for Imperial County, Orange County, Riverside County, San Bernardino County, and Ventura County
4. Developed the draft 2024 City Boundary ver. 1.0.
5. Released the first quarterly SCAG Parcel Land Use newsletter to internal stakeholder to provide progress update, new data release, and upcoming project timeline for better collaboration.
6. Continued to enhance GIS Programming and Automation to streamline workflows of GIS modeling, regional big data

processing, spatial analytics, and map book production.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	162,156	0	0	0	162,156
Benefits	105,459	0	0	0	105,459
Indirect Cost	397,592	0	0	0	397,592
Travel	9,500	0	0	0	9,500
Other	1	0	0	0	1
Consultant	0	40,000	0	0	40,000
In-Kind Commits	86,185	0	0	0	86,185
Total	\$760,893	\$40,000	\$0	\$0	\$800,893

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	74,915	0	0	0	74,915
FHWA PL C/O	590,293	0	0	0	590,293
FTA 5303	0	18,220	0	0	18,220
TDA	9,500	21,780	0	0	31,280
In-Kind Commits	86,185	0	0	0	86,185
Total	\$760,893	\$40,000	\$0	\$0	\$800,893

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	449,219	214,430	234,789		
Consultant	18,588		18,588		
Total	467,807	214,430	253,377		

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: CAL POLY POMONA FOUNDATION, INC.

Start Date :	10/12/2023	End Date:	08/30/2024	Number:	23-041-C01
Total Award:	60,294	FY Value:	18,588	PY Expend:	0

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Travel	1,000	0	0	0	1,000
Other	200,000	0	0	0	200,000
In-Kind Commits	26,042	0	0	0	26,042
Total	\$227,042	\$0	\$0	\$0	\$227,042

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	201,000	0	0	0	201,000
In-Kind Commits	26,042	0	0	0	26,042
Total	\$227,042	\$0	\$0	\$0	\$227,042

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

050.0169.01 COMPLETE STREETS: RTP/SCS ACTIVE TRANSPORTATION DEV. & IMPLEMENTATION (FY25)

OBJECTIVE: PROJECT MANAGER: RACHEL OM

Continue collaboration with counties and cities to implement complete streets and active transportation initiatives including planning, analysis, and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of complete streets projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing SCAG’s adopted Complete Streets Policy and Connect SoCal.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Connect SoCal strategies refinement, e.g., conduct SRTS Program assessment, develop sidewalks shapefile, expand upon mobility hubs analysis.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	35
2	Host quarterly Safe and Active Streets Working Group (SASWG) meetings.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Serve on the California Bike and Walk Technical Advisory Committee (TAC), the Active Transportation TAC, and the Strategic Highway Safety Plan Bike and Pedestrian Challenge Area Teams.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
4	Support annual safety target setting (non-motorized).	07/01/2024	06/30/2025	09/10/2024	03/01/2025	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Connect SoCal Active Transportation Strategies Refinement (memo summarizing efforts)	06/30/2025	
2	SASWG agendas and meeting materials	06/30/2025	
3	CA Bike and Walk TAC, ATP TAC, and SHSP Challenge Area Teams meeting materials	06/30/2025	
4	Annual safety targets (non-motorized)	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 47 STATUS: IN PROGRESS

Accomplishments:

Attended California Walk and Bike Technical Advisory Committee meeting on November 21, 2024. Hosted Safe and Active Streets Working Group on December 12, 2024. Began developing an inventory of shared micromobility plans in the SCAG region and researching data collection methods and metrics to support increasing understanding of shared micromobility in the

region. Set 2025 Regional Safety Targets.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	59,895	0	0	0	59,895
Benefits	38,953	0	0	0	38,953
Indirect Cost	146,856	0	0	0	146,856
Other	15,700	0	0	0	15,700
In-Kind Commits	33,868	0	0	0	33,868
Total	\$295,272	\$0	\$0	\$0	\$295,272

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	261,404	0	0	0	261,404
In-Kind Commits	33,868	0	0	0	33,868
Total	\$295,272	\$0	\$0	\$0	\$295,272

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	124,732	58,929	65,803		
Total	124,732	58,929	65,803		

050.0169.06 COMPLETE STREETS: ACTIVE TRANSPORTATION PROGRAM (FY25)

OBJECTIVE: PROJECT MANAGER: RACHEL OM

Facilitate the selection and programming of Active Transportation projects that improve safety, encourage physical activity, and support and grow the economy. Monitor project delivery and identify lessons learned for future program guidelines.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop MPO ATP Program of Projects	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	40
2	Monitor and track ATP implementation using a combination of the Caltrans CalSmart database and the RDP.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Issue SCP AT&S Call for Projects, evaluate applications, develop project list.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG ATP Regional Program of Projects	06/30/2025	
2	Annual report on implementation progress	06/30/2025	
3	SCP AT&S Guidelines and Program of Projects	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 57 STATUS: IN PROGRESS

Accomplishments:

Continued monthly check-in meetings with county transportation commission leads (ATP Subcommittee) and coordinated ATP regional component. Coordinated with California Transportation Commission and county transportation commissions on ATP project implementation for the region. Facilitated 2024 Sustainable Communities Program Active Transportation and Safety application evaluations and project awards and contingency list adoption by Regional Council.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	37,538	0	0	0	37,538
Benefits	24,413	0	0	0	24,413
Indirect Cost	92,040	0	0	0	92,040
In-Kind Commits	19,952	0	0	0	19,952
Total	\$173,943	\$0	\$0	\$0	\$173,943

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	153,991	0	0	0	153,991
In-Kind Commits	19,952	0	0	0	19,952
Total	\$173,943	\$0	\$0	\$0	\$173,943

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	94,914	45,114	49,800		
Total	94,914	45,114	49,800		

050.0169.10 RTP/SCS ACTIVE TRANSPORTATION DEV. & IMPLEMENTATION
OBJECTIVE: PROJECT MANAGER: RACHEL OM

(This is a duplicate project 050.0169.01 to track FHWA PL separately) - This will continue collaboration with counties and cities to implement complete streets and active transportation initiatives including planning, analysis and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of complete streets projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing SCAG’s adopted Complete Streets Policy and RTP/SCS. Publish Connect SoCal 2024 (RTP/SCS) Mobility Technical Report including Complete Streets policies and strategies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Connect SoCal strategies refinement, e.g., conduct SRTS Program assessment, develop sidewalks shapefile, expand upon mobility hubs analysis.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	35
2	Host quarterly Safe and Active Streets Working Group (SASWG) meetings.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Serve on the California Bike and Walk Technical Advisory Committee (TAC), the Active Transportation TAC, and the Strategic Highway Safety Plan Bike and Pedestrian Challenge Area Teams	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
4	Support annual safety target setting (non-motorized).	07/01/2024	06/30/2025	09/10/2024	06/30/2025	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Connect SoCal Active Transportation Strategies Refinement (memo summarizing efforts)	06/30/2025	
2	SASWG agendas and meeting materials	06/30/2025	
3	CA Bike and Walk TAC, ATP TAC, and SHSP Challenge Area Teams meeting materials	06/30/2025	
4	Annual safety targets (non-motorized)	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 47 STATUS: IN PROGRESS
Accomplishments:

Attended California Walk and Bike Technical Advisory Committee meeting on November 21, 2024. Hosted Safe and Active Streets Working Group on December 12, 2024. Began developing an inventory of shared micromobility plans in the SCAG region and researching data collection methods and metrics to support increasing understanding of shared micromobility in the

region. Set 2025 Regional Safety Targets.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	26,366	0	0	0	26,366
Benefits	17,147	0	0	0	17,147
Indirect Cost	64,647	0	0	0	64,647
In-Kind Commits	14,014	0	0	0	14,014
Total	\$122,174	\$0	\$0	\$0	\$122,174

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	108,160	0	0	0	108,160
In-Kind Commits	14,014	0	0	0	14,014
Total	\$122,174	\$0	\$0	\$0	\$122,174

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	28,263	13,203	15,060		
Total	28,263	13,203	15,060		

050.0169.11 ACTIVE TRANSPORTATION PROGRAM
OBJECTIVE: PROJECT MANAGER: RACHEL OM

(This is a duplicate project 050.0169.06 to track FHWA PL separately) - Facilitate the selection and programming of Active Transportation projects that improve mobility, accessibility, and safety, and encourage physical activity while supporting and growing the economy. Monitor project delivery and identify lessons learned for future program guidelines.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop MPO ATP Program of Projects	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	40
2	Monitor and track ATP implementation using a combination of the Caltrans CalSmart database and the RDP.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Issue SCP AT&S Call for Projects, evaluate applications, develop project list.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG ATP Regional Program of Projects	06/30/2025	
2	Annual report on implementation progress	06/30/2025	
3	SCP AT&S Guidelines and Program of Projects	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 57 STATUS: IN PROGRESS
Accomplishments:

Continued monthly check-in meetings with county transportation commission leads (ATP Subcommittee) and coordinated ATP regional component. Coordinated with California Transportation Commission and county transportation commissions on ATP project implementation for the region. Facilitated 2024 Sustainable Communities Program Active Transportation and Safety application evaluations and project awards and contingency list adoption by Regional Council.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	16,088	0	0	0	16,088
Benefits	10,463	0	0	0	10,463
Indirect Cost	39,446	0	0	0	39,446
Travel	5,000	0	0	0	5,000
In-Kind Commits	8,551	0	0	0	8,551
Total	\$79,548	\$0	\$0	\$0	\$79,548

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	65,997	0	0	0	65,997
TDA	5,000	0	0	0	5,000
In-Kind Commits	8,551	0	0	0	8,551
Total	\$79,548	\$0	\$0	\$0	\$79,548

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	26,046	19,384	6,662		
Total	26,046	19,384	6,662		

050.0169.12 COMPLETE STREETS: ACTIVE TRANSPORTATION PROGRAM (FY24)
OBJECTIVE: PROJECT MANAGER: RACHEL OM

Facilitate the selection and programming of Active Transportation projects that improve safety, encourage physical activity, and support and grow the economy. Monitor project delivery and identify lessons learned for future program guidelines.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop MPO ATP Program of Projects	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	40
2	Monitor and track ATP implementation using a combination of the Caltrans CalSmart database and the RDP.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Issue SCP AT&S Call for Projects, evaluate applications, develop project list.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG ATP Regional Program of Projects	06/30/2025	
2	Annual report on implementation progress.	06/30/2025	
3	SCP AT&S Guidelines and Program of Projects	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 57 STATUS: IN PROGRESS
Accomplishments:

Continued monthly check-in meetings with county transportation commission leads (ATP Subcommittee) and coordinated ATP regional component. Coordinated with California Transportation Commission and county transportation commissions on ATP project implementation for the region. Facilitated 2024 Sustainable Communities Program Active Transportation and Safety application evaluations and project awards and contingency list adoption by Regional Council.

Issues:
Resolution:
Comment:

Staff time will be corrected in the next quarter to show the expenditures.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	8,338	0	0	0	8,338
In-Kind Commits	1,081	0	0	0	1,081
Total	\$9,419	\$0	\$0	\$0	\$9,419

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL C/O	8,338	0	0	0	8,338
In-Kind Commits	1,081	0	0	0	1,081
Total	\$9,419	\$0	\$0	\$0	\$9,419

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	20,746	0	0	0	20,746
Benefits	13,492	0	0	0	13,492
Indirect Cost	50,867	0	0	0	50,867
In-Kind Commits	11,027	0	0	0	11,027
Total	\$96,132	\$0	\$0	\$0	\$96,132

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	85,105	0	0	0	85,105
In-Kind Commits	11,027	0	0	0	11,027
Total	\$96,132	\$0	\$0	\$0	\$96,132

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	9,424	5,904	3,520		
Total	9,424	5,904	3,520		

055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION
OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Conduct research on demographic/economic change, land use, and regional transportation plan. Host an annual workshop and any additional convening to discuss the priority topic areas and policy implications and options as it relates to the RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host workshops/seminars to discuss priority topic areas and policy options and implications related to the RTP/SCS.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	80
2	Conduct research and analyses of priority topic areas related to the RTP/SCS with participation of university researchers and students.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	35

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Proceeding, reports, and presentation materials from workshop(s).	10/31/2024	09/24/2024
2	Research presentations and/or reports conducted with university collaborators on priority RTP/SCS topics.	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 66 STATUS: IN PROGRESS
Accomplishments:

Follow-ups and debriefs from 2024 Demographic Workshop (held on 9/24/24). Resubmit peer-reviewed publication on VMT/capita analysis to Journal of Transport Geography.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	43,528	0	0	0	43,528
Benefits	28,309	0	0	0	28,309
Indirect Cost	106,726	0	0	0	106,726
Other	12,000	0	0	0	12,000
Consultant	0	63,000	0	0	63,000
In-Kind Commits	24,042	0	0	0	24,042
Total	\$214,605	\$63,000	\$0	\$0	\$277,605

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	185,563	0	0	0	185,563
FTA 5303	0	29,215	0	0	29,215
TDA	5,000	33,785	0	0	38,785
In-Kind Commits	24,042	0	0	0	24,042
Total	\$214,605	\$63,000	\$0	\$0	\$277,605

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	65,881	54,406	11,475		
Total	65,881	54,406	11,475		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: USC SPONSORED PROJECTS ACCOUNTING

Start Date :	07/22/2022	End Date:	06/30/2025	Number:	22-037-C01
Total Award:	175,259	FY Value:	30,000	PY Expend:	0

055.0704.02 REGION-WIDE DATA COORDINATION
OBJECTIVE: PROJECT MANAGER: JISU LEE

Develop, maintain and enhance data and information to support planning and decision making in a timely and effective manner. To provide quality data analysis, reports, and information to support decision makers and promote economic development. In addition, these datasets play a significant role in producing empirical results and analyses for the RTP/SCS development and research.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect data and information to support SCAG planning activities	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Perform data analyses to support the planning madates and activities of the agency	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Maintain SCAG's Census Data Center.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	List of data and subscriptions such as building permit, property transaction data, EDD, InfoUSA, and JAPA etc.	06/30/2025	
2	Report of data/information/GIS requests handled by staff.	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 50
STATUS: IN PROGRESS
Accomplishments:

Parcel Data Purchase
 2023 & 2024 Riverside County Assessor Data Collection;
 2024 Imperial County Assessor Data Collection;
 2023 & 2024 Orange County Assessor Data Collection;
 2024 Los Angeles County Assessor Data Collection;
 Employment Database Purchase
 MOU with CDR

Issues:
Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	35,022	0	0	0	35,022
Benefits	22,777	0	0	0	22,777
Indirect Cost	85,869	0	0	0	85,869
Other	340,000	0	0	0	340,000
In-Kind Commits	34,070	0	0	0	34,070
Total	\$517,738	\$0	\$0	\$0	\$517,738

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	262,967	0	0	0	262,967
TDA	220,701	0	0	0	220,701
In-Kind Commits	34,070	0	0	0	34,070
Total	\$517,738	\$0	\$0	\$0	\$517,738

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	166,722	62,906	103,816		
Total	166,722	62,906	103,816		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CAL STATE UNIVERSITY FULLERTON ASC

Start Date :	07/01/2023	End Date:	06/30/2026	Number:	23-054-C01
Total Award:	405,742	FY Value:	135,580	PY Expend:	62,433

STATUS : CONTRACT EXECUTED

VENDOR: FIRST AMERICAN DATA

Start Date :	08/14/2024	End Date:	06/30/2025	Number:	24-050-C01
Total Award:	34,500	FY Value:	34,501	PY Expend:	0

055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY
OBJECTIVE: PROJECT MANAGER: KEVIN KANE

To continue being a resource for economic growth and collaboration in the region which can be promoted through SCAG's planning efforts--chief amongst them RTP/SCS development and implementation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop annual Southern California Economic Summit program and reports	07/01/2024	12/31/2024	07/01/2024	12/31/2024	Staff/Consultant	100
2	Host and report out on the quarterly economic roundtable.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50
3	Develop reports, fact sheets, visualizations, and other stakeholder-oriented outputs regarding the region's economy and visions for its future.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports and presentations associated with the annual Economic Summit.	12/31/2024	12/05/2024
2	Reports associated with the quarterly economic roundtable	06/30/2025	
3	Economic trends data visualization	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 69 STATUS: IN PROGRESS
Accomplishments:

Held December Economic Update, including in-person roundtable at December Regional Council meeting. Updated Econ Trends Tool. Comprehensive Regional Economic Briefing Book completed and published.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	18,982	0	0	0	18,982
Benefits	12,345	0	0	0	12,345
Indirect Cost	46,543	0	0	0	46,543
Consultant	0	160,000	0	0	160,000
In-Kind Commits	10,089	0	0	0	10,089
Total	\$87,959	\$160,000	\$0	\$0	\$247,959

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	77,870	0	0	0	77,870
TDA	0	160,000	0	0	160,000
In-Kind Commits	10,089	0	0	0	10,089
Total	\$87,959	\$160,000	\$0	\$0	\$247,959

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	62,538	17,804	44,734		
Consultant	47,954		47,954		
Total	110,492	17,804	92,688		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED **VENDOR:** DAVID WELLS ROLAND HOIST DBA BEAR

Start Date :	10/07/2022	End Date:	12/31/2025	Number:	22-055-C01
Total Award:	55,180	FY Value:	16,000	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR:** CALIFORNIA ECONOMIC FORECAST

Start Date :	10/10/2022	End Date:	12/31/2025	Number:	22-055-C02
Total Award:	82,536	FY Value:	27,584	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR:** DEVELOPMENT MANAGEMENT GROUP, INC.

Start Date :	10/07/2022	End Date:	12/31/2025	Number:	22-055-C04
Total Award:	40,245	FY Value:	12,187	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR:** INLAND EMPIRE ECONOMIC PARTNERSHIP

Start Date :	10/11/2022	End Date:	12/31/2025	Number:	22-055-C06
Total Award:	81,435	FY Value:	32,279	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR:** LAEDC

Start Date :	10/13/2022	End Date:	12/31/2025	Number:	22-055-C07
Total Award:	26,682	FY Value:	8,169	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR:** TECH COAST CONSULTING GRP LLC

Start Date :	10/07/2022	End Date:	12/31/2025	Number:	22-055-C08
Total Award:	45,975	FY Value:	13,897	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR:** TECH COAST CONSULTING GRP LLC

Start Date :	06/06/2023	End Date:	05/31/2026	Number:	23-020-C01
Total Award:	57,825	FY Value:	17,001	PY Expend:	27,225

055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

OBJECTIVE: PROJECT MANAGER: HUIXIN ZHENG

The objective will be to continue this economic analysis in a number of areas including, but not limited to, regional transportation plans, regional economic outlooks, county economic reports, and SCAG’s various planning program areas.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assess and articulate economic and job creation benefits associated with the RTP/SCS.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	67
2	Quantify the economic benefits of transportation investments through case studies, reports, data visualizations, and/or fact sheets.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	20
3	Develop and refine framework for the RTP/SCS Economic and Job Creation analysis.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Economic and Job Creation RTP/SCS report.	06/30/2025	
2	Case studies, reports, fact sheets, and data quantifying economic benefits of transportation investments.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 36 STATUS: IN PROGRESS

Accomplishments:

Continued outreach with REMI regarding potential Olympics economic impacts. Final report touch-up completed for 2025 FTIP.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	22,526	0	0	0	22,526
Benefits	14,650	0	0	0	14,650
Indirect Cost	55,231	0	0	0	55,231
Other	40,000	0	0	0	40,000
In-Kind Commits	11,973	0	0	0	11,973
Total	\$144,380	\$0	\$0	\$0	\$144,380

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	92,407	0	0	0	92,407
TDA	40,000	0	0	0	40,000
In-Kind Commits	11,973	0	0	0	11,973
Total	\$144,380	\$0	\$0	\$0	\$144,380

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	36,500	36,500			
Total	36,500	36,500			

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Complete growth forecast for 2024 RTP/SCS and preliminary data collection for the 2028 RTP/SCS. Conduct historical and base year socioeconomic data and trend analysis. Conduct advanced study on urban and regional issues important to growth planning for the 2028 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct evaluation and data update following adoption of 2024 RTP/SCS forecast.	07/01/2024	12/31/2024	07/01/2024	06/30/2025	Staff/Consultant	50
2	Collect and analyze Census, DOF, and other socio-economic data for Connect SoCal and database maintenance.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	33
3	Conduct research and analyses of the current and emerging urban and transportation issues and to seek policy options to improve the integration of growth, land use, and transportation.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated forecast documentation and technical methodology.	12/31/2024	
2	Presentations on regional growth to stakeholders in support of the RTP/SCS.	06/30/2025	
3	Conference presentations and papers covering innovative research on regional growth and related policy analysis.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 45 STATUS: IN PROGRESS

Accomplishments:

Develop 2050 county-level population, employment, and household projection scenarios for travel model test runs. Substantial work scoping for 2028 RTP/SCS projection and Local Data Exchange. Complete technical component of HELPR3 land use planning application. Presentation to North American Regional Science Council.

Issues:

Resolution:

Comment:

Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	97,084	0	0	0	97,084
Benefits	63,139	0	0	0	63,139
Indirect Cost	238,041	0	0	0	238,041
Travel	17,500	0	0	0	17,500
Other	2,500	0	0	0	2,500
Consultant	0	30,000	0	0	30,000
In-Kind Commits	51,599	0	0	0	51,599
Total	\$469,863	\$30,000	\$0	\$0	\$499,863

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	398,264	0	0	0	398,264
FTA 5303	0	26,559	0	0	26,559
TDA	20,000	3,441	0	0	23,441
In-Kind Commits	51,599	0	0	0	51,599
Total	\$469,863	\$30,000	\$0	\$0	\$499,863

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	237,843	119,784	118,059		
Total	237,843	119,784	118,059		

055.4916.01 CENSUS AND ECONOMIC DATA COORDINATION

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

To update, maintain, and communicate Census data and SCAG region economic data.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Update and maintain Census data as a regional resource.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	34
2	Participate in Census development operations and workshops.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder-oriented reports on Census and related data updates.	06/30/2025	
2	Economic and demographic data repository and metadata.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 40 STATUS: IN PROGRESS

Accomplishments:

Completed review of DOF recent projection series. Review DOF E-2 county-level component estimates. Process 2023 5-year American Community Survey data.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	39,134	0	0	0	39,134
Benefits	25,451	0	0	0	25,451
Indirect Cost	95,953	0	0	0	95,953
In-Kind Commits	20,800	0	0	0	20,800
Total	\$181,338	\$0	\$0	\$0	\$181,338

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	160,538	0	0	0	160,538
In-Kind Commits	20,800	0	0	0	20,800
Total	\$181,338	\$0	\$0	\$0	\$181,338

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	75,511	42,799	32,712		
Total	75,511	42,799	32,712		

060.0124.01 MULTIMODAL CORRIDOR PLANNING
OBJECTIVE: PROJECT MANAGER: HINA CHANHLANI

Continue to provide our stakeholders with input on major corridor studies. Support implementation of Connect SoCal's Streets and Freeways component. Work completed under this task will shape Connect SoCal's future locally-preferred strategies of major transportation investments, as identified upon the completion of multimodal corridor planning studies. Continue to explore partnerships and funding opportunities to support locals with reconnecting communities planning and implementation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Participate in, monitor, and assess partner agency corridor study efforts, including studies by Caltrans, county commissions and subregions.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Provide project management support for the regional study to identify and evaluate urban corridors within the SCAG region, particularly those intersecting with Priority Equity Communities, that may be potential candidates for conversion to city streets or capping projects	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Multimodal Corridor meeting materials, notes, and presentations.	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 50
STATUS: IN PROGRESS
Accomplishments:

In process of finalizing the top 6-10 projects to move to conceptual design phase of the study. Completed reviews for prioritization criteria and top list of projects for Highways to Boulevards study.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	83,109	0	0	0	83,109
Benefits	54,050	0	0	0	54,050
Indirect Cost	203,775	0	0	0	203,775
Travel	2,000	0	0	0	2,000
In-Kind Commits	44,172	0	0	0	44,172
Total	\$387,106	\$0	\$0	\$0	\$387,106

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	340,934	0	0	0	340,934
TDA	2,000	0	0	0	2,000
In-Kind Commits	44,172	0	0	0	44,172
Total	\$387,106	\$0	\$0	\$0	\$387,106

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	107,481	72,226	35,255		
Total	107,481	72,226	35,255		

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	8,897	0	0	0	8,897
Benefits	5,786	0	0	0	5,786
Indirect Cost	21,814	0	0	0	21,814
In-Kind Commits	4,729	0	0	0	4,729
Total	\$41,226	\$0	\$0	\$0	\$41,226

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	36,497	0	0	0	36,497
In-Kind Commits	4,729	0	0	0	4,729
Total	\$41,226	\$0	\$0	\$0	\$41,226

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	20,223	20,223			
Total	20,223	20,223			

Comment:

Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	49,316	0	0	0	49,316
Benefits	32,073	0	0	0	32,073
Indirect Cost	120,917	0	0	0	120,917
Travel	1,000	0	0	0	1,000
Consultant	0	40,000	0	0	40,000
In-Kind Commits	26,211	0	0	0	26,211
Total	\$229,517	\$40,000	\$0	\$0	\$269,517

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	202,306	0	0	0	202,306
FTA 5303	0	35,412	0	0	35,412
TDA	1,000	4,588	0	0	5,588
In-Kind Commits	26,211	0	0	0	26,211
Total	\$229,517	\$40,000	\$0	\$0	\$269,517

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	84,928	53,233	31,695		
Total	84,928	53,233	31,695		

065.4858.01 REGIONAL RESILIENCY ANALYSIS

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Engage with regional stakeholders to implement regional resilience policies and strategies from Connect SoCal 2024, and research the potential degree of disruptions to the region resulting from natural hazards and other resilience factors. Create a resilience framework for integration into the 2028 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with internal and external stakeholders to implement resilience best practices, policies, and metrics	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Conduct research to explore regional resilience issues and opportunity areas	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Engagement materials from internal and external stakeholders to promote regional resilience	06/30/2025	
2	Recommended resilience approach for integrating resilience into Connect SoCal 2028	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

In Quarter 4 of FY 24, staff has worked with the consultant team to support ongoing efforts on the Regional Resilience Framework, currently carrying out the resilience exploratory scenario planning workshops (RXSP) with the resilience advisory committee (RAC). In Quarter 1 of FY 25, SCAG and the consultant completed the RXSP and developed a summary of findings. In Quarter 2 of FY 25, the consultant developed the Resilience Toolkit and staff reviewed the content and provided feedback to help finalize the resource for local agencies.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	74,626	0	0	0	74,626
Benefits	48,533	0	0	0	48,533
Indirect Cost	182,976	0	0	0	182,976
Travel	1,500	0	0	0	1,500
In-Kind Commits	39,663	0	0	0	39,663
Total	\$347,298	\$0	\$0	\$0	\$347,298

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	306,135	0	0	0	306,135
TDA	1,500	0	0	0	1,500
In-Kind Commits	39,663	0	0	0	39,663
Total	\$347,298	\$0	\$0	\$0	\$347,298

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	253,513	151,552	101,961		
Total	253,513	151,552	101,961		

065.4876.01 PRIORITY AGRICULTURAL LANDS

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Conduct Economic and non-economic benefits study on value of agricultural and natural lands. Advance Priority Agricultural Lands Program to implement Connect SoCal's agricultural lands conservation strategies, by examining the market and non-market benefits of agricultural lands - including analysis on the nexus of agricultural lands preservation and infill growth strategies to reduce Vehicle Miles Traveled (VMT).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Administer SALC grant	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Conduct outreach to engage stakeholders on assessing the economic and non-market based benefits of agricultural and natural lands conservation.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50
3	Implement Connect SoCal 2024 agricultural and natural lands strategies.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project progress reports.	06/30/2025	
2	Records of stakeholder engagement.	06/30/2025	
3	Updated SOW for natural and agricultural lands study.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 44 STATUS: IN PROGRESS

Accomplishments:

Finalized SOW

Developed meeting materials and facilitated early engagement interviews with stakeholders. Scheduled more early engagement interviews for Quarter 3.

Issues:

Resolution:

Comment:

Contract information will be shown when available in upcoming QPR. Consultant to complete bulk of work once onboarded in 3rd quarter.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	35,110	0	0	0	35,110
Benefits	22,834	0	0	0	22,834
Indirect Cost	86,085	0	0	0	86,085
Travel	5,000	0	0	0	5,000
Consultant	0	645,000	0	0	645,000
In-Kind Commits	19,309	0	0	0	19,309
Total	\$168,338	\$645,000	\$0	\$0	\$813,338

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	149,029	0	0	0	149,029
TDA	0	145,000	0	0	145,000
State Other	0	500,000	0	0	500,000
In-Kind Commits	19,309	0	0	0	19,309
Total	\$168,338	\$645,000	\$0	\$0	\$813,338

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	117,011	100,247	16,764		
Total	117,011	100,247	16,764		

065.4878.01 NATURAL & AGRICULTURAL LANDS POLICY DEVELOPMENT & IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Finalize and implement a suite of conservation options supporting the integration of land use strategies and transportation investments per the RTP/SCS, and launch wildlife corridor study. Helps to fulfill mitigation and monitoring actions prescribed in 2024 Connect SoCal PEIR.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Project Management Plan for study on the economic and non-market based benefits of natural and agricultural lands.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50
2	Support implementation of Connect SoCal Strategies related to natural and agricultural lands preservation.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50
3	Develop Outreach Plan for engaging stakeholders.	07/01/2024	06/30/2025	07/02/2024	06/30/2025	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Management Plan that includes linkages to implementation of Connect SoCal Strategies.	06/30/2025	
2	Outreach Plan	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Reviewed proposals, held consultant interviews and selected consultant for project (currently pending contract negotiations). Finalized outreach plan. facilitated early engagement interviews with stakeholders. Scheduled more early engagement interviews for Quarter 3.

Issues:

Steps are to be revised under budget amendment #1, so the steps listed here do not reflect the work performed this quarter. In amendment, there are 3 steps:

1. Develop Project Management Plan for study on the economic and non-market based benefits of natural and agricultural lands.
2. Support implementation of Connect SoCal Strategies related to natural and agricultural lands preservation.
3. Develop Outreach Plan for engaging stakeholders.

Resolution:

After amendment #1 is processed, steps percentages complete should be revised to:

1. Develop Project Management Plan for study on the economic and non-market based benefits of natural and agricultural lands. (25)
2. Support implementation of Connect SoCal Strategies related to natural and agricultural lands preservation. (25)
3. Develop Outreach Plan for engaging stakeholders. (25)

Comment:

Steps were requested to be modified in budget amendment 1 to align with SALC grant. Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	34,224	0	0	0	34,224
Benefits	22,258	0	0	0	22,258
Indirect Cost	83,912	0	0	0	83,912
Travel	5,000	0	0	0	5,000
Consultant	0	35,000	0	0	35,000
Consultant TC	0	0	142,351	0	142,351
In-Kind Commits	18,190	0	0	0	18,190
Total	\$163,584	\$35,000	\$142,351	\$0	\$340,935
Toll Credits/Not an Expenditure	0	0	16,328	0	16,328

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	140,394	0	0	0	140,394
FTA 5303	0	0	142,351	0	142,351
TDA	5,000	35,000	0	0	40,000
In-Kind Commits	18,190	0	0	0	18,190
Total	\$163,584	\$35,000	\$142,351	\$0	\$340,935
Toll Credits/Not a revenue	0	0	16,328	0	16,328

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	99,039	28,141	70,898		
Total	99,039	28,141	70,898		

065.4918.01 PRIORITY DEVELOPMENT AREA STRATEGY IMPLEMENTATION
OBJECTIVE: PROJECT MANAGER: ELIZABETH CARVAJAL

Work activities will focus on research, interviews and scope development to bring on a consultant to develop strategies that SCAG can leverage for implementation at the local level and to secure additional resources for the region around 15-minute communities, TOD/TOC, and supporting communities outside of PDAs who are able to grow in a resilient, sustainable and equitable manner.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct research/scan of active best practices and case studies to shape scope and interviews with agencies who have undertaken this work.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	40

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of research and interviews to inform the strategies that SCAG may utilize around 15-min communities, TOC, and communities outside of PDAs	06/30/2025	
2	Scan of SCAG region for opportunities and summary of relevant strategies that will inform the identification and further assessment of the most relevant strategies and tools in the SCAG region around 15-minute communities, TOC, and communities outside of PDAs.	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 40
STATUS: IN PROGRESS
Accomplishments:

Refined approach to PDA program to align with broader land use and transportation planning work that includes Transit Oriented Communities, 15-minute communities and exploration of PDAs and beyond. Initiated outline of key areas and research areas. Staff initiated research/scan of best practices to shape consultant scope and white paper.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	81,822	0	0	0	81,822
Benefits	53,213	0	0	0	53,213
Indirect Cost	200,618	0	0	0	200,618
Consultant	0	200,000	0	0	200,000
In-Kind Commits	43,488	0	0	0	43,488
Total	\$379,141	\$200,000	\$0	\$0	\$579,141

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	335,653	177,060	0	0	512,713
TDA	0	22,940	0	0	22,940
In-Kind Commits	43,488	0	0	0	43,488
Total	\$379,141	\$200,000	\$0	\$0	\$579,141

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	41,535	8,993	32,542		
Total	41,535	8,993	32,542		

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

OBJECTIVE: PROJECT MANAGER: HAO CHENG

To ensure that SCAG's models remain up-to-date, we continuously update model inputs and parameters. We strive to enhance model procedures by incorporating new modeling methodologies, thereby improving SCAG's modeling capabilities. Additionally, we aim to boost the efficiency and quality of model operation by creating and enhancing operational tools and implementing QA measurements. To further enhance the accuracy and expand the capability of model data analysis, we regularly update the data processing tools. Our commitment extends to supporting various transportation planning activities, model calibration, and validation. This involves collecting and processing travel patterns and creating a traffic database for the 2028 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct project management including: manage consultant contracts; review consultant products and invoices; monitor project progress; and conduct progress meetings.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50
2	Perform model maintenance and enhancement by updating model parameters, model variables and coefficients. Perform model validation check, conduct model sensitivity testing, and incorporate new modeling methodologies to further enhance SCAG's Models.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Provide SCAG models technical support and analysis. Tasks may include the following tasks: 1) support model development and enhancement; 2) support model output data analysis; 3) streamline model operation procedure and model output reporting process; 4) support air quality model analysis and integration; and 5) research, transportation data analysis, and advanced statistical analysis.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
4	Provide model software/programming services; optimize software and hardware integration; and conduct training on model methodologies and model software.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model software	06/30/2025	
2	All data, technical memo, training materials, and project report	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Continued the in-house validation for the updated Master network tool.
Continued the traffic assignment enhancement project.
Data collection and analysis: start to collect 2024 PeMS.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	257,812	0	0	0	257,812
Benefits	167,669	0	0	0	167,669
Indirect Cost	632,133	0	0	0	632,133
Travel	6,000	0	0	0	6,000
Consultant	0	75,000	0	0	75,000
In-Kind Commits	137,025	0	0	0	137,025
Total	\$1,200,639	\$75,000	\$0	\$0	\$1,275,639

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	524,001	0	0	0	524,001
FHWA PL C/O	533,613	0	0	0	533,613
FTA 5303	0	40,568	0	0	40,568
TDA	6,000	34,432	0	0	40,432
In-Kind Commits	137,025	0	0	0	137,025
Total	\$1,200,639	\$75,000	\$0	\$0	\$1,275,639

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	711,819	397,974	313,845		
Consultant	24,740		24,740		
Total	736,559	397,974	338,585		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: TRAFFIQUIRE LLC

Start Date :	05/02/2024	End Date:	06/30/2026	Number:	24-031-C01
Total Award:	115,993	FY Value:	75,000	PY Expends:	22,033

070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

SCAG updated the Heavy Duty Truck (HDT) model to evaluate important policy choice and investment decision. The HDT model is a primary analysis tool to support the goods movement policy decisions made by SCAG and regional stakeholders. The objective of this project is to update the SCAG regional component of the existing HDT model and to prepare for a new establishment survey.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Perform project management, support, and weekly discussion	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Conduct data collection and analysis - collect and analyze truck traffic and related data	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50
3	Perform model estimation - estimate HDT model, conduct sensitivity test, model calibration and validation	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	45
4	perform model implementation - software coding, testing, and fine tuning	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Data analysis on truck traffic	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 43 STATUS: IN PROGRESS

Accomplishments:

1. Coordinated and held monthly meetings with Goods Movement team for the heavy duty Truck model enhancements and workplan updates
2. Continued collect and analyze truck related data for future calibration and validation purposes
3. Began HDT model enhancement project procurement process

Issues:

Resolution:

Comment:

Consultant expenditures to be recorded in future quarter.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	150,559	0	0	0	150,559
Benefits	97,916	0	0	0	97,916
Indirect Cost	369,156	0	0	0	369,156
Travel	5,000	0	0	0	5,000
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	80,021	0	0	0	80,021
Total	\$702,652	\$0	\$200,000	\$0	\$902,652
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	617,631	0	200,000	0	817,631
TDA	5,000	0	0	0	5,000
In-Kind Commits	80,021	0	0	0	80,021
Total	\$702,652	\$0	\$200,000	\$0	\$902,652
Toll Credits/Not a revenue	0	0	22,940	0	22,940

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	401,629	224,046	177,583		
Total	401,629	224,046	177,583		

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	203,042	0	0	0	203,042
Benefits	132,049	0	0	0	132,049
Indirect Cost	497,841	0	0	0	497,841
Travel	3,000	0	0	0	3,000
In-Kind Commits	107,916	0	0	0	107,916
Total	\$943,848	\$0	\$0	\$0	\$943,848

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	230,773	0	0	0	230,773
FHWA PL C/O	602,159	0	0	0	602,159
TDA	3,000	0	0	0	3,000
In-Kind Commits	107,916	0	0	0	107,916
Total	\$943,848	\$0	\$0	\$0	\$943,848

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	382,288	187,437	194,851		
Total	382,288	187,437	194,851		

070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH
OBJECTIVE: PROJECT MANAGER: HAO CHENG

SCAG strives to continually improve the level of modeling within the SCAG region and ensure local agencies are using consistent model input data and modeling tools. To achieve these objectives, SCAG provides modeling assistance and modeling data to sub-regional modeling agencies. Also, SCAG works closely with the sub regions to ensure their model changes and data enhancements are incorporated into the Regional Model.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical support, model input data, model setups, and model documentation to subregional modeling agencies and other stakeholders.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Support member agencies developing and improving their models by assisting in the implementation of SCAG's new Subregional Model Development Tool and by participating on modeling advisory committees.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Perform outreach to regional and subregional modeling agencies to coordinate and promote SCAG's major modeling initiatives.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Subregional model coordination and technical support	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS
Accomplishments:

Provided model/data and training resource to Caltrans D7 on using SCAG regional travel demand model.

Issues:
Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	36,323	0	0	0	36,323
Benefits	23,623	0	0	0	23,623
Indirect Cost	89,060	0	0	0	89,060
In-Kind Commits	19,306	0	0	0	19,306
Total	\$168,312	\$0	\$0	\$0	\$168,312

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	149,006	0	0	0	149,006
In-Kind Commits	19,306	0	0	0	19,306
Total	\$168,312	\$0	\$0	\$0	\$168,312

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	34,728	25,301	9,427		
Total	34,728	25,301	9,427		

070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

To elevate the level of transportation modeling within the SCAG Region. SCAG provides leadership to the Southern California modeling community by coordinating national, state, regional and local modeling programs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach to SCAG members to educate and promote SCAG's state of the art modeling program. Conduct inter-agency coordination through bi-monthly Modeling Task Force Meetings and other forums.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Coordinate modeling activities with transportation commissions, MPOs, Caltrans, ARB, air districts, and State/Federal agencies.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Participate in technical committees, conferences, and other technical forums.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-Monthly Modeling Task Force Meeting Agendas and presentation materials	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 43 **STATUS:** IN PROGRESS

Accomplishments:

1. Continued coordinate with SCAQMD and CARB and provided updated activity data and emission data for the PM2.5 budgets development of 9 micrograms standard
2. Coordinated with CARB for proposed 70 ppb Ozone conformity budgets and conducted conformity budgets tests
3. Coordinated with SCAQMD for access to StreetLight platform w/GeoTab
4. Coordinated with CARB and provided 2025 FTIP activity data for Western Mojave Desert area
5. Coordinated with CalTrans to obtain California Statewide Freight Forecasting model (CSFFM) output
6. Participated in Caltrans Statewide Model Update 2022 Peer Advisory Committee Meetings.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	68,408	0	0	0	68,408
Benefits	44,490	0	0	0	44,490
Indirect Cost	167,731	0	0	0	167,731
In-Kind Commits	36,359	0	0	0	36,359
Total	\$316,988	\$0	\$0	\$0	\$316,988

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	219,201	0	0	0	219,201
FHWA PL C/O	61,428	0	0	0	61,428
In-Kind Commits	36,359	0	0	0	36,359
Total	\$316,988	\$0	\$0	\$0	\$316,988

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	62,521	52,506	10,015		
Total	62,521	52,506	10,015		

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	136,971	0	0	0	136,971
Benefits	89,079	0	0	0	89,079
Indirect Cost	335,840	0	0	0	335,840
In-Kind Commits	72,799	0	0	0	72,799
Total	\$634,689	\$0	\$0	\$0	\$634,689

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	561,890	0	0	0	561,890
In-Kind Commits	72,799	0	0	0	72,799
Total	\$634,689	\$0	\$0	\$0	\$634,689

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	201,637	94,634	107,003		
Total	201,637	94,634	107,003		

070.0147.01 RTP/FTIP MODELING, COORDINATION AND ANALYSIS
OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

To provide modeling analysis for developing SCAG's RTP/SCS, RTP amendments and FTIP. Major tasks include: coordinating with planning staff, developing and updating model inputs, conducting model runs, analyzing model results, performing conformity analysis, producing summary reports, and writing model documentation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate RTP/SCS and FTIP modeling activity with other SCAG departments, outside stakeholders, and State and Federal agencies	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Prepare model inputs including highway and transit networks. Review and update model assumptions, parameters, and socio-economic data	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Perform transportation model runs, evaluate model results and produce summary reports	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	35
4	Apply air quality emission models and perform conformity analysis. Also, coordinate and provide technical assistance and data to SCAG's Air Quality staff	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	45

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model and Air quality results and summary reports	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 41 STATUS: IN PROGRESS
Accomplishments:

1. Continued update GHG per capita reduction methodology, conducted model runs and analysis model output for SB375 purpose and provided updated methodology and results to CARB
2. Continued coordinate with planning staff on the GHG Technical methodology report and model outputs
3. Continued update methodology and User Interface to summarize EMFAC 202y outputs
4. Continued review potential impacts from new/update conformity budgets, e.g. 70ppb Ozone and PM2.5

Issues:
Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	207,227	0	0	0	207,227
Benefits	134,771	0	0	0	134,771
Indirect Cost	508,102	0	0	0	508,102
In-Kind Commits	110,140	0	0	0	110,140
Total	\$960,240	\$0	\$0	\$0	\$960,240

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	850,100	0	0	0	850,100
In-Kind Commits	110,140	0	0	0	110,140
Total	\$960,240	\$0	\$0	\$0	\$960,240

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	411,092	156,667	254,425		
Total	411,092	156,667	254,425		

070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS
OBJECTIVE: PROJECT MANAGER: BAYARMAA ALEKSANDR

To participate in policy development and provide modeling support and technical analysis for regional planning initiatives, corridor studies, and scenario testing and analysis. coordinate and support planning departments to analyze travel impact of planning strategies in terms of modeling and off-model approach

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate planners and update technical report	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	55
2	Review and update transportation strategy methodology	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	45
3	Explore new data and conduct data analyses on emerging technology	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	55
4	Update technical methodology	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	28

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Modeling and planning analyses for internal and external applications	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 49 STATUS: IN PROGRESS
Accomplishments:

'Provided technical support to planners on off model analyses. Collected latest data from SWAA, ATUS and ACS , conducted data analyses. Continue collect data and conduct literature review on various planning assumption. Reviewed methodology of bike-lane density model inputs- coordinated with planners on methodology update

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	73,630	0	0	0	73,630
Benefits	47,886	0	0	0	47,886
Indirect Cost	180,533	0	0	0	180,533
In-Kind Commits	39,134	0	0	0	39,134
Total	\$341,183	\$0	\$0	\$0	\$341,183

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	302,049	0	0	0	302,049
In-Kind Commits	39,134	0	0	0	39,134
Total	\$341,183	\$0	\$0	\$0	\$341,183

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	134,300	48,278	86,022		
Total	134,300	48,278	86,022		

070.2665.01 SCENARIO PLANNING AND MODELING

OBJECTIVE: PROJECT MANAGER: JUNG A UHM

Maintain and enhance the current SPM system and analysis models for optimal system performance and analytic rigor. Also, research current and best practices on sketch planning tools and models to support analyzing regional issues and trends around reducing Vehicle Miles Traveled (VMT) with local and project level application.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assess the existing analysis models for enhancement	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Research current and emerging methods and tools in sketch planning	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Perform SPM maintenance and monitoring	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Assessment report and enhancement plan	06/30/2025	
2	Technical report on sketch planning tools and models	06/30/2025	
3	SPM system maintenance and monitoring	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

- Staff successfully completed a SPM webinar series which consists of seven 90 mins sessions covering SPM fundamentals and analytics, offered to SCAG planning staff. The series launched in September and provided weekly session for seven weeks and completed in November.
- Staff launched internal coordination meetings for Connect SoCal strategy development and growth visioning, in preparation for the upcoming regional plan development.
- Staff managed transportation model enhancement project, including the preparation and review of model input data and model structure/flow.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	226,349	0	0	0	226,349
Benefits	147,207	0	0	0	147,207
Indirect Cost	554,987	0	0	0	554,987
Travel	3,000	0	0	0	3,000
In-Kind Commits	120,303	0	0	0	120,303
Total	\$1,051,846	\$0	\$0	\$0	\$1,051,846

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	928,543	0	0	0	928,543
TDA	3,000	0	0	0	3,000
In-Kind Commits	120,303	0	0	0	120,303
Total	\$1,051,846	\$0	\$0	\$0	\$1,051,846

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	505,474	236,750	268,724		
Total	505,474	236,750	268,724		

070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

OBJECTIVE: PROJECT MANAGER: YING ZHOU

Evaluate and incorporate zonal boundaries and socioeconomic data, encompassing demographic and economic information, to formulate the 2028 RTP/SCS base-year socioeconomic estimates.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review and incorporated new zonal boundaries and survey data for establishing the minimum planning unit system.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	60
2	Review emerging method and update demographic projection module.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	10
3	Collaborate and develop the draft growth forecast for 2028 RTP/SCS.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	35

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Minimum Planning Unit system including new zonal boundaries and the latest socioeconomic estimates.	06/30/2025	
2	Revision of the method/module for projecting demographic characteristics.	06/30/2025	
3	The draft 2028 RTP/SCS growth forecast.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 43 STATUS: IN PROGRESS

Accomplishments:

Completed the parcel-level housing and firm-based employment purchasing processes, paving the way for data cleanup for the RTP/SCS2028.

Issues:

Resolution:

Comment:

Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	510,920	0	0	0	510,920
Benefits	332,278	0	0	0	332,278
Indirect Cost	1,252,730	0	0	0	1,252,730
Travel	7,500	0	0	0	7,500
Consultant	0	75,000	0	0	75,000
In-Kind Commits	271,550	0	0	0	271,550
Total	\$2,374,978	\$75,000	\$0	\$0	\$2,449,978

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	577,411	0	0	0	577,411
FHWA PL C/O	1,518,517	0	0	0	1,518,517
FTA 5303	0	66,397	0	0	66,397
TDA	7,500	8,603	0	0	16,103
In-Kind Commits	271,550	0	0	0	271,550
Total	\$2,374,978	\$75,000	\$0	\$0	\$2,449,978

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,246,406	687,161	559,245		
Total	1,246,406	687,161	559,245		

080.0153.04 REGIONAL ASSESSMENT

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Compile data resources, manage development, and organize quality control activities in support of jurisdictional Local Profiles reporting. Coordinate with local jurisdictions on enhancement of Local Profiles reports, including development of an online Regional Performance Monitoring dashboard application. Coordinate with Caltrans and local jurisdictions on annual HPMS data collection and outreach activities. Manage annual Average Vehicle Occupancy (AVO) analysis and reporting requirements for two Orange County toll facilities. Fulfill federally required Congestion Mitigation and Air Quality (CMAQ) Program reporting requirements, including the biennial CMAQ Performance Report. Coordinate with state and local agencies on implementation of SB 743 VMT impact assessment requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Acquisition, processing, and analysis of data and information to assess and report progress toward achievement of regional performance objectives. This task item includes the submittal of annual CMAQ program performance and obligation information through the online federal CMAQ reporting portal.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Collection, analysis, and processing of local jurisdictional data in support of Local Profiles database update process, including information related to demographics, transportation, housing, education, and economic indicators.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Manage annual regional jurisdictional HPMS data collection and outreach efforts. Coordinate with Caltrans on development and distribution of HPMS program information and data collection updates to local agencies.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
4	Coordination with transportation management agencies in Orange County on the reporting of average vehicle occupancy (AVO) for users of two toll lane facilities. Review and analyze vehicle occupancy data and submit required AVO performance reports and letters to agencies confirming continued compliance.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports related to the annual regional HPMS data collection and outreach effort, including number and share of local jurisdictions reporting new data by county, and outreach activities conducted in support of the annual HPMS data collection effort.	06/30/2025	
2	Local Profiles dataset available for download from the SCAG website providing updated local performance information for 201 local jurisdictions in the SCAG region.	06/30/2025	
3	Average Vehicle Occupancy (AVO) analysis reports and letters of concurrence in support of the SR-91 Expressway and the Eastern/San Joaquin Hills Transportation Corridor toll facilities in Orange County.	06/30/2025	
4	Reports and datasets related to the development and implementation of a regional performance monitoring program, with a focus on compliance with federal transportation performance management monitoring and reporting requirements.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Acquisition and analysis of local jurisdictional socio-economic, transportation, and economic performance data in support of SCAG Local Profiles and regional performance reporting. Compilation of comprehensive set of transportation safety performance data to inform development of the SCAG Regional Safety Existing Conditions Report. Coordinated with relevant transportation agencies to compile Average Vehicle Occupancy (AVO) data for applicable toll road facilities in Orange County.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	28,542	0	0	0	28,542
Benefits	18,562	0	0	0	18,562
Indirect Cost	69,981	0	0	0	69,981
Travel	2,000	0	0	0	2,000
In-Kind Commits	15,429	0	0	0	15,429
Total	\$134,514	\$0	\$0	\$0	\$134,514

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	119,085	0	0	0	119,085
In-Kind Commits	15,429	0	0	0	15,429
Total	\$134,514	\$0	\$0	\$0	\$134,514

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	25,345	11,694	13,651		
Total	25,345	11,694	13,651		

080.0153.05 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

OBJECTIVE: PROJECT MANAGER: **ANNALEIGH EKMAN**

SCAG staff will continue to monitor environmental justice and equity legislation, provide support services to member agencies, as needed, to ensure regulatory compliance, and provide on-going outreach opportunities with local jurisdictions and stakeholders to showcase equity in action and best practices, and discuss and solicit input on environmental justice and equity concerns relevant to the region by means of the Equity Working Group. SCAG staff will use these outreach opportunities to monitor implementation of EJ/equity policies and assist local jurisdictions that may benefit from SCAG’s wide range of EJ/equity analysis and data. Lastly, SCAG staff will continue to conduct outreach with local jurisdictions and stakeholders and consultation with SCAG’s Policy Committees to further improve SCAG’s Connect SoCal 2024 Equity Analysis and the development of the Equity Dashboard.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor environmental justice and equity legislation. Work with stakeholders on environmental justice and equity concerns as they relate to transportation planning as needed.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Monitor and assess regional environmental and equity concerns in collaboration with other local, regional, and statewide planning partners and stakeholders.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Continue to coordinate with local jurisdictions and stakeholders through the Equity Working Group to showcase equity in action and best practices and discuss and solicit input on environmental and equity concerns in the region.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
4	Continue to advance equity efforts within the agency through the development of an Equity Dashboard.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Equity Working Group development and outreach documentation (meeting agenda, summaries, presentations, etc.)	06/30/2025	
2	Memo describing progress on Equity Dashboard	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Staff continued to develop the SoCal Racial Equity Indicators Dashboard, including a presentation to Planning Managers and the internal Equity Planning Studio to share trajectory of the tool. Staff convened the second Equity Working Group (EWG)

meeting of the fiscal year on November 14th and are working with other Regional Planning Working Group leads to work on a new approach to increase value and attendance of these meetings. Staff worked with staff developing new guidelines for STBG/CMAQ funding to help incorporate better guidance for equity criteria. Staff continue to build relationships with staff from other MPOs through the Big 4 MPO + Caltrans working group and the MPO Equity Working Group. Staff attended South Coast AQMD's 10th annual Environmental Justice conference in October and Race Forward's National Conference in November. Staff continues to monitor progress on federal and state EJ and equity efforts by attending WHEJAC, NEJAC, USDOT Advisory Committee on Transportation Equity, and California Interagency Transportation Equity Advisory Committee Meetings.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	110,466	0	0	0	110,466
Benefits	71,842	0	0	0	71,842
Indirect Cost	270,852	0	0	0	270,852
Travel	5,000	0	0	0	5,000
In-Kind Commits	59,360	0	0	0	59,360
Total	\$517,520	\$0	\$0	\$0	\$517,520

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	458,160	0	0	0	458,160
In-Kind Commits	59,360	0	0	0	59,360
Total	\$517,520	\$0	\$0	\$0	\$517,520

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	246,468	125,718	120,750		
Total	246,468	125,718	120,750		

090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

OBJECTIVE: PROJECT MANAGER: ANA VALLIANATOS

Develop and implement external communications strategies to promote partnerships, build consensus, and foster inclusiveness in the decision-making process. SCAG's communications strategies facilitates the agency's transportation planning activities by helping to inform the general public, media, agency stakeholders and partners about the existence, purpose and potential impact of these activities and to convey this information in ways that are engaging and easy to understand for general audiences. Materials developed for this purpose include website content, videos, news releases, fact sheets, signage, posters, and other publications. Related activities include developing materials for public outreach meetings and workshops and programming content for special events.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Produce videos showcasing agency programs, plans, policies and services.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50
2	Write, edit, design and distribute newsletters.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Write, edit, design and distribute event and other agency outreach/informational materials.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50
4	Enhance and maintain website content.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Videos about agency programs, plan, policies and services.	06/30/2025	
2	Website with information about SCAG programs, plans, policies and services, as well as interactive maps and other resources.	06/30/2025	
3	Email newsletters	06/30/2025	
4	Fact sheets, new member orientation materials, brochures, advertisements and event handouts.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Published weekly Update newsletter and monthly Spotlight newsletter; created report of annual economic analysis, emailed to subscribers and published on website news feed; compiled and published monthly Executive Directors' report; reviewed and cleaned up webpages for ongoing programs and projects; opened call for annual Sustainability Awards; created and published case study handout about REAP projects; fielded survey on LA2028 related TDM needs and convened LA2028 freight forum.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	841,141	0	0	0	841,141
Benefits	547,038	0	0	0	547,038
Indirect Cost	2,062,403	0	0	0	2,062,403
Other	100,000	0	0	0	100,000
Consultant TC	0	0	542,000	0	542,000
In-Kind Commits	447,060	0	0	0	447,060
Total	\$3,997,642	\$0	\$542,000	\$0	\$4,539,642
Toll Credits/Not an Expenditure	0	0	62,168	0	62,168

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	750,606	0	542,000	0	1,292,606
FTA 5303 C/O	2,699,976	0	0	0	2,699,976
TDA	100,000	0	0	0	100,000
In-Kind Commits	447,060	0	0	0	447,060
Total	\$3,997,642	\$0	\$542,000	\$0	\$4,539,642
Toll Credits/Not a revenue	0	0	62,168	0	62,168

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,789,435	919,750	869,685		
Consultant TC	26,433		26,433		
Total	1,815,868	919,750	896,118		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED **VENDOR:** FRIENDLY ENTERTAINMENT INC

Start Date :	02/22/2023	End Date:	06/30/2025	Number:	23-003-C01
Total Award:	364,880	FY Value:	199,413	PY Expends:	130,868

STATUS : CONTRACT EXECUTED **VENDOR:** BUBBAS LA

Start Date :	02/22/2023	End Date:	06/30/2025	Number:	23-003-C02
Total Award:	588,898	FY Value:	53,815	PY Expends:	475,030

STATUS : CONTRACT EXECUTED **VENDOR:** BLOSS INC DBA STUDIO A

Start Date :	03/24/2023	End Date:	03/24/2026	Number:	23-026-C01
Total Award:	497,688	FY Value:	190,000	PY Expends:	109,086

STATUS : CONTRACT EXECUTED **VENDOR:** ACCENT ON LANGUAGES INC

Start Date :	02/23/2024	End Date:	01/31/2027	Number:	24-017-C01
Total Award:	52,620	FY Value:	25,000	PY Expends:	1,690

STATUS : CONTRACT EXECUTED **VENDOR:** SENSIS INC

Start Date :	04/18/2024	End Date:	04/30/2027	Number:	24-015-C01
Total Award:	2,001,890	FY Value:	125,000	PY Expends:	2,068

090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

OBJECTIVE: PROJECT MANAGER: ANA VALLIANATOS

Provide media support to build awareness of SCAG, its mission, planning activities and critical issues affecting the region to a broad constituency representative of the region's diversity.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor news mentions of SCAG, archive clips and generate coverage reports.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50
2	Develop media strategy, plans, talking points and proactive crisis materials for SCAG, as well as its programs and initiatives.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50
3	Write, edit and disseminate news releases, media advisories and op-eds, translating as needed, and responding to media inquiries.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Media log, op-eds, news releases and media advisories intended for print and online media.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Prepared report on quarterly economic roundtable and shared with news media; pitched and facilitated media coverage of annual economic update; planning and research to support media pitching on REAP projects; prepared and distributed news release on OTS and SS4A grant awards; published ongoing news about agency updates, including clean cities coalition award, FTIP approval, TCEP nominations and final Racial Equity Early Action Plan update.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	116,715	0	0	0	116,715
Benefits	75,906	0	0	0	75,906
Indirect Cost	286,175	0	0	0	286,175
Other	5,000	0	0	0	5,000
Consultant TC	0	0	236,000	0	236,000
In-Kind Commits	62,034	0	0	0	62,034
Total	\$545,830	\$0	\$236,000	\$0	\$781,830
Toll Credits/Not an Expenditure	0	0	27,070	0	27,070

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	478,796	0	236,000	0	714,796
TDA	5,000	0	0	0	5,000
In-Kind Commits	62,034	0	0	0	62,034
Total	\$545,830	\$0	\$236,000	\$0	\$781,830
Toll Credits/Not a revenue	0	0	27,070	0	27,070

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	223,400	145,832	77,568		
Consultant TC	50,597	18,259	32,338		
Total	273,997	164,091	109,906		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: LAMBERT 20-20 COMMUNICATIONS INC

Start Date :	01/18/2023	End Date:	12/31/2025	Number:	23-016-C01
Total Award:	603,225	FY Value:	226,000	PY Expend:	278,630

STATUS : CONTRACT EXECUTED VENDOR: DIGITAL DEPLOYMENT INC

Start Date :	04/21/2020	End Date:	06/30/2026	Number:	19-064-C01
Total Award:	143,942	FY Value:	5,000	PY Expend:	0

095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

OBJECTIVE: PROJECT MANAGER: ANA VALLIANATOS

To support the development and implementation of the Regional Transportation Plan, conduct outreach and engagement efforts to local governments, tribal governments, and members of various stakeholder groups, including but not limited to academia, business, community, and environmental organizations. Organize and execute presentations at standing meetings, workshops, public meetings, and public hearings to support and inform these outreach and engagement efforts.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and manage project schedule, deliverables, and development of the agency's Public Participation Plan.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Liaise with local and tribal governments and SCAG for general assistance in identifying and preparing local applications for state and federal funding opportunities to implement portions of the the RTP.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50
4	Organize and execute outreach meetings, workshops, public hearings, and other activities to support any amendments to the adopted RTP and future iterations of the RTP.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
5	Conduct advance work to support the Executive Director and Planning Director in providing presentations and information on the RTP and how to implement the RTP's projects and programs.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach meetings to support and promote effective implementation of the RTP.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Developed plan for research to generate insights to inform PPP update, published news updates on Connect SoCal 2024 implementation progress on website newsfeed and agency newsletters, and prepared executives for events with stakeholders and jurisdictions, published Money Monday newsletter with funding opportunities, and supported promotion of Toolbox Tuesday events with resources for local jurisdictions.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	56,100	0	0	0	56,100
Benefits	36,485	0	0	0	36,485
Indirect Cost	137,551	0	0	0	137,551
Travel	4,000	0	0	0	4,000
Other	4,000	0	0	0	4,000
Consultant TC	0	0	440,300	0	440,300
In-Kind Commits	29,817	0	0	0	29,817
Total	\$267,953	\$0	\$440,300	\$0	\$708,253
Toll Credits/Not an Expenditure	0	0	50,503	0	50,503

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	230,136	0	440,300	0	670,436
TDA	8,000	0	0	0	8,000
In-Kind Commits	29,817	0	0	0	29,817
Total	\$267,953	\$0	\$440,300	\$0	\$708,253
Toll Credits/Not a revenue	0	0	50,503	0	50,503

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	51,415	41,764	9,651		
Consultant TC	5,548		5,548		
Total	56,963	41,764	15,199		



OWP Quarterly Progress Report

SECOND QUARTER FY 2024 - 2025

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SENSIS INC

Start Date :	04/18/2024	End Date:	04/30/2027	Number:	24-015-C01
Total Award:	2,001,890	FY Value:	385,000	PY Expend:	0

095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

OBJECTIVE: PROJECT MANAGER: JAMES RAMIREZ

To support an agency-wide Internship Program providing students in various fields of study the opportunity to gain real-world experience while providing policy research, data analyses, and other services to divisions/departments throughout the agency.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Administer an intern program that includes program goals and objectives, administrative details (e.g. hiring procedures, term and compensation, supervision responsibility, budget), work detail, evaluation procedures, etc. to support SCAG's work plan and strategic goals.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Implement year seven of the intern program and continue to identify ways to reduce barriers of entry into the program and increase accessibility in the program to have even more diversity in the intern cohort.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Intern cohort stats report	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Successfully onboarded 17 interns and extended contracts for 2 additional interns for FY25. Organized and facilitated a new hire mixer on September 11. Redesigned intern mixer and executed event on December 10. Conducted salary analysis and approved updated salary structure for next FY intern recruitment. Developed intern performance management form to be launched with new intern recruitment.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Temp Staff	200,000	0	0	0	200,000
Indirect Cost	333,037	0	0	0	333,037
Other	24,163	0	0	0	24,163
In-Kind Commits	36,096	0	0	0	36,096
Total	\$593,296	\$0	\$0	\$0	\$593,296

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	278,600	0	0	0	278,600
TDA	278,600	0	0	0	278,600
In-Kind Commits	36,096	0	0	0	36,096
Total	\$593,296	\$0	\$0	\$0	\$593,296

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	246,290	115,923	130,367		
Total	246,290	115,923	130,367		

095.1633.01 PUBLIC INVOLVEMENT

OBJECTIVE: PROJECT MANAGER: KEVIN GILHOOLEY

Engage and increase the number of regional stakeholders in the SCAG planning and programming process through the support and enhancement of outreach efforts to local governments, Tribal Governments, and members of various stakeholder entities, including community, environmental, non-profit, business, and academic groups, as well as other interested parties. Public outreach efforts include presentations, workshops, district elections, information sharing at public meetings, representation, and sponsorship of partner events. Support Policy Committees and coordinate presentations at committee meetings with outside groups. Host public meetings on major SCAG initiatives to solicit feedback. Promote SCAG programs, initiatives, and funding opportunities with local agencies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage Regional Offices and foster engagement with subregional partners and other diverse stakeholders by sponsoring events, hosting mobile workshops with SCAG leadership, representing SCAG at events, and providing regular updates at public meetings.	06/30/2024	07/01/2025	07/01/2024	06/30/2025	Staff	50
2	Conduct and assist in the outreach efforts and public meetings related to major SCAG initiatives and programs, including but not limited to, Regional Transportation Plan/Sustainable Communities Strategy, Sustainability Program, Active Transportation, Housing.	06/30/2024	07/01/2025	07/01/2024	06/30/2025	Staff	50
3	Prepare external communications, including creating presentations, briefing memos, agendas, newsletters, weekly reports, and coordinating onboarding and equity resource materials for new members to increase SCAG's visibility and value to its members.	06/30/2024	07/01/2025	07/01/2024	06/30/2025	Staff	50
4	Monitor budget, prepare regular progress reports, & provide timely coordinated and accurate support to the Regional Council, Policy Committees and any other ad-hoc committees or working groups. Work with staff and Policy Committee Chairs on an agenda outlook and coordinate special presentations at committee meetings from outside groups.	06/30/2024	07/01/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tracking log of meetings attended and outreach presentations by Regional Affairs Officers, including supporting documentation, such as agendas, meeting summaries, recordings of presentations, reports etc.	06/30/2025	



OWP Quarterly Progress Report

SECOND QUARTER FY 2024 - 2025

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Mobile Tours were completed in Imperial and Ventura Counties. Government Affairs Officers attended State of City Addresses in each County.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	778,567	0	0	0	778,567
Benefits	506,343	0	0	0	506,343
Indirect Cost	1,908,977	0	0	0	1,908,977
Travel	20,000	0	0	0	20,000
Other	14,000	0	0	0	14,000
In-Kind Commits	413,802	0	0	0	413,802
Total	\$3,641,689	\$0	\$0	\$0	\$3,641,689

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	1,833,887	0	0	0	1,833,887
FTA 5303 C/O	1,360,000	0	0	0	1,360,000
TDA	34,000	0	0	0	34,000
In-Kind Commits	413,802	0	0	0	413,802
Total	\$3,641,689	\$0	\$0	\$0	\$3,641,689

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,583,635	801,160	782,475		
Total	1,583,635	801,160	782,475		

095.4906.01 TRIBAL GOVERNMENT ENGAGEMENT

OBJECTIVE: PROJECT MANAGER: KEVIN GILHOOLEY

Improve relationships and formal collaboration and consultation with federally-recognized tribal governments within the SCAG region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct Tribal Government Engagement	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Develop and implement the tribal government consultant plan/strategy	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tribal Government Consultation Plan/Strategy	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 38 STATUS: IN PROGRESS

Accomplishments:

Each tribal government was given an opportunity to appoint one representative and alternate to the annual General Assembly. Additionally, engagement was done with tribal governments to appoint members to serve on SCAG Policy Committees.

Issues:

Resolution:

Comment:

Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	14,110	0	0	0	14,110
Benefits	9,177	0	0	0	9,177
Indirect Cost	34,596	0	0	0	34,596
Consultant	0	60,000	0	0	60,000
In-Kind Commits	7,500	0	0	0	7,500
Total	\$65,383	\$60,000	\$0	\$0	\$125,383

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	57,883	53,118	0	0	111,001
TDA	0	6,882	0	0	6,882
In-Kind Commits	7,500	0	0	0	7,500
Total	\$65,383	\$60,000	\$0	\$0	\$125,383

100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING
OBJECTIVE: PROJECT MANAGER: JAVIER SILVA

The objective of this task is to plan for transportation technology advancements and assess potential impacts to the transportation system, and to support the effective implementation of technology through the integration of ITS into common architecture, via participation with regional partners in the implementation and maintenance of the Regional ITS architecture.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue maintenance and update of the multi-county Regional ITS Architecture, incorporating revisions to existing projects and any proposed new projects as part of the RTP/SCS development.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	75
2	Continue participation in statewide and county Regional ITS Architecture update efforts.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Manage consultant technical studies under the 100.1630 project, including review of deliverables, progress reports and invoices.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting ITS planning activities conducted as part of the metropolitan transportation planning process	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 53 STATUS: IN PROGRESS
Accomplishments:

Regional Architecture Update Complete
 Coordination with stakeholders and working groups
 Webpage updated. SCAG staff continue to stay informed regarding ITS updates.

Issues:
Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	14,988	0	0	0	14,988
Benefits	9,748	0	0	0	9,748
Indirect Cost	36,748	0	0	0	36,748
In-Kind Commits	7,966	0	0	0	7,966
Total	\$69,450	\$0	\$0	\$0	\$69,450

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	61,484	0	0	0	61,484
In-Kind Commits	7,966	0	0	0	7,966
Total	\$69,450	\$0	\$0	\$0	\$69,450

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	31,785	23,504	8,281		
Total	31,785	23,504	8,281		

100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE – PH 2

OBJECTIVE: PROJECT MANAGER: JAVIER SILVA

SCAG is federally required to prepare and maintain the Regional ITS Architecture . Additionally, and per the request of county transportation commissions (CTC) SCAG will assist willing CTCs with initiating an update to the county level architecture covering their jurisdictions.

ITS work efforts and analysis will also be incorporated to current and upcoming RTP/SCS plans.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Solicit stakeholder participation and input on data and needs, including Interstate projects.	07/01/2024	06/30/2025	09/01/2024	06/30/2025	Staff/Consultant	50
2	Collect data and update architecture inventory as needed.	07/01/2024	06/30/2025	09/01/2024	06/30/2025	Staff/Consultant	50
3	Prepare updated Regional ITS Architectures	09/01/2024	06/30/2025	09/01/2024	09/30/2024	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Regional ITS Architecture	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 80 STATUS: IN PROGRESS

Accomplishments:

Regional Architecture Update Complete. SCAG staff continue to stay informed regarding future updates.

Issues:

Resolution:

Comment:

Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,844	0	0	0	3,844
Benefits	2,500	0	0	0	2,500
Indirect Cost	9,425	0	0	0	9,425
Travel	1,000	0	0	0	1,000
Consultant	0	150,000	0	0	150,000
In-Kind Commits	2,044	0	0	0	2,044
Total	\$18,813	\$150,000	\$0	\$0	\$168,813

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	15,769	0	0	0	15,769
FTA 5303	0	132,795	0	0	132,795
TDA	1,000	17,205	0	0	18,205
In-Kind Commits	2,044	0	0	0	2,044
Total	\$18,813	\$150,000	\$0	\$0	\$168,813

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	11,395	10,253	1,142		
Total	11,395	10,253	1,142		

100.4901.01 BROADBAND PLANNING

OBJECTIVE: PROJECT MANAGER: ROLAND OK

The objective of this program is to assist local jurisdictions in bridging the digital divide and incorporate broadband based strategies to support transportation. To achieve this SCAG will work with local jurisdictions to plan for ubiquitous broadband deployment and access in the SCAG region. Work efforts will facilitate economic prosperity and equitable access to digital services and opportunities and provide the necessary infrastructure and supporting policies for Smart Cities strategies, including emerging transportation technologies and innovations. To do this, SCAG will develop partnerships with public and private providers to seek funding opportunities for broadband deployment, collect and analyze data to assess existing conditions and identify areas of need, and conduct technical studies to understand the impacts of broadband and associated digital access on transportation, land use, the economy, and the environment.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate and develop partnerships between state and federal agencies, local jurisdictions, ISPs and other stakeholders to align broadband work efforts	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	60
2	Collect and analyze broadband data, determine opportunity areas, and disseminate information	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	60
3	Secure broadband funding for our local jurisdictions and stakeholders to deploy broadband infrastructure, digital devices, advance digital equity initiatives, and technical studies	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	30
4	Conduct technical and strategic studies, disseminate findings and inform decisionmakers, stakeholders and the public	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	90
5	Perform other technical analysis to support other SCAG programs (i.e 2028 Connect SoCal Plan, Environmental Justice, Racial Equity, Telework, Smart Cities, ETC	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	65

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agency and stakeholder coordination/assistance, stakeholder meetings, workshops and presentations	06/30/2025	
2	Grant applications or other documentation supporting pursuit of funding opportunities for broadband stakeholders	06/30/2025	
3	Secure broadband funding for our local jurisdictions and stakeholders to deploy broadband infrastructure, digital devices, advance digital equity initiatives, and technical studies	06/30/2025	
4	Technical Studies, memorandum and strategies that support broadband initiatives (accessibility, affordability, literacy)	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 73

STATUS: IN PROGRESS

Accomplishments:

Permit Streamlining Report Complete and continuing presentations on permit streamlining to various stakeholders.
 Continue steering Committee member for Coachella Valley Association of Governments, Los Angeles County, Los Angeles Economic Development Corporation.
 Factsheets and one sheets for Permit Streamlining Report
 Data Analysis for various jurisdictions in Los Angeles, Ventura, Orange County.
 Broadband story maps complete.
 Digital Literacy Toolkit in progress.

Issues:

None

Resolution:

None

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	87,323	0	0	0	87,323
Benefits	56,791	0	0	0	56,791
Indirect Cost	214,108	0	0	0	214,108
Travel	12,500	0	0	0	12,500
Consultant	0	177,807	0	0	177,807
In-Kind Commits	46,411	0	0	0	46,411
Total	\$417,133	\$177,807	\$0	\$0	\$594,940

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	358,222	0	0	0	358,222
FTA 5303	0	88,530	0	0	88,530
TDA	2,500	11,470	0	0	13,970
In-Kind Commits	46,411	0	0	0	46,411
Cash/Local Other	10,000	77,807	0	0	87,807
Total	\$417,133	\$177,807	\$0	\$0	\$594,940

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	209,751	129,032	80,719		
Consultant	4,948		4,948		
Total	214,699	129,032	85,667		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: HDR ENGINEERING

Start Date :	09/29/2022	End Date:	06/30/2025	Number:	22-062-C01
Total Award:	291,597	FY Value:	104,532	PY Expend:	0

100.4911.01 SMART CITIES STRATEGIC PLAN

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The objectives of this task are to prepare the SCAG region for future smart city efforts, align with best practices, explore partnerships for grant funding opportunities, and conduct technical studies which evaluate innovative emerging technologies. Program work under this task expands upon efforts completed in FY22 OWP #280-4824.03 (Future Communities Pilot Program, 'FCPP') and focuses on projects, programs, and strategies related to smart cities, curb space, connected/automated vehicles, new mobility innovations, SCS off-model strategies, and tele-commute/tele-health. FY23 work efforts continue to identify and plan for potential pilot demonstrations that build upon and advance the implementation of Connect SoCal, the FCPP, and the ongoing Sustainable Communities Program (SCP) Smart Cities and Mobility Innovations (SCMI) Call for Projects, contained in FY23 OWP #275-4895.

This task includes CRP - Other Federal funding and steps/products are reflecting the multi-year effort.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Explore partnerships, grant funding opportunities, and collaborative groups to foster smart cities innovation and coordination.	07/01/2024	06/30/2026	07/01/2024	06/30/2026	Staff	20
2	Manage any consultant contracts related to the Vision Plan or any applicable research studies.	07/01/2024	06/30/2026	07/01/2024	06/30/2026	Staff	5
3	Draft and develop SCAG's Vision Plan for smart cities and emerging technology.	07/01/2024	06/30/2026	07/01/2024	06/30/2026	Staff/Consultant	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Materials related to any coordination/assistance, stakeholder meetings, and presentations.	06/30/2026	
2	SCAG's Vision Plan and any relevant findings or materials related to the Plan.	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 14 STATUS: IN PROGRESS

Accomplishments:

Scope of work, timeline, independent cost estimate, and overall procurement package For the Smart Cities Strategic Plan refined following input from management and leadership. Procurement to begin in Q3 or Q4.

Issues:

Resolution:

Comment:

Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	95,256	0	0	0	95,256
Benefits	61,950	0	0	0	61,950
Indirect Cost	233,558	0	0	0	233,558
Travel	3,000	0	0	0	3,000
Consultant	0	350,000	0	0	350,000
In-Kind Commits	21,196	0	0	0	21,196
Total	\$414,960	\$350,000	\$0	\$0	\$764,960

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	163,598	0	0	0	163,598
Federal Other	201,110	309,855	0	0	510,965
TDA	29,056	40,145	0	0	69,201
In-Kind Commits	21,196	0	0	0	21,196
Total	\$414,960	\$350,000	\$0	\$0	\$764,960

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	88,593	39,295	49,298		
Total	88,593	39,295	49,298		

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	35,286	0	0	0	35,286
Benefits	22,949	0	0	0	22,949
Temp Staff	81,600	0	0	0	81,600
Indirect Cost	207,751	0	0	0	207,751
Consultant	0	110,000	0	0	110,000
In-Kind Commits	18,754	0	0	0	18,754
Total	\$366,340	\$110,000	\$0	\$0	\$476,340

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	144,754	0	0	0	144,754
Federal Other	179,567	88,530	0	0	268,097
TDA	23,265	21,470	0	0	44,735
In-Kind Commits	18,754	0	0	0	18,754
Total	\$366,340	\$110,000	\$0	\$0	\$476,340

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	36,419	15,394	21,025		
Total	36,419	15,394	21,025		

100.4911.03 SB743 MITIGATION SUPPORT

OBJECTIVE: PROJECT MANAGER: WARREN WHITEAKER

This task will explore and identify potential programmatic VMT mitigation approaches and framework in coordination with Caltrans and regional partners, and support best practice approaches to VMT analyses for transportation projects under SB 743.

This task includes CRP - Other Federal funding and steps/products are reflecting the multi-year effort.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Explore and identify potential programmatic VMT mitigation approaches and framework.	07/01/2024	06/30/2026	07/01/2024	06/30/2026	Staff/Consultant	25
2	Support development of regional VMT mitigation banking and exchange strategies as may be applicable with key regional partners.	07/01/2024	06/30/2026	07/01/2024	06/30/2026	Staff/Consultant	25
3	Provide technical support to VMT analyses approaches under SB 743 and coordinate with key stakeholders.	07/01/2024	06/30/2026	07/01/2024	06/30/2026	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Staff reports, technical memoranda, and meeting materials including agendas, presentations, and meeting summaries exploring and identifying potential programmatic VMT mitigation approaches and framework in coordination with Caltrans and regional partners and supporting best practice approaches to VMT analyses for transportation projects under SB 743.	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Conducted research on VMT mitigation strategies.

Issues:

Resolution:

Comment:

Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	48,225	0	0	0	48,225
Benefits	31,363	0	0	0	31,363
Indirect Cost	118,242	0	0	0	118,242
Other	1,956	0	0	0	1,956
Consultant	0	200,000	0	0	200,000
In-Kind Commits	19,358	0	0	0	19,358
Total	\$219,144	\$200,000	\$0	\$0	\$419,144

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	149,414	0	0	0	149,414
Federal Other	42,861	177,060	0	0	219,921
TDA	7,511	22,940	0	0	30,451
In-Kind Commits	19,358	0	0	0	19,358
Total	\$219,144	\$200,000	\$0	\$0	\$419,144

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	59,379	19,142	40,237		
Total	59,379	19,142	40,237		

100.4911.04 SUPPORTING INFRASTRUCTURE FOR ZERO-EMISSION MEDIUM AND HEAVY-DUTY TRUCK STUDY

OBJECTIVE: PROJECT MANAGER: JONATHAN RASPA

The task is to conduct modeling, outreach and policy analysis to determine a regional road map for medium and heavy duty zero emission infrastructure planning. The primary ZETI study will be completed by 6/30/2024, but additional support studies will be completed in FY25 to expand on specific components of the primary ZETI study, such as grid readiness or additional charging/fueling station plans. As additional post-project needs are identified during the primary ZETI study or post-completion, they will be added to this OWP task.

This task includes CRP - Other Federal funding and steps/products are reflecting the multi-year effort.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Classify and determine site locations and create maps.	07/01/2023	10/31/2024	10/01/2024	10/31/2024	Staff/Consultant	100
2	Assess station development and create plans on 8-10 locations.	05/01/2023	11/30/2024	10/01/2024	12/13/2024	Staff/Consultant	100
3	Create final report, action plan and associated materials.	06/01/2024	12/31/2024	09/01/2024	06/30/2025	Staff/Consultant	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	A series of maps showing deployment of stations and how infrastructure may be phased in over time.	11/30/2024	
2	Assessment and action plan to develop stations on 8-10 sites.	11/30/2024	
3	Regional Action Plan, Final Report, Executive Summary, Factsheet and Primer describing local government actions.	12/31/2024	
4	Model to forecast MD/HD ZE fueling demand.	10/31/2024	
5	Initial site selection to inform ZE Regional Roadmap for MD/HD supporting infrastructure.	10/31/2024	

PROGRESS

PERCENTAGE COMPLETED: 72 STATUS: IN PROGRESS

Accomplishments:

- Completed all HEVI-LOAD simulation runs.
- Completed final industry interview sessions.
- Completed all TAC meetings (6 total).
- Completed site selection and classification process; future charging/hydrogen fueling demand locations mapped; technical memo completed.
- Received final web-based parcel prioritization tool.
- Draft of 24 site assessments (12 BEV, 12 hydrogen) received for review.

- Received draft report, regional blueprint and local agency primer for review.

Issues:

Funding for original Zero-Emission Technology Inventory (ZETI) funding was fully utilized leaving no additional funds for the originally programmed steps/products.

Resolution:

Updated/new steps/products are in progress. Products 1, 4, and 5 to be completed January 31, 2025 and Products 2-3 to be completed February 28, 2025.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	33,092	0	0	0	33,092
Benefits	21,522	0	0	0	21,522
Indirect Cost	81,138	0	0	0	81,138
Other	32,210	0	0	0	32,210
Consultant	0	486,160	0	0	486,160
In-Kind Commits	8,481	0	0	0	8,481
Total	\$176,443	\$486,160	\$0	\$0	\$662,603

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	65,455	0	0	0	65,455
Federal Other	90,750	177,060	0	0	267,810
TDA	11,757	265,317	0	0	277,074
State Other	0	43,783	0	0	43,783
In-Kind Commits	8,481	0	0	0	8,481
Total	\$176,443	\$486,160	\$0	\$0	\$662,603

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	89,271	31,142	58,129		
Consultant	42,636		42,636		
Total	131,907	31,142	100,765		

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	01/03/2023	End Date:	12/31/2024	Number:	21-017-C01
Total Award:	1,153,538	FY Value:	309,100	PY Expend:	0

115.4912.01 CLEAN TECHNOLOGY PROGRAM

OBJECTIVE: PROJECT MANAGER: **MARISA LADERACH**

This task is to implement commitments from Connect SoCal and prepare for the next plan update to include progress and updated vision. This includes completing work to update electric vehicle (EV) off-model strategies, and continued outreach and incorporation of Electric Vehicle Charging Station Study (EVCSS) results into Connect SoCal development. Creation of a Clean Technology compendium in support of Connect SoCal 2024 is also a part of this task.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Outreach and Technical Assistance with Stakeholders	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	35
2	Execute Connect So Cal Strategies	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	35

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach presentations	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 35 STATUS: IN PROGRESS

Accomplishments:

Internal efforts to advance Connect SoCal strategy implementation within the Clean Technology Program for Q2 included critical program development for policy committee meetings (such as the transportation committee and regional council) and other SCAG events. Approach for FY25 outreach and technical assistance drafted and scoped. Team began preparations for clean technology panel for upcoming General Assembly (GA) which will continue through Q4.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	70,959	0	0	0	70,959
Benefits	46,149	0	0	0	46,149
Indirect Cost	173,985	0	0	0	173,985
In-Kind Commits	37,715	0	0	0	37,715
Total	\$328,808	\$0	\$0	\$0	\$328,808

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	291,093	0	0	0	291,093
In-Kind Commits	37,715	0	0	0	37,715
Total	\$328,808	\$0	\$0	\$0	\$328,808

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	155,336	85,624	69,712		
Total	155,336	85,624	69,712		

120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

OBJECTIVE: PROJECT MANAGER: KANA SATO-NGUYEN

Develop and manage the annual Overall Work Program (OWP) including monitoring project performance; reporting on progress; and preparing budget amendments as required.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and submit OWP Amendments as needed.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Develop and submit OWP Quarterly Progress Reports to Caltrans.	07/01/2024	04/30/2025	07/01/2024	06/30/2025	Staff	50
3	Develop and submit the Draft and Final OWP to Caltrans, FHWA and FTA.	07/01/2024	05/31/2025	10/01/2024	06/30/2025	Staff	20
4	Attend Annual OWP Development and Coordination Meeting.	07/01/2024	01/31/2025	10/01/2024	06/30/2025	Staff	50
5	Collect and submit final OWP work products and year-end package to Caltrans.	07/01/2024	08/31/2024	07/01/2024	08/31/2024	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	FY 2024-25 OWP Quarterly Progress Reports	04/30/2025	
2	FY 2024-25 OWP Amendments	06/30/2025	
3	FY 2025-26 Draft OWP Budget	03/01/2025	
4	FY 2025-26 Final OWP Budget	05/15/2025	
5	FY 2023-24 Final OWP Work Products and Year-End Package	08/31/2024	08/31/2024

PROGRESS

PERCENTAGE COMPLETED: 44

STATUS: IN PROGRESS

Accomplishments:

- Q2:
- Submitted FY25 OWP 1st Quarterly Progress Report and responded back to comments.
 - Submitted FY25 OWP Formal Amendment 1.
 - Developing FY26 Draft OWP.
 - Attended FY26 Statewide OWP Coordination Meeting.

- Q1:
- Submitted FY24 OWP 4th Quarterly Progress Report, Preliminary and Final Expenditures.
 - Submitted FY24 OWP Final Work Products.
 - Developing FY25 OWP Formal Amendment 1.

- Prepared FY26 OWP Budget Development kick-off materials.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	281,198	0	0	0	281,198
Benefits	182,878	0	0	0	182,878
Indirect Cost	689,471	0	0	0	689,471
Other	4,069,773	0	0	0	4,069,773
In-Kind Commits	675,826	0	0	0	675,826
Total	\$5,899,146	\$0	\$0	\$0	\$5,899,146

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	2,102,438	0	0	0	2,102,438
FTA 5303	3,113,856	0	0	0	3,113,856
TDA	7,026	0	0	0	7,026
In-Kind Commits	675,826	0	0	0	675,826
Total	\$5,899,146	\$0	\$0	\$0	\$5,899,146

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	570,131	262,371	307,760		
Total	570,131	262,371	307,760		

130.0162.02 REGIONAL PARTNER AGENCY COLLABORATION
OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

To fulfill the obligations of MOU signed by regional, state, and federal agencies, through the Southern California National Freight Gateway Collaboration, to advance Southern California’s role as a national leader and support the identified regional goods movement system.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a database of key freight stakeholders and organize agenda materials for listening sessions, summits, working groups, and other engagement sessions.	07/01/2024	06/30/2025	07/01/2024	12/31/2024	Staff	100
2	Develop collateral material including fact sheets, one-pagers, talking points, research, reports, story maps, among others.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Complete stakeholder working sessions, symposiums, listening sessions, and draft/final technical memos/reports, and collateral material.	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 88 STATUS: IN PROGRESS
Accomplishments:

SCAG held two working group meetings including with Caltrans Headquarters and Districts and one with SCAG's regional partners including county transportation commissions and seaports. Additionally, SCAG staff completed two freight listening sessions. SCAG staff has held numerous meetings with regional partners individually and internally is refining the Connect SoCal project list process to coordinate further.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,617	0	0	0	21,617
Benefits	14,059	0	0	0	14,059
Indirect Cost	53,001	0	0	0	53,001
In-Kind Commits	11,490	0	0	0	11,490
Total	\$100,167	\$0	\$0	\$0	\$100,167

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	88,677	0	0	0	88,677
In-Kind Commits	11,490	0	0	0	11,490
Total	\$100,167	\$0	\$0	\$0	\$100,167

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	40,279	38,891	1,388		
Total	40,279	38,891	1,388		

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	214,891	0	0	0	214,891
Benefits	139,755	0	0	0	139,755
Indirect Cost	526,892	0	0	0	526,892
Travel	5,000	0	0	0	5,000
Other	60,000	0	0	0	60,000
In-Kind Commits	114,213	0	0	0	114,213
Total	\$1,060,751	\$0	\$0	\$0	\$1,060,751

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	881,538	0	0	0	881,538
TDA	65,000	0	0	0	65,000
In-Kind Commits	114,213	0	0	0	114,213
Total	\$1,060,751	\$0	\$0	\$0	\$1,060,751

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	520,196	249,148	271,048		
Total	520,196	249,148	271,048		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: COSTAR REALTY INFORMATION INC

Start Date :	11/01/2023	End Date:	12/01/2026	Number:	24-008-C01
Total Award:	149,200	FY Value:	47,138	PY Expends:	28,642

140.0121.01 TRANSIT PLANNING

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Support regional transit operators in the planning process pursuant to the FTA's Metropolitan Transportation Planning requirements and the SCAG MOU with transit operators. Monitor FTA guidance and rule-making, and coordinate with transit operators to address performance management requirements for transit asset management and safety, as they relate to metropolitan transportation planning. Provide technical memoranda and support to the Regional Transit Technical Advisory Committee. Assess and evaluate transit service to promote cost effectiveness. Provide environmental document review and analysis. Participate in regional, state, and federal transit studies and forums. Incorporate performance measures into existing conditions analyses.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene Regional Transit Technical Advisory Committee (RTTAC) meetings.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Develop technical reports, memoranda, and presentation materials, documenting transit planning activities conducted as part of the metropolitan transportation planning process, including the RTP/SCS.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Establish, update, and report on progress in meeting required performance targets for transit asset management and transit safety, in accordance with federal rulemaking.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
4	Manage consultant technical studies, including review of deliverables, progress reports and invoices.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTTAC meeting agendas and materials	06/30/2025	
2	Technical reports, memoranda, and presentation materials documenting transit planning activities conducted as part of the metropolitan transportation planning process, including the RTP/SCS.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 44

STATUS: IN PROGRESS

Accomplishments:

Hosted Regional Transit Technical Advisory Committee in October. Discussion items included CalSTA Transit Transformation Task Force updates, Santa Monica and Victor Valley's Comprehensive Operational Analyses, and SCAG's mobility hubs updates. Preparing RFP for Innovative Clean Transit Study. Participated in CalSTA's Transit Transformation Task Force Technical Working Group meetings. Reviewed strategies and recommendations and provided feedback.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	127,761	0	0	0	127,761
Benefits	83,090	0	0	0	83,090
Indirect Cost	313,257	0	0	0	313,257
Travel	5,000	0	0	0	5,000
In-Kind Commits	67,904	0	0	0	67,904
Total	\$597,012	\$0	\$0	\$0	\$597,012

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	524,108	0	0	0	524,108
TDA	5,000	0	0	0	5,000
In-Kind Commits	67,904	0	0	0	67,904
Total	\$597,012	\$0	\$0	\$0	\$597,012

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	167,192	117,156	50,036		
Total	167,192	117,156	50,036		

140.0121.02 PASSENGER RAIL PLANNING

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Provide support and analysis for the region's passenger rail planning efforts, including the Metrolink Southern California Optimized Rail Expansion (SCORE) program, the Los Angeles-San Diego-San Luis Obispo (LOSSAN) rail corridor, and Southern California sections of the California High Speed Rail project. Promote integration of passenger rail, transit oriented development, and economic development strategies to support implementation of Connect SoCal and regional goals for mobility, sustainability, and economic growth.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support regional and statewide passenger rail planning efforts. Participate in the LOSSAN JPA (including working with FRA on corridor identification, developing a service plan, etc.) and other related LOSSAN efforts (e.g., potentially addressing SB 1128 requirements), the Metrolink Board and TAC, California High-Speed Rail (e.g., reviewing forthcoming EIR/EIS documents, exploring Brightline West connections), and other related passenger rail planning activities (e.g., CalSTA's Transit Transformation Task Force and Technical Working Group, LA28 Olympic and Paralympic Games discussions relating to planning for transit/rail).	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Provide technical analysis and support for passenger rail studies and plans (e.g., OCTA's Coastal Rail Resiliency Study, CalSTA's Transit Transformation Task Force and Technical Working Group, etc.) and to support implementation of Connect SoCal, the RTP/SCS. This includes considering alignment with regional and statewide plans such as the California State Rail Plan (2023).	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Coordinate with rail agencies to improve the functioning of passenger rail service (e.g., partnering on pilot projects to improve service, such as open loop payment and mobility hubs projects, evaluating opportunities to advance Metrolink's SCORE Program and Station Planning and Connectivity Study).	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting agendas and notes from regional and state passenger rail planning efforts.	06/30/2025	
2	Technical reports, memoranda, and presentation materials related to passenger rail studies and plans.	06/30/2025	
3	Memoranda related to pilot projects and other efforts to advance Connect SoCal rail strategies.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Staff attended technical advisory committee and board meetings for Metrolink. SCAG staff is engaged in CalSTA's Transit Transformation Task Force and corresponding Technical Working Group (focused on transit/rail). Staff continued to work towards advancing the transit/rail strategies outlined in Connect SoCal 2024 and the Mobility Technical Report.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	101,827	0	0	0	101,827
Benefits	66,223	0	0	0	66,223
Indirect Cost	249,669	0	0	0	249,669
In-Kind Commits	54,120	0	0	0	54,120
Total	\$471,839	\$0	\$0	\$0	\$471,839

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	417,719	0	0	0	417,719
In-Kind Commits	54,120	0	0	0	54,120
Total	\$471,839	\$0	\$0	\$0	\$471,839

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	75,537	47,280	28,257		
Total	75,537	47,280	28,257		

140.0121.08 TRANSIT PERFORMANCE MONITORING AND TARGET SETTING

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

In coordination with transit operators and county transportation commissions, develop regional transit asset management inventory, performance measures and targets in support of the RTP/SCS update, and to fulfill federal mandates for state of good repair/transit asset management and transit safety.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance and support for SCAG TAM database and web application.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50
2	Develop transit performance dashboard.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated TAM database and component files	06/30/2025	
2	Transit performance dashboard	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Consultant provided support and maintenance for the SCAG TAM TransAM database, including releases on new features and bug fixes as required. Consultant held and facilitated monthly progress meetings and provided monthly progress reports. Consultant held biannual TransAM training in December.

Issues:

Consultant contract was expiring in Dec. 31, 2024- contract extension was required.

Resolution:

Extended contract to June 30, 2025. Plan to issue RFP to secure new consultant support in Q3 and award in Q4.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	14,661	0	0	0	14,661
Benefits	9,535	0	0	0	9,535
Indirect Cost	35,946	0	0	0	35,946
Consultant	0	105,753	0	0	105,753
In-Kind Commits	7,793	0	0	0	7,793
Total	\$67,935	\$105,753	\$0	\$0	\$173,688

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	60,142	51,904	0	0	112,046
TDA	0	53,849	0	0	53,849
In-Kind Commits	7,793	0	0	0	7,793
Total	\$67,935	\$105,753	\$0	\$0	\$173,688

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	7,629	7,147	482		
Consultant	23,562		23,562		
Total	31,191	7,147	24,044		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	12/04/2020	End Date:	06/30/2025	Number:	21-009-C01
Total Award:	389,650	FY Value:	47,125	PY Expends:	235,619

145.4956.01 SOUTHERN CALIFORNIA AIRPORT PASSENGER SURFACE TRANSPORTATION STUDY

OBJECTIVE: PROJECT MANAGER: HIROSHI ISHIKAWA

By conducting the study and survey, the airports and transportation agencies/commissions will be better able to address congestion in and around the airports by having a more thorough understanding of the surface transportation behavior and preferences of the airport passengers and employees coming to and leaving from the airports. Many of the airports, including Los Angeles International, Ontario International, and Hollywood Burbank, are currently in the process of developing landside access modernization, replacement terminal, people mover, and other facilities and infrastructure projects that will include airport ground access elements, which would benefit from additional airport passenger data and information.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project Administration: SCAG planning division, and budget and grants, staff will administer the project and Caltrans grant.	11/24/2024	06/30/2027	11/24/2024	06/30/2027	Staff	9
2	Consultant Procurement: SCAG staff will procure the services of a third-party consulting firm to design, administer, implement, and monitor, the passenger survey. Third-party contract management will be administered by SCAG contracts staff.	11/24/2024	05/31/2025	11/24/2024	05/31/2025	Staff/Consultant	20
3	Existing Conditions: SCAG staff will conduct research on the inventory of commercial service, reliever, and general aviation airports in the region, including the landside facilities (e.g., parking, curbside drop-off/pickup, transit stops) at each airport.	03/01/2025	08/31/2025	03/01/2025	08/31/2025	Staff/Consultant	0
4	Survey and Analysis: The third-party consulting firm, working with SCAG staff, will design, administer, and analyze, survey results of passengers and employees at the commercial airports with scheduled passenger service, and select reliever airports with the potential for commercial service, in the SCAG region.	04/01/2025	12/31/2026	04/01/2025	12/31/2026	Staff/Consultant	0
5	Public Outreach: SCAG staff will hold quarterly meetings with the airports and transportation agencies beginning in the winter of calendar year 2024 until study completion in 2027. SCAG staff will also provide study updates at Aviation Technical Advisory Committee and Transportation Committee meetings.	08/01/2025	03/31/2027	08/01/2025	03/31/2027	Staff/Consultant	0
6	Advisory Committee Meetings: SCAG staff will provide regular updates to our airport partners, Caltrans, the transportation agencies, and the federal agencies, at the quarterly Aviation Technical Advisory Committee meetings.	02/01/2025	03/31/2027	02/01/2025	03/31/2027	Staff	0

7	Draft and Final Plan Study: SCAG staff will summarize survey data into write-ups and reports, which will be provided to Caltrans and other stakeholders. The draft plan/study will be provided to Caltrans and the stakeholders throughout the process.	03/01/2025	05/31/2027	03/01/2025	05/31/2027	Staff	0
8	Board Review/Approval: SCAG staff will make a final presentation and update to the SCAG Transportation Committee and Regional Council for approval of the project and final study/plan.	04/01/2027	05/31/2027	04/01/2027	05/31/2027	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Notes and documentation from kick-off meeting with Caltrans, quarterly invoices and QPRs, DBE reporting	06/30/2027	
2	Current approved version of the SCAG Procurement and Contracts Manual and any interim Procurement and Contracts document(s) which may affect procurement procedures of this grant; a copy of the Request for Proposal/Qualifications; a copy of the contract between consultant and SCAG; copies of all amendments to the consultant contract; and notes from meetings with the third-party consultant, including project kick-off; and all other third-party contract related documents	05/31/2025	
3	Summary of existing conditions, including an inventory of the airports in the region and detailed information on the surface transportation network connecting the airports; a literature review of previous studies of airport passenger surveys conducted in the Southern California region; and a map of airports in the region, including the surface transportation network connecting the airports	08/31/2025	
4	The survey instrument, tabulated survey results, a summary of analysis, and reports of findings	12/31/2026	
5	PowerPoint Presentations, flyers, website announcements, and sign-in sheets	03/31/2027	
6	Agendas, meeting notes, and a list of attendees from SCAG ATAC meetings	03/31/2027	
7	The draft plan/study, and the final plan/study/report with cover sheet acknowledging FTA, FHWA, and Caltrans	05/31/2027	
8	The board agenda, presentation materials, and meeting minutes with board acceptance/approval	05/31/2027	

PROGRESS

PERCENTAGE COMPLETED: 1

STATUS: IN PROGRESS

Accomplishments:

In the second quarter of FY 2025, SCAG planning and budget and grants staff met with Caltrans staff on November 21, 2024, for the Caltrans Strategic Partnership-Transit, Southern California Region Airport Passenger Study, kick-off meeting.

Issues:

No issues.

Resolution:

No issues requiring resolution.

Comment:

No comment.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,112	0	0	0	3,112
Benefits	2,024	0	0	0	2,024
Indirect Cost	7,629	0	0	0	7,629
Other	3,793	0	0	0	3,793
Consultant	0	548,222	0	0	548,222
Total	\$16,558	\$548,222	\$0	\$0	\$564,780

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5304	14,659	485,341	0	0	500,000
TDA	1,899	62,881	0	0	64,780
Total	\$16,558	\$548,222	\$0	\$0	\$564,780

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	236		236		
Total	236		236		

145.4957.01 PLANNING FOR MAIN STREETS

OBJECTIVE: PROJECT MANAGER: RACHEL OM

Caltrans recently updated Main Street, California: A Guide for People-Centered State Highway Main Streets, which is shaped by five guiding principles that reflect the state's strategic goals and forms the basis of the Planning for Main Streets project: foster people-centered transportation infrastructure; improve safety and public health; elevate equity and livability; advance sustainability and climate action; and engage communities, partners, and stakeholders. SCAG, in partnership with Caltrans Headquarters and Districts 7, 8, 11, and 12, identified several state highways in the SCAG region that function as main streets, which are defined as state highways that are community streets, given their existing and planned land uses, related projects, and community priorities. SCAG is partnering with Caltrans Districts 7, 8, 11, and 12 and local jurisdictions to implement Caltrans' Main Street principles and planning processes for several state highway main streets corridors in the SCAG region. The Planning for Main Streets project assesses existing conditions, engages with communities to define each corridor's vision and corridor priorities, and develops conceptual plans and associated cost estimates for sustainable transportation improvements to position Caltrans and local jurisdictions for future grant funding opportunities and/or incorporation into future workplans with the goal of implementing improvements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Perform Project Administration: SCAG will administer the project and Caltrans grant.	11/01/2024	06/30/2027	11/01/2024	06/30/2027	Staff	2
2	Consultant Procurement: SCAG will procure a consultant, consistent with state and federal requirements and utilize their current approved Procurement and Contracts Manual and any interim Procurement and Contracts document(s) which may affect procurement procedures of this grant, Local Assistance Procedures Manual for procuring non- Architectural and Engineering consultants, the Grant Application Guide, Regional Planning Handbook, and the executed grant contract between Caltrans and SCAG.	12/01/2024	02/28/2025	12/01/2024	02/28/2025	Staff	15
3	Literature Review and Existing Conditions Report: The Consultant will develop a Project Management Plan, conduct a literature review, and assess existing conditions.	03/01/2025	09/30/2025	03/01/2025	09/30/2025	Consultant	0
4	Public Outreach: The Consultant will provide Project engagement materials, facilitate advisory committee meetings, and lead engagement workshops.	09/01/2025	06/30/2026	09/01/2025	06/30/2026	Consultant	0
5	Corridor Conceptual Designs and Recommendations: The consultant will develop sustainable transportation project recommendations for each State highway main street corridor based on feedback gathered from Caltrans, local jurisdictions, CAC, TAC, and other relevant stakeholders.	01/02/2026	01/31/2027	01/02/2026	01/31/2027	Consultant	0
6	Draft and Final Report: The consultant will prepare a Draft and Final Report.	08/01/2025	05/31/2027	08/01/2025	05/31/2027	Consultant	0
7	Board Review/Approval: The Consultant shall present the draft and final corridor recommendations to SCAG's Transportation Committee/Regional Council as well as the respective corridor jurisdictions governing bodies.	03/01/2027	06/30/2027	03/01/2027	06/30/2027	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Kick-off meeting notes, QPRs, DBE reporting	06/30/2027	
2	Copy of RFP, copy of executed Consultant contract, copy of MOUs with local jurisdictions	02/28/2025	
3	Project management plan; Literature Review Memo; Existing conditions report, Raw data files	09/30/2025	
4	Project webpage content; Meeting materials for Community Advisory and three Technical Advisory Committee meetings; Walk audits materials, intercept survey results and photos; Surveys and summarized survey results; Community workshop materials; Go Human Kit activation plans and summary reports; Presentations to stakeholder groups	06/30/2026	
5	Presentations of conceptual designs and recommendations and associated stakeholder comments and responses matrix; Priority Projects Conceptual Designs and Recommendations Memo including conceptual designs (up to 30%), GIS maps, and shapefiles, and implementation steps	01/31/2027	
6	Stakeholder report review comments and responses matrix; Draft report; final report; corridor fact sheets	05/31/2027	
7	Board agenda, presentation materials, meeting minutes with board acceptance/approval	06/30/2027	

PROGRESS

PERCENTAGE COMPLETED: 1

STATUS: IN PROGRESS

Accomplishments:

Held kick-off meeting with Caltrans and received Notice to Proceed. Began working on procurement materials for forthcoming consultant procurement.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	6,436	0	0	0	6,436
Benefits	4,186	0	0	0	4,186
Indirect Cost	15,779	0	0	0	15,779
Other	17,349	0	0	0	17,349
Consultant	0	581,250	0	0	581,250
Total	\$43,750	\$581,250	\$0	\$0	\$625,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	35,000	465,000	0	0	500,000
TDA	8,750	116,250	0	0	125,000
Total	\$43,750	\$581,250	\$0	\$0	\$625,000

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	4,445		4,445		
Total	4,445		4,445		

156.4939.01 THE SOBOBA TRIBAL CLIMATE CHANGE ADAPTATION PLAN

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

The Soboba Climate Change Adaptation Plan is a multi-phased project that includes an evaluation of existing conditions and vulnerability assessment to identify climate change threats to Tribal resources, including transportation infrastructure. This will be achieved by inventorying the Soboba road networks for erosion and drainage condition and using climate models that project primary and secondary effects for various emissions scenarios. This will allow for hotspots to be uncovered and targeted with improvement projects identified in the adaptation plan. This approach will be followed comprehensively for Tribal resources identified in this project.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct Vulnerability Assessment	01/02/2024	04/30/2026	01/02/2024	04/30/2026	Staff/Consultant	20
2	Develop Adaptation Strategies and Adaptation Plan	01/02/2024	04/30/2026	01/02/2024	04/30/2026	Staff/Consultant	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Vulnerability Assessment	04/30/2026	
2	Adaptation Strategies and Adaptation Plan	04/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 20 STATUS: IN PROGRESS

Accomplishments:

In Quarter 4 of FY 24, the Soboba Nation reviewed and signed off on the MOU. SCAG coordinating for project kickoff. Soboba will subsequently procure the consultant and SCAG will review deliverables and progress reports to Caltrans. In Quarter 1 of FY 25, SCAG reviewed the project's SOW, timeline, consultant selection criteria, and other materials for the RFP. SCAG signed off on the release of the RFP for procurement directly through the Soboba Nation. Given the late start for the project, which was necessitated by SCAG stepping in as a partner on the application (done at the request at Caltrans and Soboba), staff requested an extension on the project end date. In Quarter 2, Soboba completed the RFP and received one proposal. SCAG staff worked with Caltrans to obtain a public interest finding to move forward with the one proposal. It was approved by Caltrans and SCAG is working with Soboba to prepare materials for an upcoming Notice to Proceed.

Issues:

Resolution:

Comment:

Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,487	0	0	0	1,487
Benefits	967	0	0	0	967
Indirect Cost	3,645	0	0	0	3,645
Consultant	0	299,959	0	0	299,959
Total	\$6,099	\$299,959	\$0	\$0	\$306,058

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	6,099	0	0	0	6,099
SHA	0	299,959	0	0	299,959
Total	\$6,099	\$299,959	\$0	\$0	\$306,058

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	4,718	3,279	1,439		
Total	4,718	3,279	1,439		

230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS

OBJECTIVE: PROJECT MANAGER: HIROSHI ISHIKAWA

In fiscal year 2025, the aviation program will: begin implementing Connect SoCal 2024, including working with the airports and other stakeholders on updating airport landside ground access projects on the respective project lists; exploring new areas of research and opportunities in regional aviation systems planning, including working with Caltrans, the Federal Aviation Administration, the airports, and other transportation partners on potential grant applications and studies, such as the Caltrans Strategic Partnerships grant; engaging and collaborating with aviation, transportation, and travel and tourism, stakeholders on different committees and working groups, such as the Transportation Research Board; managing and convening the SCAG Aviation Technical Advisory Committee and the Southern California Advanced Air Mobility Working Group; gathering, maintaining, and sharing aviation and transportation data and information, including publishing reports and other products as needed; and continue ongoing data collection for the aviation and airport ground access, and travel and tourism, elements of Connect SoCal 2028 and beyond.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support implementation of the aviation and tourism elements of the 2024 RTP/SCS	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Ongoing data collection and analyses for aviation and tourism related research projects and the 2028 RTP/SCS.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50
3	Research and apply to aviation planning and research related grants and funding opportunities	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
4	Provide staff support for the Aviation Technical Advisory Committee, Advanced Air Mobility Working Group, and potential travel and tourism working group.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
5	Begin planning for the aviation and tourism elements of the 2028 RTP/SCS and beyond.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agendas, memos, meeting notes, technical papers, reports, presentations, and write-ups.	06/30/2025	
2	Updated aviation data and statistics.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

During the second quarter of fiscal year 2024-2025 (FY 2025), the SCAG Aviation and Airport Ground Access Program:

continued working with our transportation partners to implement Connect SoCal 2024; began research on travel and tourism, and continued ongoing data collection for aviation systems and airport ground access, trends and issues for Connect SoCal 2028 and other SCAG efforts and products; began the process of initiating the Caltrans Strategic Partnerships-Transit grant funded Southern California Airport Surface Transportation Study by meeting with Caltrans staff to discuss and confirm the conditions of award for the grant, and explored additional research opportunities and partnerships in airport ground access and aviation systems planning; engaged and collaborated with stakeholders in aviation systems planning, including organizing and virtually hosting the quarterly Southern California Advanced Air Mobility Working Group meetings, which met on November 12, 2024, and featured an update and presentation from the Federal Aviation Administration Western-Pacific Region, continued working with the Transportation Research Board (TRB), Aviation Systems Planning Committee, and began work on a new TRB research project oversight panel; the fall quarter Aviation Technical Advisory Committee (ATAC) meeting scheduled for Tuesday November 4, 2024, was dark due to Election Day; and began initial planning for the Aviation and Airport Ground Access, and Travel and Tourism, technical reports for Connect SoCal 2028.

Issues:

No issues.

Resolution:

No issues requiring resolution.

Comment:

Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	115,773	0	0	0	115,773
Benefits	75,293	0	0	0	75,293
Indirect Cost	283,864	0	0	0	283,864
Consultant	0	220	0	0	220
In-Kind Commits	61,533	0	0	0	61,533
Total	\$536,463	\$220	\$0	\$0	\$536,683

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	474,930	0	0	0	474,930
TDA	0	220	0	0	220
In-Kind Commits	61,533	0	0	0	61,533
Total	\$536,463	\$220	\$0	\$0	\$536,683

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	216,711	113,430	103,281		
Total	216,711	113,430	103,281		



OWP Quarterly Progress Report

SECOND QUARTER FY 2024 - 2025

235.4900.01 LIST - GENERAL PLAN TECHNICAL ASSISTANCE, RDP TECHNICAL ASSISTANCE, OR LOCAL DATA EXCHANGE TECHNICAL ASSISTANCE

OBJECTIVE: PROJECT MANAGER: TOM VO

LIST is aimed to support outreach to local jurisdictions in the development of the 2024 RTP/SCS, including technical assistance for the Regional Data Platform (RDP) and conducting the Local Data Exchange (LDX) meetings (i.e., one-on-one meetings with stakeholders to help inform the plan/establish a baseline of existing conditions). In addition, the purpose is to coordinate, plan, and prepare a team of SCAG technical staff to provide technical assistance to local jurisdictions to assist them with their local planning activities (e.g., Housing Element, Safety Element, and EJ Element, etc.) via (1) model policies, (2) data, and (3) tools.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a strategy for engagement with local jurisdictions in the RDP and LDX process development of the 2024 RTP/SCS	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Develop strategy and training curriculum to providing training to SCAG staff on software, policies, data, and tools	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Develop outreach strategy to communicate and schedule technical assistance with the requested local jurisdictions	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
4	Monitor and management the performance of technical assistance services	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
5	Coordinate with Managers and subject experts to develop training curriculum to train SCAG staff on the next topic of technical assistance	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
6	Coordinate and conduct technical assistance with local jurisdictions on RDP and the LDX process	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Strategy document for engagement with local jurisdictions in the RDP and LDX process for the implementation of the 2024 RTP/SCS	06/30/2025	
2	Technical assistance services related to policies, data, and tools training on different planning topics (e.g., Housing Element, Safety Element, Environmental Justice Element, etc.)	06/30/2025	
3	Personalized (one-on-one) technical assistance services to the requested local jurisdictions	06/30/2025	
4	Training curriculum on different planning topics	06/30/2025	
5	Outreach strategy and appointments with the requested local jurisdictions	06/30/2025	

PROGRESS



OWP Quarterly Progress Report

SECOND QUARTER FY 2024 - 2025

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

- Presented RDP at the Esri Planning Directors Summit
- Developed and presented the RDP LDX 2.0 Portal Enhancements Business Case to the GISPUG, Planning leadership, and GIS Steering Committee
- Presented RDP to the Governor’s Office of Land Use and Climate Innovation (LCI) (formerly known as Office of Planning and Research [OPR])
- Staffed SCAG booth at the 2024 APA CA conference to present SCAG's RDP, LDX, Connect SoCal, GoHuman, and other planning resources to local jurisdictions in the region and beyond
- Provided technical assistance to 19 local jurisdictions, 2 subregional COGs, 5 private sectors, and 4 academia

Issues:

N/A

Resolution:

N/A

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	106,667	0	0	0	106,667
Benefits	69,371	0	0	0	69,371
Indirect Cost	261,537	0	0	0	261,537
In-Kind Commits	56,693	0	0	0	56,693
Total	\$494,268	\$0	\$0	\$0	\$494,268

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	437,575	0	0	0	437,575
In-Kind Commits	56,693	0	0	0	56,693
Total	\$494,268	\$0	\$0	\$0	\$494,268

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	248,655	139,945	108,710		
Total	248,655	139,945	108,710		

275.4823.08 CONNECT SOCAL IMPLEMENTATION CALL FOR PROJECTS (SCP CALL 4) (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

To support the Sustainable Communities Program Connect Social 2024 Call for Projects (Call 4: Civic Engagement, Equity & Environmental Justice). The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The SCP provides jurisdictions with resources to develop and update local plans and other programs and activities that support State priorities, reduce vehicle miles traveled (VMT), and advance the region's Sustainable Communities Strategy (SCS). Consultant category may include consultants as well as local governments, non-profits, and/or other partner agencies that would receive funding through a competitive call process and the partner agency information will be reported through the OWP progress report.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work for SCP CEEEJ projects including preparation of scope of work, monitoring project budget and schedule.	07/01/2024	02/28/2026	07/01/2024	02/28/2026	Staff	14
2	Complete local projects that showcase the local and regional benefits of sustainable planning and support Connect SoCal and other regional policies.	07/01/2024	02/28/2026	01/01/2025	02/28/2026	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Civic Engagement, Equity & Environmental Justice (2020 Sustainable Communities Program Call 4 / SB 1)	02/28/2026	

PROGRESS

PERCENTAGE COMPLETED: 11 STATUS: IN PROGRESS

Accomplishments:

Q1:
5 projects: Pedestrian Access Plan, Reconnecting MacArthur Park, Linking Warner Center, East LA Moves & Active Transportation Priority Projects Outreach & Engagement. Projects moving through procurement, consultant selection and MOU development.

Q2:
~3 projects kicked off (Pedestrian Access Plan /Moreno Valley, Reconnecting MacArthur Park, Linking Warner Center).
~ 2 projects in procurement (SBCTA / Active Transportation Priority Projects Outreach & Engagement; East Los Angeles Moves).
~ 4 projects completed MOU development. SBCTA to execute MOU in Q3.

Issues:

NA

Resolution:

NA

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	14,865	0	0	0	14,865
Benefits	9,668	0	0	0	9,668
Indirect Cost	36,447	0	0	0	36,447
Other	37,543	0	0	0	37,543
Consultant	0	2,000,000	0	0	2,000,000
In-Kind Commits	4,864	0	0	0	4,864
Total	\$103,387	\$2,000,000	\$0	\$0	\$2,103,387

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	60,980	229,400	0	0	290,380
SB1 Formula	37,543	1,770,600	0	0	1,808,143
In-Kind Commits	4,864	0	0	0	4,864
Total	\$103,387	\$2,000,000	\$0	\$0	\$2,103,387

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	27,025	5,117	21,908		
Total	27,025	5,117	21,908		



OWP Quarterly Progress Report

SECOND QUARTER FY 2024 - 2025

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: KIMLEY-HORN AND ASSOCIATES

Start Date :	10/31/2024	End Date:	11/30/2025	Number:	24-043-C01
Total Award:	226,854	FY Value:	226,854	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: ITERIS, INC.

Start Date :	10/28/2024	End Date:	02/28/2026	Number:	24-042-C01
Total Award:	477,077	FY Value:	477,077	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: NELSON-NYGAARD CONSULTING ASSOC. INC

Start Date :	12/19/2024	End Date:	02/28/2026	Number:	24-051-C01
Total Award:	359,987	FY Value:	359,987	PY Expends:	0

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	564,780	0	0	564,780
Total	\$0	\$564,780	\$0	\$0	\$564,780

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	64,780	0	0	64,780
SB1 Formula	0	500,000	0	0	500,000
Total	\$0	\$564,780	\$0	\$0	\$564,780

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

275.4882.03 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

This task will support the implementation of the Sustainability Communities Program (SCP) Calls for projects and other local assistance projects that SCAG engages in. The Program serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program delivery entails creation of tools and resources to ensure timely completion of the projects, as well as adherence to funding guidelines. This also includes the time spent by staff in providing technical assistance to the projects under the SCP program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with project sponsors and project managers to guide the projects.	07/01/2023	06/30/2025	07/01/2023	06/30/2025	Staff	95
2	Facilitate discussion with PMs to integrate with SCAG planning priorities.	07/01/2023	06/30/2025	07/01/2023	06/30/2025	Staff	95
3	Manage execution of deliverables and schedule.	07/01/2023	06/30/2025	07/01/2023	06/30/2025	Staff	95

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Presentations, notes, memos and reports related to budget, schedule, and project delivery for SCP and other local assistance programs.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 95 STATUS: IN PROGRESS

Accomplishments:

Created PowerPoint report for presentation to leadership. Began discussing structure of team to prepare new guidelines/policies for calls for projects.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	28,258	0	0	0	28,258
Benefits	18,378	0	0	0	18,378
Indirect Cost	69,287	0	0	0	69,287
Other	19,719	0	0	0	19,719
In-Kind Commits	17,574	0	0	0	17,574
Total	\$153,216	\$0	\$0	\$0	\$153,216

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	135,642	0	0	0	135,642
In-Kind Commits	17,574	0	0	0	17,574
Total	\$153,216	\$0	\$0	\$0	\$153,216

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	60,657	38,365	22,292		
Total	60,657	38,365	22,292		

275.4893.01 MOBILITY AS A SERVICE (MAAS) AND TRANSIT PILOT FEASIBILITY (FY 23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Assess the feasibility of implementing Mobility as a Service and related transit pilots (e.g., mobility hubs) within the SCAG region, including identification of challenges and opportunities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research best practices and policy and planning context. Consider case studies.	02/28/2024	02/28/2025	02/28/2024	12/31/2024	Consultant	100
2	Develop design and implementation guidance for mobility hubs.	05/01/2024	02/28/2025	05/01/2024	02/28/2025	Consultant	90
3	Provide training to locals on implementation guidance and consider priority projects for the region.	08/01/2024	02/28/2025	10/01/2024	02/28/2025	Consultant	60

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
2	Mobility Hub Design and Implementation Guidance	02/28/2025	

PROGRESS

PERCENTAGE COMPLETED: 85 STATUS: IN PROGRESS

Accomplishments:

Developed final draft of mobility hubs local jurisdiction guidance. Held stakeholder workshop in December to solicit feedback on the guidance. Identified agencies to partner with on mobility hubs conceptual designs. Consultant began to develop the designs in partnership with locals.

Issues:

Resolution:

NA

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	105,000	0	0	105,000
Total	\$0	\$105,000	\$0	\$0	\$105,000

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	12,043	0	0	12,043
SB1 Formula	0	92,957	0	0	92,957
Total	\$0	\$105,000	\$0	\$0	\$105,000

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	39,025		39,025		
Total	39,025		39,025		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED **VENDOR:** SYSTEM METRICS GROUP INC

Start Date :	09/23/2021	End Date:	06/30/2025	Number:	21-048-C17
Total Award:	0	FY Value:	104,828	PY Expend:	0

275.4895.02 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 3 (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Smart Cities & Mobility Innovations Call supports the implementation of three Connect SoCal Key Connections: Smart Cities & Job Centers, Go Zones, and Shared Mobility/Mobility as a Service. These Key Connections focus on advancing expanded mobility ecosystems and management strategies using innovative policy and/or technology to realize regional planning goals. Awarded local jurisdictions receive technical assistance to use technology and innovation to improve the efficiency and performance of the transportation system by implementing curb space management measures that encourage shared modes, manage parking effectively, and support commerce and the growth of housing and employment in job centers. The purpose of this task is to fully fund and complete the awarded projects. This task is a continuation of the program work under 275-4895.01.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work including preparation of scope of work, monitoring project budget and schedule.	07/01/2022	02/28/2025	07/01/2022	12/31/2024	Staff/Consultant	100
2	Complete local Smart Cities & Mobility Innovations Planning projects that showcase local and regional benefits and support Connect SoCal and other regional policies.	07/01/2022	02/28/2025	07/01/2022	02/28/2025	Staff/Consultant	98

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final reports, plans, or studies for Smart Cities & Mobility Innovations projects (2020 Sustainable Communities Program Call 3)	02/28/2025	

PROGRESS

PERCENTAGE COMPLETED: 99 STATUS: IN PROGRESS

Accomplishments:

All eight projects completed, completed draft outline of final report to summarize program, and finalized the approach for dissemination of key findings in Q3.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Other	93,912	0	0	0	93,912
Consultant	0	85,015	0	0	85,015
In-Kind Commits	12,168	0	0	0	12,168
Total	\$106,080	\$85,015	\$0	\$0	\$191,095

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	9,751	0	0	9,751
SB1 Formula	93,912	75,264	0	0	169,176
In-Kind Commits	12,168	0	0	0	12,168
Total	\$106,080	\$85,015	\$0	\$0	\$191,095

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	20,269		20,269		
Consultant	12,368		12,368		
Total	32,637		32,637		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date :	11/03/2022	End Date:	12/31/2024	Number:	22-042-C01
Total Award:	326,765	FY Value:	85,015	PY Expends:	201,750

275.4923.01 HIGHWAYS TO BOULEVARDS REGIONAL STUDY (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: HINA CHANHLANI

The Highways to Boulevards Regional Study will identify opportunities to reconnect communities by removing, retrofitting, or mitigating transportation facilities such as highways or railways that create barriers to community connectivity including to mobility, access, or economic development.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct stakeholder engagement	11/14/2023	06/30/2025	11/14/2023	06/30/2025	Consultant	45
2	Research best practices and policy & planning context (SB 1 Funded)	11/14/2023	02/28/2025	11/08/2023	03/30/2024	Consultant	100
3	Develop existing conditions assessment (SB 1 Funded)	01/01/2024	02/28/2025	01/01/2024	02/28/2025	Consultant	95
4	Identify and develop priority project recommendations.	04/01/2024	06/30/2025	04/01/2024	06/30/2025	Consultant	30
5	Develop local jurisdiction guidance.	09/02/2024	06/30/2025	01/01/2025	06/30/2025	Consultant	0
6	Develop draft and final report.	09/02/2024	06/30/2025	01/01/2025	06/30/2025	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder and public engagement plan	06/30/2025	
2	Candidate corridor evaluation technical memorandum	06/30/2025	
3	Local jurisdiction guidance (menu of options)	06/30/2025	
4	Priority project analysis and concepts	06/30/2025	
5	Draft and Final Best Practices and Existing Conditions Report (SB 1 Funded)	02/28/2025	
6	Draft and Final Report	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 44 STATUS: IN PROGRESS

Accomplishments:

Project team completed review for Memo and projects. The project team submitted the drafts of the Existing Conditions deliverables, and drafted prioritization criteria for SCAG review.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	412,052	0	0	412,052
Total	\$0	\$412,052	\$0	\$0	\$412,052

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	0	404,758	0	0	404,758
TDA	0	836	0	0	836
SB1 Formula	0	6,458	0	0	6,458
Total	\$0	\$412,052	\$0	\$0	\$412,052

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	95,341		95,341		
Total	95,341		95,341		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ARUP US INC

Start Date :	11/13/2023	End Date:	06/30/2025	Number:	23-042-C01
Total Award:	599,421	FY Value:	411,474	PY Expend:	187,947

280.4832.08 REGIONAL DATA PLATFORM MANAGEMENT AND ENHANCEMENT (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JUNG SEO

The Regional Data Platform (RDP) is a platform for data sharing and collaboration between local and regional planning. The objective of this project task includes (1) existing RDP featured application enhancements based on user feedback, (2) data monitoring and updates for RDP Content Library and other RDP applications, and (3) collaboration with project managers and IT staff for the new RDP tool development and integration.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Enhance existing RDP tools, modules and data.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50
2	Support the new RDP tools and data development.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Documents and related materials of RDP tool/data development & enhancement	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

1. Coordinated to deploy the new interactive web GIS application (Broadband StoryMap) on RDP Apps & Maps.
2. Continued to make updates to key parcel data and tool configuration for RDP HELPR 3.0 enhancement.
3. Continued to publish Connect SoCal 2024 key GIS layers via RDP Content Library.

Issues:

Resolution:

Comment:

Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	22,297	0	0	0	22,297
Benefits	14,501	0	0	0	14,501
Indirect Cost	54,670	0	0	0	54,670
Consultant	0	75,000	0	0	75,000
In-Kind Commits	11,851	0	0	0	11,851
Total	\$103,319	\$75,000	\$0	\$0	\$178,319

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	8,602	0	0	8,602
SB1 Formula	91,468	66,398	0	0	157,866
In-Kind Commits	11,851	0	0	0	11,851
Total	\$103,319	\$75,000	\$0	\$0	\$178,319

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	18,297	8,382	9,915		
Total	18,297	8,382	9,915		

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	118,223	0	0	118,223
Total	\$0	\$118,223	\$0	\$0	\$118,223

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	13,560	0	0	13,560
SB1 Formula	0	104,663	0	0	104,663
Total	\$0	\$118,223	\$0	\$0	\$118,223

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	41,896	10,312	31,584		
Total	41,896	10,312	31,584		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: WSP USA INC

Start Date :	05/17/2021	End Date:	06/30/2025	Number:	21-033-C01
Total Award:	754,223	FY Value:	70,917	PY Expends:	0

290.4862.04 REGIONAL ADVANCE MITIGATION AND CONSERVATION PLANNING (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop the SoCal Greenprint, an online regional environmental mapping tool that will support planners, conservation practitioners, developers, infrastructure agencies, and other stakeholders in integrating the protection of natural and agricultural resources into land use and infrastructure plans and avoid potential litigation by identifying and assessing environmental issues early in the planning process.

The final Greenprint tool and accompanying white paper will be used to help SCAG establish a Regional Advance Mitigation Program (RAMP), a goal included in the Sustainable Communities Strategy and its accompanying PEIR to help local jurisdictions identify areas well suited for conservation and mitigation opportunities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Final Data Layer List	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Consultant	100
2	Develop technical infrastructure for tool.	07/01/2023	02/28/2026	01/01/2024	02/28/2026	Consultant	75
3	Develop tool	07/01/2023	02/28/2026	01/01/2024	02/28/2026	Consultant	50
4	Documentation of technical features	07/01/2023	02/28/2026	01/01/2024	06/30/2024	Consultant	100
5	Tool updates	07/01/2023	02/28/2026	01/01/2024	02/28/2026	Consultant	95
6	SoCal Greenprint Tool user training for SCAG Staff and stakeholders to help implement Connect SoCal 2024	07/01/2023	02/28/2026	10/01/2024	02/28/2026	Consultant	5
7	Stakeholder outreach	07/01/2023	06/30/2024	07/01/2024	02/28/2026	Staff/Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Screenshots and link to tool URL	02/28/2026	
2	Document with guide to technical features	02/28/2026	
3	Implementation report	02/28/2026	
4	Training materials	02/28/2026	
5	Outreach materials and presentations from outreach sessions to help implement Connect SoCal 2024	02/28/2026	

PROGRESS

PERCENTAGE COMPLETED: 74

STATUS: IN PROGRESS

Accomplishments:

Coordination and meetings with consultant for preparation of in-progress for presentations.
Webtool development by consultant.

Issues:

Aside from minor updates, work has mostly been paused on this project due to pending decisions by SCAG executive team about hosting.

Resolution:

Work will resume in full once decision is made.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Other	114,724	0	0	0	114,724
Consultant	0	105,846	0	0	105,846
In-Kind Commits	13,568	0	0	0	13,568
Total	\$128,292	\$105,846	\$0	\$0	\$234,138

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	10,000	12,140	0	0	22,140
SB1 Formula	104,724	93,706	0	0	198,430
In-Kind Commits	13,568	0	0	0	13,568
Total	\$128,292	\$105,846	\$0	\$0	\$234,138

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	255		255		
Total	255		255		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: PC LAW GROUP

Start Date :	07/01/2017	End Date:	06/30/2025	Number:	18-002-SS1
Total Award:	783,910	FY Value:	10,000	PY Expend:	10,800

290.4862.05 REGIONAL ADVANCE MITIGATION AND CONSERVATION PLANNING (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Provide technical assistance to support Regional Advanced Mitigation (RAMP) in the region & host convenings to help connect nascent RAMP efforts. The Regional Advance Mitigation Program (RAMP) is a strategy included in SCAG's 2024 RTP/SCS ("Connect SoCal") that would provide opportunities to identify potential environmental impacts from transportation projects early in the planning process and work with regulatory agencies to improve certainty, expedite project delivery and reduce permitting costs. The SCAG RAMP program would specifically help agencies identify and prioritize lands for conservation based on scientific data. Conservation of natural lands, as facilitated through RAMP prevents GHGs that would be generated by induced VMT should these lands be developed. This aligns with SB1 Sustainable Communities Grant objectives a) encourage local and regional multimodal and land use planning that furthers the region's RTP/SCS and b) contributes to the State's GHG reduction targets.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host convenings to demonstrate the SoCal Greenprint Tool	07/01/2024	02/28/2027	07/01/2024	06/30/2025	Staff/Consultant	15
2	Provide technical assistance to support Regional Advance Mitigation Programs	07/01/2024	02/28/2027	07/01/2024	06/30/2025	Staff/Consultant	15
3	Develop long-term maintenance plan for the SoCal Greenprint Tool	07/01/2024	02/28/2027	07/01/2024	06/30/2025	Staff/Consultant	15
4	Conduct outreach to identify partnerships to support Regional Advance Mitigation and maintain the SoCal Greenprint Tool	07/01/2024	02/28/2027	09/01/2024	06/30/2025	Staff/Consultant	5
5	Support implementation of Connect SoCal 2024 strategies related to natural and agricultural lands conservation	07/01/2024	02/28/2027	09/01/2024	06/30/2025	Staff/Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Convenings and technical assistance materials	02/28/2027	
2	Long-term maintenance plan for the SoCal Greenprint Tool	02/28/2027	
3	Summaries of outreach to support Regional Advance Mitigation and use of the SoCal Greenprint Tool	02/28/2027	
4	Summaries of implementation milestones related to fulfillment of Connect SoCal 2024 strategies	02/28/2027	

PROGRESS

PERCENTAGE COMPLETED: 10 STATUS: IN PROGRESS

Accomplishments:

Began development of strategies to restructure natural and farm lands working group.

Participated in Caltrans Reginal Partners Coordination meeting with other MPOs on RAMP related projects.

Issues:

Resolution:

Comment:

Work on this project is low because of delay on Greenprint, which will be utilized for future stakeholder engagements.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	68,213	0	0	0	68,213
Benefits	44,363	0	0	0	44,363
Indirect Cost	167,252	0	0	0	167,252
Travel	5,000	0	0	0	5,000
Other	93,226	0	0	0	93,226
Consultant	0	186,000	0	0	186,000
In-Kind Commits	48,981	0	0	0	48,981
Total	\$427,035	\$186,000	\$0	\$0	\$613,035

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	21,335	0	0	21,335
SB1 Formula	378,054	164,665	0	0	542,719
In-Kind Commits	48,981	0	0	0	48,981
Total	\$427,035	\$186,000	\$0	\$0	\$613,035

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	89,004	16,125	72,879		
Total	89,004	16,125	72,879		

290.4871.04 CONNECT SOCIAL IMPLEMENTATION (FY24 SB 1 FORMULA)
OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

This task will enable staff to support implementation of the 2024 Connect SoCal through existing programs within SCAG or by supporting local jurisdictions in implementing SCAG policies. Staff assigned to this task will be distributed throughout the agency to support research, data collection, analysis, outreach, and organizational support. Implementation programs with staff funded through this project include: resilience and climate adaption; Sustainable Communities Program (SCP); performance measures and monitoring; transportation safety programs; and implementation of sustainable development policies at the local level.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with internal and external stakeholders to assess successful implementation of Connect SoCal	07/01/2023	02/28/2026	07/01/2024	06/30/2025	Staff	42
2	Identify cross-sectional opportunities for linking plan implementation and research to development of Connect SoCal with an emphasis on equity, resilience and innovation	07/01/2023	02/28/2026	07/01/2024	06/30/2025	Staff	40
3	Conduct analysis to support Connect SoCal implementation projects	07/01/2023	02/28/2026	07/01/2024	06/30/2025	Staff	35

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan for identifying new implementation priorities to connect approved Connect SoCal 2020, Connect SoCal 2024 (SCS) development and Connect SoCal visioning	02/28/2026	
2	Connect SoCal 2024 implementation support projects and Connect SoCal 2024 (SCS) development projects (research, datasets, white papers, GIS products, and working group agendas)	02/28/2026	

PROGRESS
PERCENTAGE COMPLETED: 39
STATUS: IN PROGRESS
Accomplishments:

Jr. Planners established their work plans and began supporting their assigned projects for this year. These projects range from project stakeholder coordination to data gathering and analysis.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	24,983	0	0	0	24,983
Benefits	16,248	0	0	0	16,248
Indirect Cost	61,255	0	0	0	61,255
Other	140,336	0	0	0	140,336
In-Kind Commits	31,461	0	0	0	31,461
Total	\$274,283	\$0	\$0	\$0	\$274,283

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	242,822	0	0	0	242,822
In-Kind Commits	31,461	0	0	0	31,461
Total	\$274,283	\$0	\$0	\$0	\$274,283

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	242,760	183,666	59,094		
Total	242,760	183,666	59,094		

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	274,704	0	0	0	274,704
Benefits	178,655	0	0	0	178,655
Indirect Cost	673,550	0	0	0	673,550
Other	515,129	0	0	0	515,129
In-Kind Commits	212,744	0	0	0	212,744
Total	\$1,854,782	\$0	\$0	\$0	\$1,854,782

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	1,642,038	0	0	0	1,642,038
In-Kind Commits	212,744	0	0	0	212,744
Total	\$1,854,782	\$0	\$0	\$0	\$1,854,782

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	482,881	231,800	251,081		
Total	482,881	231,800	251,081		

290.4896.02 REGIONAL RESILIENCY ANALYSIS (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: SEBASTIAN SHETTY

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into the 2024 & 2028 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop final resilience indicators to prepare for and understand the impact of near- and long-term disruptions to the SCAG region	07/01/2022	02/28/2025	07/01/2022	02/28/2025	Consultant	95
2	Engage with key stakeholders and partners, including local jurisdictions, subregional agencies, and regional planning working groups, on resilience planning	07/01/2022	02/28/2025	07/01/2022	02/28/2025	Consultant	90
3	Review exploratory scenarios and develop narratives in preparation for Connect SoCal 2028 plan development, and support Connect SoCal 2024 implementation	07/01/2022	02/28/2025	07/01/2022	02/28/2025	Consultant	90
4	Explore and develop strategies to address pressing issues and potential near- and long-term disruptions that may impact the SCAG region	07/01/2022	02/28/2025	07/01/2022	02/28/2025	Consultant	70

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final matrix of resilience indicators	02/28/2025	
2	Summary of stakeholder outreach	02/28/2025	
3	Exploratory scenarios and narrative	02/28/2025	
4	Summary of regional scenario planning workshop outcomes	02/28/2025	

PROGRESS

PERCENTAGE COMPLETED: 83 STATUS: IN PROGRESS

Accomplishments:

Resilience Scenario Exploratory Planning (RSXP) process was conducted in early 2024, with the second and final workshop being completed in May 2024. The consultant team is now in the process of creating the Resilience Toolkit, which is the primary and final deliverable of the project. The initial draft of the Resilience Toolkit is nearing completion as of January 2025. The toolkit is being augmented to contain additional resources on wildfire recovery and resilience to support communities impacted by the recent wildfires affecting Southern California.

Issues:

Resolution:

Comment:

Consultant expenditures expected in Q3.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	329,143	0	0	329,143
Total	\$0	\$329,143	\$0	\$0	\$329,143

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	37,753	0	0	37,753
SB1 Formula	0	291,390	0	0	291,390
Total	\$0	\$329,143	\$0	\$0	\$329,143

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFORNIA

Start Date :	05/12/2022	End Date:	02/28/2025	Number:	21-047-MRFP-14
Total Award:	612,657	FY Value:	170,000	PY Expend:	175,627

290.4896.03 REGIONAL RESILIENCY ANALYSIS (FY25 SB 1 FORMULA)
OBJECTIVE: PROJECT MANAGER: SEBASTIAN SHETTY

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into Connect SoCal 2024 and Connect SoCal 2028. Develop a Regional Resilience Framework and conduct an exploratory scenario planning exercise.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review exploratory scenarios and develop narratives in preparation for Connect SoCal 2028 development	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	90
2	Support implementation of Connect SoCal 2024 strategies	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	85
3	Provide forum to help implementing agencies address pressing issues and potential near- and long-term disruptions that may impact the SCAG region	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	85

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of resilience policies, best practices, and metrics to support integration of resilience into SCAG program areas	06/30/2025	
2	Regional Resilience Forum meeting materials	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 87 STATUS: IN PROGRESS
Accomplishments:

Resilience Scenario Exploratory Planning (RSXP) process was conducted in early 2024, with the second and final workshop being completed in May 2024. The consultant team is now in the process of creating the Resilience Toolkit, which is the primary and final deliverable of the project. The initial draft of the Resilience Toolkit is nearing completion as of January 2025. The toolkit is being augmented to contain additional resources on wildfire recovery and resilience to support communities impacted by the recent wildfires affecting Southern California.

Issues:
Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	17,350	0	0	0	17,350
Benefits	11,284	0	0	0	11,284
Indirect Cost	42,540	0	0	0	42,540
In-Kind Commits	9,222	0	0	0	9,222
Total	\$80,396	\$0	\$0	\$0	\$80,396

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	71,174	0	0	0	71,174
In-Kind Commits	9,222	0	0	0	9,222
Total	\$80,396	\$0	\$0	\$0	\$80,396

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	469	469			
Total	469	469			

290.4913.02 CIVIC SPARK CLIMATE FELLOWS (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: SEBASTIAN SHETTY

Provide support to SCAG's climate adaptation & mitigation work in fulfillment of SCAG's Climate Action Resolution, Water Action Resolution, and Connect SoCal including implementation of PEIR Mitigation Measures relating to agriculture, wildlife, resource conservation, and resilience. One activity will be providing staffing resource support to integrate water considerations into climate adaptation and transportation planning, through the study of pervious pavements and urban greening strategies. In completing these activities, the Fellows will work closely with SCAG staff to develop subject matter expertise and soft-skills in working within a local agency. Consultant category may include consultants as well as local governments, non-profits, and/or other partner agencies that would receive funding through a competitive call process and the partner agency information will be reported through the OWP progress report.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop technical resources to support local agencies in climate adaptation and mitigation planning	07/01/2023	09/30/2024	07/01/2023	09/30/2024	Consultant	100
2	Conduct trainings and informational sessions on climate adaptation and mitigation tools and resources with SCAG staff and key stakeholders	07/01/2023	09/30/2024	07/01/2023	09/30/2024	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical and informational resources for local agencies' climate adaptation and mitigation work	09/30/2024	09/30/2024

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

SCAG's current CivicSpark Climate Fellow started their term in early December and has been fully onboarded. The fellow is working to continue updating the GRI. The fellow is also continuing work on implementation of Connect SoCal's strategy on water resilience in support of the Water White Paper: "Collaborate with partners to foster adoption of systems and technologies that can reduce water demand and/or increase water supply, such as alternative groundwater recharge technologies, stormwater capture systems, urban cooling infrastructure and greywater usage systems."

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Other	55,782	0	0	0	55,782
Consultant	0	54,208	0	0	54,208
In-Kind Commits	7,228	0	0	0	7,228
Total	\$63,010	\$54,208	\$0	\$0	\$117,218

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	6,218	0	0	6,218
SB1 Formula	55,782	47,990	0	0	103,772
In-Kind Commits	7,228	0	0	0	7,228
Total	\$63,010	\$54,208	\$0	\$0	\$117,218

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	3,397		3,397		
Consultant	12,207		12,207		
Total	15,604		15,604		

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: CIVIC WELL

Start Date :	09/18/2023	End Date:	09/06/2024	Number:	M-001-24
Total Award:	67,000	FY Value:	12,207	PY Expend:	67,000

290.4913.03 CIVIC SPARK CLIMATE FELLOWS (FY25 SB 1 FORMULA)
OBJECTIVE: PROJECT MANAGER: SEBASTIAN SHETTY

Provide support to SCAG's climate adaptation & mitigation work in fulfillment of SCAG's Climate Action Resolution and Water Action Resolution. Civic Spark Fellows will be providing staffing resource support to help advance the goals of Connect SoCal—primarily in the areas of climate change mitigation and adaptation, resilience, and resource conservation. In completing these activities, the Fellows will work closely with SCAG staff to develop subject matter expertise and soft-skills in working within a local agency. Consultant category may include consultants as well as local governments, non-profits, and/or other partner agencies that would receive funding through a competitive call process and the partner agency information will be reported through the OWP progress report.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support SCAG's climate adaptation and mitigation work	08/01/2024	09/30/2025	10/28/2024	09/30/2025	Staff/Consultant	15
2	Support implementation of SCAG's Climate Change Action Resolution commitments through collaboration with SCAG staff and engagement with key stakeholders.	08/01/2024	09/30/2025	10/28/2024	09/30/2025	Staff/Consultant	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Informational resources for local agencies' climate adaptation and mitigation work	09/30/2025	
2	Summary of analysis, research, and work steps to support climate adaptation & resilience activities	09/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 8 STATUS: IN PROGRESS
Accomplishments:

SCAG's current CivicSpark Climate Fellow started their term in early December and has been fully onboarded. The fellow is working to continue updating the GRI. The fellow is also continuing work on implementation of Connect SoCal's strategy on water resilience in support of the Water White Paper: "Collaborate with partners to foster adoption of systems and technologies that can reduce water demand and/or increase water supply, such as alternative groundwater recharge technologies, stormwater capture systems, urban cooling infrastructure and greywater usage systems."

Issues:
Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	27,420	0	0	0	27,420
Benefits	17,833	0	0	0	17,833
Indirect Cost	67,230	0	0	0	67,230
Consultant	0	44,352	0	0	44,352
In-Kind Commits	14,574	0	0	0	14,574
Total	\$127,057	\$44,352	\$0	\$0	\$171,409

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	5,087	0	0	5,087
SB1 Formula	112,483	39,265	0	0	151,748
In-Kind Commits	14,574	0	0	0	14,574
Total	\$127,057	\$44,352	\$0	\$0	\$171,409

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	11,787	6,620	5,167		
Total	11,787	6,620	5,167		

290.4914.01 LAND USE ALTERNATIVES DEVELOPMENT (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Engage with stakeholders to foster implementation and regional coordination on sustainable land use and transportation strategies identified in Connect SoCal 2024 that can promote water conservation, avoid flood hazards, and increase water supply to facilitate future sustainable development through groundwater recharge, conservation, water storage, and improved storm-water management. This project helps to fulfill SCAG's adopted Water Action Resolution.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop SOW for study on sustainable transportation and land use strategies to encourage regional scale planning for improved water management	11/01/2022	06/30/2024	11/01/2022	06/30/2024	Consultant	100
2	Provide technical assistance to encourage regional-scale planning for permeable pavements, urban greening, and other land use and transportation strategies that support water quality & groundwater recharge	11/01/2022	02/28/2025	11/01/2022	02/28/2025	Consultant	95
3	Facilitate cooperation and information sharing regarding specific transportation alignments in flood-hazard zones and rights-of-way planning for RTP/SCS projects	11/01/2022	02/28/2025	11/01/2022	12/31/2024	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SOW-sustainable land use and trans strategies for water & VMT reduction	02/28/2025	
2	Technical assistance materials & engagement log	02/28/2025	

PROGRESS

PERCENTAGE COMPLETED: 99 STATUS: IN PROGRESS

Accomplishments:

In Quarter 4 of FY 24, SCAG held a kickoff with the consultant and finalized the project management plan, stakeholder outreach framework, data landscape analysis framework, and stakeholder interviewee invitations. In Quarter 1 of FY 25, SCAG and the consultant initiated stakeholder interviews with water agencies, flood control districts, community-based organizations, etc. These interviews helped to inform the data landscape analysis as well as the current and emerging issues assessment. In Quarter 2 of FY 25, the consultant created a summary of interviews with findings on stakeholders' desired role for SCAG to assume in the water management space. Staff reviewed these materials and are finalizing feedback.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	282,795	0	0	282,795
Total	\$0	\$282,795	\$0	\$0	\$282,795

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	32,437	0	0	32,437
SB1 Formula	0	250,358	0	0	250,358
Total	\$0	\$282,795	\$0	\$0	\$282,795

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	223,856	23,809	200,047		
Total	223,856	23,809	200,047		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFORNIA

Start Date :	05/12/2022	End Date:	02/28/2025	Number:	21-047-MRFP-14
Total Award:	612,657	FY Value:	148,580	PY Expend:	0

STATUS : CONTRACT EXECUTED

VENDOR: ESTOLANO ADVISORS

Start Date :	04/01/2024	End Date:	06/30/2025	Number:	24-014-C01
Total Award:	241,139	FY Value:	134,215	PY Expend:	53,114

290.4914.02 LAND USE ALTERNATIVES DEVELOPMENT (FY25 SB 1 FORMULA)
OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Develop and promote local adoption and regional coordination on sustainable land use and transportation strategies for use in Connect SoCal 2024 that can promote water conservation, avoid flood hazards, and increase water supply to facilitate future sustainable development through groundwater recharge and improved storm-water management. This project helps to fulfill Connect SoCal PEIR Mitigation Measures and fulfill SCAG's anticipated Water Action Resolution. Overall, clean, safe, affordable, and reliable water supply is central to Southern California's people, economy, and natural systems and necessary to support the region's Forecasted Development Pattern at the center of Connect SoCal, and the associated sustainable transportation and land use strategies that help to reduce greenhouse gas emissions in accordance with requirements under SB 375. Further, SB 375 calls for reduced water usage and avoidance of flood hazards as a key requirement for transportation priority projects, and also that flood hazards (among other resource areas) shall be a factor in the development of SCAG's Sustainable Communities Strategy. Resilience of the region's water systems and supply is key to supporting the continuation of Southern California's quality of life, as well as the heartiness of current and future transportation investments that are often impacted by floods and extreme weather events, such as hurricanes or heavy downpours. This work will include interviews of transportation agencies and flood control districts, amongst others, to develop recommendations on SCAG's potential role to help address water issues in the context of sustainable and connected communities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Initiate study on sustainable transportation and land use strategies to encourage regional scale planning for improved water management	07/01/2024	06/30/2025	07/01/2024	08/01/2024	Staff	100
2	Provide technical assistance to encourage regional-scale planning for permeable pavements, urban greening, and other land use and transportation strategies that support water quality & groundwater recharge	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Facilitate cooperation and information sharing regarding specific transportation alignments in flood-hazard zones and rights-of-way planning for RTP/SCS projects	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Sustainable land use and transportation strategies for water & VMT reduction	06/30/2025	
2	Technical assistance materials & engagement log.	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 67
STATUS: IN PROGRESS

Accomplishments:

In Quarter 1, Staff participated in stakeholder interviews with water agencies, flood control districts, community based organizations, and local jurisdictions. Information learned from these engagements will help to identify current and emerging issues that will form the basis of future technical assistance and cooperation efforts. In Quarter 2, the consultant summarized findings from the interviews as well as recommendations from stakeholders on SCAG's potential role in the water management space. Staff are reviewing these recommendations and will provide feedback in Quarter 3.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	23,983	0	0	0	23,983
Benefits	15,597	0	0	0	15,597
Indirect Cost	58,803	0	0	0	58,803
In-Kind Commits	12,747	0	0	0	12,747
Total	\$111,130	\$0	\$0	\$0	\$111,130

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	98,383	0	0	0	98,383
In-Kind Commits	12,747	0	0	0	12,747
Total	\$111,130	\$0	\$0	\$0	\$111,130

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	48,938	23,032	25,906		
Total	48,938	23,032	25,906		



OWP Quarterly Progress Report

SECOND QUARTER FY 2024 - 2025

290.4915.02 CONNECT SOCAL - DEVELOPMENT OF LAND USE STRATEGIES (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: ELIZABETH CARVAJAL

The Land Use Strategies task will allow staff to implement regional planning policies and implementation strategies for activities that support local adoption of best practices around 15-minute communities to support communities across the region to utilize this concept and to inform the framing for a future call for projects. The land use strategies included in Connect SoCal, including 15-minute communities, will promote efficient land use, such as improving multimodal services or access, as well as VMT or GHG reductions. A 15-minute community is one in which you can access all of your most basic, day-to-day needs within a 15-minute walk or bike ride of your home. For SCAG’s purposes, the 15-minute community includes access to day to day needs through a range of mobility options that create opportunities to reduce single occupant vehicle trips. It is an aspirational framework for making our cities more inclusive, more equitable, and thereby more effective. The 15-minute community concept has been included in Connect because the concept can apply broadly to many types of communities across the SCAG region and touches on a number of land use and policy goals integral to realizing the growth vision in Connect SoCal.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review and update FY23 prospective land use strategies for development into final Connect SoCal 2024 land use strategies.	07/01/2023	06/30/2025	07/01/2024	06/30/2025	Consultant	5
2	Research/scan of active best practices and case studies to shape scope.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Initiate work product development including assessment of best practices and most relevant strategies for SCAG region	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of land use strategies developed for ConnectSoCal 2024	06/30/2025	
2	Summary of research and interviews with organizations leading this work to better assess relevant strategies	06/30/2025	
3	Scan of SCAG region for opportunities and summary of relevant strategies	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 15

STATUS: IN PROGRESS

Accomplishments:

Refined approach to PDA program to align with broader land use and transportation planning work that includes Transit Oriented Communities, 15-minute communities and exploration of PDAs and beyond. Staff initiated research/scan of best practices to shape white paper and consultant scope of work.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	23,847	0	0	0	23,847
Consultant	0	149,999	0	0	149,999
In-Kind Commits	3,090	0	0	0	3,090
Total	\$26,937	\$149,999	\$0	\$0	\$176,936

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	17,205	0	0	17,205
SB1 Formula	23,847	132,794	0	0	156,641
In-Kind Commits	3,090	0	0	0	3,090
Total	\$26,937	\$149,999	\$0	\$0	\$176,936

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	49,338	0	0	0	49,338
Benefits	32,087	0	0	0	32,087
Indirect Cost	120,972	0	0	0	120,972
Consultant	0	500,000	0	0	500,000
In-Kind Commits	26,223	0	0	0	26,223
Total	\$228,620	\$500,000	\$0	\$0	\$728,620

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	57,350	0	0	57,350
SB1 Formula	202,397	442,650	0	0	645,047
In-Kind Commits	26,223	0	0	0	26,223
Total	\$228,620	\$500,000	\$0	\$0	\$728,620

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	71,002	25,162	45,840		
Total	71,002	25,162	45,840		



OWP Quarterly Progress Report

SECOND QUARTER FY 2024 - 2025

290.4915.04 CONNECT SOCIAL-DEVELOPMENT OF 15-MINUTE COMMUNITY STRATEGIES (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: ELIZABETH CARVAJAL

Work activities will focus on research, interviews and scope development to bring on a consultant to develop strategies that SCAG can leverage for implementation at the local level and to secure additional resources for the region around 15-minute communities, TOD/TOC, and supporting communities outside of PDAs who are able to grow in a resilient, sustainable and equitable manner.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research/scan of active best practices and case studies to shape scope and interviews	07/01/2024	02/28/2025	10/01/2024	02/28/2025	Staff	30

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of research and interviews with organizations that conduct this work to inform SCAG effort	02/28/2025	
2	Scan of SCAG region for opportunities and summary of relevant strategies that will inform support for 15 min communities, TOC and communities outside of PDAs	02/28/2025	

PROGRESS

PERCENTAGE COMPLETED: 30 STATUS: IN PROGRESS

Accomplishments:

Refined approach to PDA program to align with broader land use and transportation planning work that includes Transit Oriented Communities, 15-minute communities and exploration of PDAs and beyond. Initiated outline of key areas and research areas. Staff initiated research/scan of best practices to shape consultant scope and white paper.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	35,442	0	0	0	35,442
Benefits	23,050	0	0	0	23,050
Indirect Cost	86,900	0	0	0	86,900
Other	15,716	0	0	0	15,716
In-Kind Commits	20,874	0	0	0	20,874
Total	\$181,982	\$0	\$0	\$0	\$181,982

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	161,108	0	0	0	161,108
In-Kind Commits	20,874	0	0	0	20,874
Total	\$181,982	\$0	\$0	\$0	\$181,982

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	93,331		93,331		
Total	93,331		93,331		

290.4919.01 REGIONAL ADVANCED MITIGATION PROGRAM DEVELOPMENT (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Through engagement with stakeholders and in recognition of the Regional Advanced Mitigation Program (RAMP) policy framework, which implements the current Sustainable Communities Strategy, identify options for governance models for a regional RAMP in Southern California to help inform the future Sustainable Communities Strategy.

SCAG intends to work with regional stakeholders, including local jurisdictions and CTCs to define SCAG’s role in a RAMP for southern California, such as information provider, mitigation planner, convener and coordinator, funder, mitigation sponsor, etc.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with local jurisdictions, county transportation commissions, and other stakeholders to seek feedback on RAMP establishment	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Conduct Advisory Task Group for formation of SCAG's RAMP Program	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Facilitate RAMP Advisory Task Group	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
4	Engage with elected officials to showcase and demonstrate tool	07/01/2023	02/28/2025	01/01/2025	02/28/2025	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach log of engagements with regional stakeholders to seek feedback on RAMP establishment	06/30/2023	06/30/2023
2	RAMP Advisory Task Group Charter Document	06/30/2023	06/30/2023
3	Materials from RAMP Advisory Task Group meetings	02/28/2025	
4	Outreach log of engagements with regional stakeholders	02/28/2025	
5	Materials from Policy Committee and Regional Council meetings	02/28/2025	

PROGRESS

PERCENTAGE COMPLETED: 60

STATUS: DELAYED

Accomplishments:

No work has been performed during this quarter because the project has been put on hold due to pending decisions from SCAG leadership about hosting the final product

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Other	27,533	0	0	0	27,533
In-Kind Commits	3,568	0	0	0	3,568
Total	\$31,101	\$0	\$0	\$0	\$31,101

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
SB1 Formula	27,533	0	0	0	27,533
In-Kind Commits	3,568	0	0	0	3,568
Total	\$31,101	\$0	\$0	\$0	\$31,101

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	27,393	2,791	24,602		
Total	27,393	2,791	24,602		

290.4931.01 SCAG REGIONAL TRAVEL SURVEY (FY24 SB 1 FORMULA)
OBJECTIVE: PROJECT MANAGER: YANG WANG

The proposed Regional Travel Survey is a new multi-year project starting from FY23 to FY25. In FY23, staff developed the SOW and secured funding eligible for project cost internally and externally. The goal in FY24 is to have the consultant onboard to review survey instrument, conduct pilot testing followed by a full survey collection.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Issue an RFP, review proposals, and interview consultant(s). (SB1 funded)	07/01/2023	02/28/2026	07/01/2023	03/31/2024	Staff	100
2	Consultant on-board, review and refine the existing survey questionnaire, prepare survey pretest and pilot survey. (SB1 funded)	10/01/2023	02/28/2026	03/01/2024	09/30/2024	Consultant	100
3	Conduct pilot survey, survey data collection and analysis. (SB1 funded)	01/01/2024	02/28/2026	07/01/2024	09/30/2024	Consultant	100
4	Refine survey instrument (if needed), conduct FY24 main survey. (SB1/LACMTA funded)	04/01/2024	02/28/2026	03/06/2024	12/31/2024	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Pilot survey data collection. (SB1 funded)	02/28/2026	12/31/2024
2	Finalized survey instrument. (SB1/LACMTA funded)	02/28/2026	09/30/2024
3	FY24 main survey data collection. (SB1/LACMTA funded)	02/28/2026	12/31/2024

PROGRESS
PERCENTAGE COMPLETED: 100 STATUS: COMPLETED
Accomplishments:

Completed the first wave of survey data collection in three batches of invitation mail drops and reminder postcard drops.

Closely analyzed survey responses in areas through live dashboard to monitor the progress of survey data collection.

Received and reviewing the project deliverables of first wave data collection.

Prepared the interim dataset to SCAG modeling team and the ABM consultant for further processing to support the development of SCAG ABM model enhancement project.

Reviewed the survey sampling plan for the Wave 2 data collection.

Worked with SCAG MPA team to review outreach strategies to increase the public awareness of this project that may yield

higher survey response rates.

Issues:

The first wave of survey data collection suffered from a lower than expected survey response rate, which is believed to be impacted by the presidential election season.

Part of the survey areas are impacted by recent wildfires. The destruction of residential buildings makes mailed survey invitation delivery impossible. The displacement of impacted households also yield atypical travel behaviors.

Resolution:

The project team is reviewing outreach strategies that can potentially increase survey response rate. Also, the survey collection time frame is scheduled in Spring 2025, which does not conflict with major events and holidays.

The survey team will exclude census block groups where majority of buildings are damaged by the recent wildfires from being sampled for survey participation. The impact of the recent wildfires to this project is believed to be very minimal since the fires are no longer active at the time of this quarterly report and the upcoming wave of survey data collection will last until the end of May 2025.

Comment:

Due to the lower than expected response rates observed from the first wave of survey data collection, the project team is adjusting the response rate assumption in the upcoming wave of data collection based on the real-world observation. In order to achieve the project goal of collection a certain number of households, more survey invitations will be ordered for printing and mailing. This will drive up the project cost.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	114,913	0	0	0	114,913
Consultant	0	568,004	0	0	568,004
In-Kind Commits	14,889	0	0	0	14,889
Total	\$129,802	\$568,004	\$0	\$0	\$697,806

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	12,686	0	0	12,686
SB1 Formula	114,913	97,915	0	0	212,828
In-Kind Commits	14,889	0	0	0	14,889
Cash/Local Other	0	457,403	0	0	457,403
Total	\$129,802	\$568,004	\$0	\$0	\$697,806

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	94,576	29,596	64,980		
Total	94,576	29,596	64,980		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: RESOURCE SYSTEMS GROUP INC

Start Date :	03/06/2024	End Date:	06/30/2026	Number:	24-010-C01
Total Award:	972,676	FY Value:	568,004	PY Expend:	101,996

290.4931.02 SCAG REGIONAL TRAVEL SURVEY (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: YANG WANG

The SCAG Regional Travel Survey continues in FY25 (the second year of the three-year contract). The goal in FY25 includes analyzing pilot survey conducted in FY24, revising survey methodology (if needed), and conducting and analyzing the main survey collection for FY25.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct the first wave of the main survey, survey data process and analysis	07/01/2024	12/31/2024	07/01/2024	11/03/2024	Staff/Consultant	100
2	Revise survey instrument and methodology based on findings of the first wave of the main survey	01/01/2025	03/31/2025	12/01/2025	04/01/2025	Staff/Consultant	25
3	Conduct the second wave of the pilot survey, survey data process and analysis	04/01/2025	06/30/2025	03/01/2025	06/30/2025	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Finalized Survey Instrument and Methodology for the First Wave of Main Survey	06/30/2025	
2	Collected Survey Records of the First Wave of Pilot Survey	06/30/2025	
3	Improved Survey Instrument and Methodology for the Second Wave of the Main Survey	06/30/2025	
4	Collected Survey Records of the Second Wave of Pilot Survey	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 45 STATUS: IN PROGRESS

Accomplishments:

Completed the first wave of survey data collection in three batches of invitation mail drops and reminder postcard drops.

Closely analyzed survey responses in areas through live dashboard to monitor the progress of survey data collection.

Received and reviewing the project deliverables of first wave data collection.

Prepared the interim dataset to SCAG modeling team and the ABM consultant for further processing to support the development of SCAG ABM model enhancement project.

Reviewed the survey sampling plan for the Wave 2 data collection.

Worked with SCAG MPA team to review outreach strategies to increase the public awareness of this project that may yield higher survey response rates.

Issues:

The first wave of survey data collection suffered from a lower than expected survey response rate, which is believed to be impacted by the presidential election season.

Part of the survey areas are impacted by recent wildfires. The destruction of residential buildings makes mailed survey invitation delivery impossible. The displacement of impacted households also yield atypical travel behaviors.

Resolution:

The project team is reviewing outreach strategies that can potentially increase survey response rate. Also, the survey collection time frame is scheduled in Spring 2025, which does not conflict with major events and holidays.

The survey team will exclude census block groups where majority of buildings are damaged by the recent wildfires from being sampled for survey participation. The impact of the recent wildfires to this project is believed to be very minimal since the fires are no longer active at the time of this quarterly report and the upcoming wave of survey data collection will last until the end of May.

Comment:

Due to the lower than expected response rates observed from the first wave of survey data collection, the project team is adjusting the response rate assumption in the upcoming wave of data collection based on the real-world observation. In order to achieve the project goal of collection a certain number of households, more survey invitations will be ordered for printing and mailing. This will drive up the project cost.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	45,708	0	0	0	45,708
Benefits	29,727	0	0	0	29,727
Indirect Cost	112,072	0	0	0	112,072
Travel	1,000	0	0	0	1,000
Consultant	0	225,000	0	0	225,000
In-Kind Commits	24,424	0	0	0	24,424
Total	\$212,931	\$225,000	\$0	\$0	\$437,931

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	25,807	0	0	25,807
SB1 Formula	188,507	199,193	0	0	387,700
In-Kind Commits	24,424	0	0	0	24,424
Total	\$212,931	\$225,000	\$0	\$0	\$437,931

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	136,962	73,061	63,901		
Total	136,962	73,061	63,901		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: RESOURCE SYSTEMS GROUP INC

Start Date :	03/06/2024	End Date:	06/30/2026	Number:	24-010-C01
Total Award:	972,676	FY Value:	225,001	PY Expend:	0

290.4946.01 CONNECT SOCAL PERFORMANCE MEASUREMENT & MONITORING (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Identification of performance metrics, enhanced monitoring resources, and technical tools that may be utilized to facilitate achievement of the goals and objectives of Connect SoCal 2024 and to monitor regional progress toward achievement of regional objectives following plan adoption.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Development of Regional Performance Monitoring and Reporting Dashboard application.	07/01/2024	06/30/2025	07/01/2024	06/30/2026	Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Memo describing preparation for the development and implementation of a comprehensive regional performance monitoring dashboard application.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: DELAYED

Accomplishments:

Consultant work related to this project has been postponed until FY26, pending further direction by SCAG management team. Initial work on a proposed scope of work has been initiated by SCAG staff.

Issues:

Resolution:

Comment:

Consultant work on development of this project has been postponed to FY26.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	200,000	0	0	200,000
Total	\$0	\$200,000	\$0	\$0	\$200,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	22,940	0	0	22,940
SB1 Formula	0	177,060	0	0	177,060
Total	\$0	\$200,000	\$0	\$0	\$200,000

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

290.4947.01 REGIONAL PARTNER AGENCY COLLABORATION (FY25 SB 1 FORMULA)
OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

To fulfill the obligations of MOU signed by regional, state, and federal agencies, through the Southern California National Freight Gateway Collaboration, to advance Southern California’s role as a national leader and support the identified regional goods movement system. Key steps and products will involve SCAG staff leading efforts in unison with consultant work.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a database of key freight stakeholders and organize agenda materials for listening sessions, summits, working groups, and other engagement sessions.	07/01/2024	06/30/2025	07/01/2024	12/31/2024	Consultant	100
2	Develop collateral material including fact sheets, one-pagers, talking points, reports, story maps, among others.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Complete presentations, agendas, meeting notes/minutes, debriefs, and all collateral material.	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS
Accomplishments:

SCAG held two working group meetings including with Caltrans Headquarters and Districts and one with SCAG's regional partners including county transportation commissions and seaports. Additionally, SCAG staff completed two freight listening sessions. SCAG staff has held numerous meetings with regional partners individually and internally is refining the Connect SoCal project list process to coordinate further.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	100,000	0	0	100,000
Total	\$0	\$100,000	\$0	\$0	\$100,000

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	11,470	0	0	11,470
SB1 Formula	0	88,530	0	0	88,530
Total	\$0	\$100,000	\$0	\$0	\$100,000

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	46,768		46,768		
Total	46,768		46,768		

CONTRACT STATUS

STATUS : CONTRACT COMPLETED VENDOR: CPCS TRANSCOM INC

Start Date :	03/08/2023	End Date:	09/30/2024	Number:	23-030-C01
Total Award:	274,812	FY Value:	46,769	PY Expends:	0

290.4948.01 SCENARIO PLANNING AND MODELING (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JUNG A UHM

Enhance SPM modeling components to improve their analytic rigor and relevance of model outputs in regional and local level analysis. Also maintain the current system to ensure optional performance. Update Scenario Planning Model (SPM)'s transportation analysis engine with the latest travel data from SCAG's regional model, accounting for various trip reduction policies and programs. Also, enhance its neighborhood level VMT analysis features to support local and regional level transportation and land use planning that promotes growth in Connect SoCal identified Priority Growth Areas to reduce Vehicle Miles Traveled (VMT) and transportation related Greenhouse Gas (GHG) emissions. Key deliverables include a web-based VMT analysis tool integrated with updated SPM transportation engine to assist in the analysis of the potential effects of land use and transportation decisions.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assess the existing analysis models	07/01/2024	06/30/2025	07/25/2024	06/30/2025	Consultant	50
2	Perform model update and feature enhancement	07/01/2024	06/30/2025	07/25/2024	06/30/2025	Consultant	50
3	SPM system maintenance and monitoring	07/01/2024	06/30/2025	07/25/2024	06/30/2025	Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated analysis models	06/30/2025	
2	Technical summary report	06/30/2025	
3	System maintenance and monitoring	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

- Consultant performed estimation regressions for trip rates at the TAZ level and prepared a new estimation model to run the transportation module at the SPZ level, incorporating SPZ level DBs.
- Consultant drafted trigger functions to enable an automatic communication process between places type and variables influencing place types, derived from different geographic zones.
- Consultant established a database and application on their server for test runs and expanded functionality of password-protected demonstration installation system to enhance the performance of the SPM VMT application.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	110,908	0	0	110,908
Total	\$0	\$110,908	\$0	\$0	\$110,908

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	12,721	0	0	12,721
SB1 Formula	0	98,187	0	0	98,187
Total	\$0	\$110,908	\$0	\$0	\$110,908

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	33,359		33,359		
Total	33,359		33,359		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: HBA SPECTO INC

Start Date :	07/18/2024	End Date:	06/30/2025	Number:	24-041-C01
Total Award:	94,903	FY Value:	58,995	PY Expend:	0

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	200,000	0	0	200,000
Total	\$0	\$200,000	\$0	\$0	\$200,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	22,940	0	0	22,940
SB1 Formula	0	177,060	0	0	177,060
Total	\$0	\$200,000	\$0	\$0	\$200,000

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

290.4951.01 CBO STRATEGY (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Secure a consultant and develop a funding strategy to improve collaboration with Community Based Organization partners and associated funding mechanisms to improve planning processes.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research and develop a plan to improve collaboration with Community Based Organizations at SCAG to improve planning across the region.	07/01/2024	06/30/2025	10/01/2024	06/30/2025	Staff/Consultant	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and Final CBO Strategy Plan	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 5 STATUS: IN PROGRESS

Accomplishments:

Q1: Efforts to initiate in Q2, given agency reorg.
 Q2: Staff developed a workplan to guide project development. The scope of work was drafted for procurement and is being routed for review.

Issues:

N/A

Resolution:

N/A

Comment:

CBO Strategy expanded to community leaders, youth, tribal leadership.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	140,000	0	0	0	140,000
Consultant	0	250,000	0	0	250,000
In-Kind Commits	18,139	0	0	0	18,139
Total	\$158,139	\$250,000	\$0	\$0	\$408,139

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	28,675	0	0	28,675
SB1 Formula	140,000	221,325	0	0	361,325
In-Kind Commits	18,139	0	0	0	18,139
Total	\$158,139	\$250,000	\$0	\$0	\$408,139

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	27,916		27,916		
Total	27,916		27,916		

310.4874.01 CONNECT SOCIAL DEVELOPMENT
OBJECTIVE: _____ **PROJECT MANAGER:** SARAH DOMINGUEZ

The objective for this task is to organize internal coordination to produce the 2028 RTP/SCS. For this stage in the cycle, the focus will be on work plan development and assessing any process improvements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Outline an approach for 2028 RTP/SCS Development	07/01/2024	10/31/2024	07/01/2024	06/30/2025	Staff	30
2	Prepare a workplan including process and required data needs	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	30
3	Develop a stakeholder engagement approach for each phase of development	07/01/2024	06/30/2025	01/01/2025	06/30/2025	Staff	0
4	Prepare overall approach and work plan for 2028 RTP/SCS development including schedule, process improvements and resources needed	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	2028 RTP/SCS Work Plan and Schedule	06/30/2025	
2	Stakeholder Matrix	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 20 **STATUS:** IN PROGRESS

Accomplishments:

Planning management met to discuss the Connect SoCal 2024 debrief report and identify priorities for the 2028 cycle. Staff have outlined a preliminary project management plan to articulate internal coordination. A preliminary schedule and milestones document has been outlined to identify areas of intersection with the exploratory scenario development process.

Issues:

Key staff were still focused on CARB approval of the 2024 RTP/SCS which delayed management review of the 2024 debrief and discussion of next steps.

Resolution:

Staff received direction from planning leadership late in Q2 which will enable significant progress in Q3 on task steps

Comment:

Work type for step 4 will be changed to staff/consultant.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	403,871	0	0	0	403,871
Benefits	262,658	0	0	0	262,658
Indirect Cost	990,254	0	0	0	990,254
Travel	5,000	0	0	0	5,000
Other	150,891	0	0	0	150,891
In-Kind Commits	225,228	0	0	0	225,228
Total	\$2,037,902	\$0	\$0	\$0	\$2,037,902

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	1,738,396	0	0	0	1,738,396
TDA	74,278	0	0	0	74,278
In-Kind Commits	225,228	0	0	0	225,228
Total	\$2,037,902	\$0	\$0	\$0	\$2,037,902

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	870,470	455,410	415,060		
Total	870,470	455,410	415,060		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: PC LAW GROUP

Start Date :	07/01/2017	End Date:	06/30/2025	Number:	18-002-SS1
Total Award:	783,910	FY Value:	69,278	PY Expend:	73,320

310.4874.02 CONNECT SOCAL 2024 IMPLEMENTATION STRATEGIES

OBJECTIVE: PROJECT MANAGER: SARAH DOMINGUEZ

This task will lead the agencywide tracking of Implementation Strategies related to Connect SoCal 2024 by working with Planning Division staff as well as the Public Affairs department. This will ensure that projects such as research, stakeholder outreach and grant funding programs remain aligned with the Implementation Strategies identified in Connect SoCal 2024 and provide a method to regularly report to SCAG’s Policy Committees and stakeholders in a coherent fashion that showcases how SCAG’s many individual projects work to implement Connect SoCal 2024.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Outline roles and responsibilities for Connect SoCal 2024 Implementation Strategies	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Prepare regular reporting structure to track progress of Implementation Strategies	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Implementation Strategies Work Plan and Tracking Sheet	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Staff presented on the Implementation progress of Connect SoCal to Policy Committees in November followed up by written communication on several SCAG channels. Staff have outlined approaches for gathering and reporting on local agency and jurisdiction implementation to provide more concrete examples of plan implementation. Staff have also begun preparing a communication plan to better integrate Connect SoCal implementation into staff reports and other materials to provide linkages to broader work.

Issues:

N/A

Resolution:

N/A

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	90,808	0	0	0	90,808
Benefits	59,057	0	0	0	59,057
Indirect Cost	222,653	0	0	0	222,653
Other	2,853	0	0	0	2,853
In-Kind Commits	48,634	0	0	0	48,634
Total	\$424,005	\$0	\$0	\$0	\$424,005

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	375,371	0	0	0	375,371
In-Kind Commits	48,634	0	0	0	48,634
Total	\$424,005	\$0	\$0	\$0	\$424,005

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	43,255	17,334	25,921		
Total	43,255	17,334	25,921		

310.4874.03 PLANNING STUDIOS

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

The objectives of this task is to establish a “Standard of Excellence” in key planning disciplines, and build internal staff capacity (technical skills and/or subject matter expertise), and foster professional development across a broad range of policy and technical subjects. Subject matter expertise in areas such as GIS, equity analysis/outreach, population aging, economy and infrastructure resilience, etc., shall contribute to Connect SoCal development and strategy implementation. In addition to technical skills, topics will address the needs of disadvantaged and under-invested communities. This task will expand staff’s policy development and technical skills, and facilitate the coordination of in-house research, the development of state-of-the art regional planning studies. In addition, the task will promote internal innovation and engagement with stakeholder and research communities to enhance SCAG’s practices.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and host internal working groups to develop technical research and analysis skills.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50
2	Develop and execute work plans for Planning Studios to coordinate and improve staff capacity for cross-cutting policy and practice topics .	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	40
3	Present and exchange findings (a) with staff (b) stakeholder groups and (c) at research-oriented meetings and conferences.	07/01/2024	06/30/2025	10/01/2024	06/30/2025	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work Plans for each planning studio.	06/30/2025	
2	Documentation of findings for planning studios and agendas for stakeholder and research-oriented exchanges.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 45 STATUS: IN PROGRESS

Accomplishments:

In FY25 Q2, the Big Data Planning studio convened one time and staff shared presentations on their applications of StreetLight data and GeoTab data. The Communications Planning Studio co-leads and collaborators developed a storytelling resource guide and piloted assessment worksheets. And the Communications Planning Studio began planning workshops and trainings for Planning staff. The Equity Planning Studio (EPS) met three (3) times where the EPS cohort shared updates on their equity-related projects and applied the Equity Planning Tool to their respective projects. The GIS Power Users Group Planning Studios continued to provide technical support for web GIS application development such as Equity Data Hub and Local Investment Dashboard and conducted a survey in preparation for 2025 Esri User Conference attendance. The Resilience Planning Studio worked to flesh out its charter and plan to finalize within FY25.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	253,414	0	0	0	253,414
Benefits	164,808	0	0	0	164,808
Indirect Cost	621,348	0	0	0	621,348
Other	292	0	0	0	292
Consultant	0	48,500	0	0	48,500
In-Kind Commits	134,726	0	0	0	134,726
Total	\$1,174,588	\$48,500	\$0	\$0	\$1,223,088

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	1,039,862	0	0	0	1,039,862
TDA	0	48,500	0	0	48,500
In-Kind Commits	134,726	0	0	0	134,726
Total	\$1,174,588	\$48,500	\$0	\$0	\$1,223,088

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	288,417	171,669	116,748		
Total	288,417	171,669	116,748		



OWP Quarterly Progress Report

SECOND QUARTER FY 2024 - 2025

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CHARLES T BROWN DBA EQUITABLE CITIES LLC

Start Date :	05/23/2022	End Date:	06/30/2025	Number:	22-053-C01
Total Award:	100,000	FY Value:	48,500	PY Expend:	0

310.4874.04 CONNECT SOCAL PERFORMANCE MEASUREMENT & MONITORING

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

This task will focus on the identification of key regional performance metrics in support of Connect SoCal and SCAG long-range planning efforts. This work also involves engaging with federal, state, and local stakeholders to monitor progress, including SB 150 reporting and federal performance measure coordination, among others. This task will also support implementation of Connect SoCal 2024 by identifying new metrics and new tools that may be utilized to facilitate achievement of the goals and objectives of the new plan and monitor regional progress after plan adoption. Coordinate with Caltrans and local stakeholders on development of statewide and regional federal performance monitoring measures and targets. Compile data resources for federal travel time reliability, peak hour excessive delay, and CMAQ performance measures. Manage preparation of SCAG region federal performance monitoring data for travel time reliability, peak hour excessive delay, and CMAQ performance measures. Develop and manage comprehensive on-going regional performance monitoring program to support implementation of the RTP/SCS. Refinement of regional performance monitoring tools and resources to support Connect SoCal 2024 implementation. Seek opportunities to enhance communication and reporting of on-going performance toward achievement of regional goals identified in Connect SoCal 2024.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Procure and analyze regional data to support a comprehensive regional performance monitoring system to assess local implementation of Connect SoCal 2024.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Development and analyze data and regional performance targets in support of federal transportation performance management and reporting requirements.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Regional transportation system performance report in compliance with federal MAP21/FAST Act performance management and reporting requirements to be included in Connect SoCal 2024 and in subsequent updates of the Federal Transportation Improvement Program (FTIP).	06/30/2025	
2	Reports related to Connect SoCal 2024 regional performance monitoring and reporting, including planning activities related to the development of a web-based Regional Performance Monitoring Dashboard application.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Maintained ongoing coordination with Caltrans in the monitoring of statewide performance targets in support of the Federal Transportation Performance Management Program to ensure that statewide and regional infrastructure condition, congestion, highway operational efficiency, and air quality targets are on track for achievement.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	174,155	0	0	0	174,155
Benefits	113,262	0	0	0	113,262
Indirect Cost	427,012	0	0	0	427,012
In-Kind Commits	92,562	0	0	0	92,562
Total	\$806,991	\$0	\$0	\$0	\$806,991

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	714,429	0	0	0	714,429
In-Kind Commits	92,562	0	0	0	92,562
Total	\$806,991	\$0	\$0	\$0	\$806,991

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	197,669	113,013	84,656		
Total	197,669	113,013	84,656		

310.4883.01 COMPLETE STREETS: TRANSPORTATION SAFETY (FY25)

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Provide leadership and strategic policy formulation for transportation safety in the SCAG region. Develop annual transportation safety targets. Provide a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS and SHSP safety strategies via SCAG's Sustainable Communities Program. Coordinate with Caltrans on development of annual statewide and regional safety targets in support of federal transportation performance management and reporting requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor regional safety performance and establish calendar year 2025 regional safety targets in support of federal transportation performance management and reporting requirements.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Develop and analyze regional transportation safety performance data and trends in support of Connect SoCal 2024.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Conduct quarterly meetings of the SCAG Safe and Active Streets Working Group (SASWG) to share best practices and support jurisdictions in the development and implementation of local transportation safety plans and strategies.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
4	Serve on the statewide Strategic Highway Safety Plan (SHSP) Steering Committee and the SHSP Bicycle and Pedestrian Challenge Area working groups to provide MPO perspective.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
5	Maintain and enhance the SCAG regional high injury network (HIN).	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
6	Develop enhanced regional transportation safety data, modeling, and analysis resources.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Calendar year 2025 regional safety targets and presentation materials provided to the SCAG Regional Council.	06/30/2025	
2	Safe and Active Streets Working Group (SASWG) meeting agendas and materials.	06/30/2025	
3	Strategic Highway Safety Plan (SHSP) Steering Committee and SHSP Bicycle/Pedestrian Challenge Area meeting agendas and materials.	06/30/2025	
4	Regional transportation safety data and resources in support of Connect SoCal 2024 implementation and performance monitoring.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Planned and administered quarterly meeting of the SCAG Safe and Active Streets Working Group in December 2024. Managed ongoing consultant work related to the development of a web-based Transportation Safety Predictive Modeling and Analysis Platform. Continued to represent statewide MPOs on the Caltrans Strategic Highway Safety Plan (SHSP) Steering Committee, including participation in monthly meetings. Ongoing monitoring of traffic safety performance in the SCAG region in support of annual regional transportation safety target setting and performance monitoring.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	44,420	0	0	0	44,420
Benefits	28,889	0	0	0	28,889
Indirect Cost	108,913	0	0	0	108,913
Other	7,417	0	0	0	7,417
In-Kind Commits	24,570	0	0	0	24,570
Total	\$214,209	\$0	\$0	\$0	\$214,209

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	189,639	0	0	0	189,639
In-Kind Commits	24,570	0	0	0	24,570
Total	\$214,209	\$0	\$0	\$0	\$214,209

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	121,901	37,088	84,813		
Total	121,901	37,088	84,813		

310.4883.02 TRANSPORTATION SAFETY

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

(This is a duplicate project 310-4883.01 to track FHWA PL separately)

This project is intended to separate out the portion funded regularly, separate from Complete Streets. Provide leadership and strategic policy formulation for transportation safety in the SCAG region. Develop annual transportation safety targets. Provide a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS and SHSP safety strategies via SCAG's Sustainable Communities Program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor regional safety performance and establish calendar year 2025 regional safety targets in support of federal transportation performance management and reporting requirements.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
2	Develop and analyze regional transportation safety performance data and trends in support of Connect SoCal 2024.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
3	Conduct quarterly meetings of the SCAG Safe and Active Streets Working Group (SASWG) to share best practices and support jurisdictions in the development and implementation of local transportation safety plans and strategies.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
4	Serve on the statewide Strategic Highway Safety Plan (SHSP) Steering Committee and SHSP Bicycle and Pedestrian Challenge Area Working Groups to provide MPO perspective.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
5	Maintain and enhance the SCAG regional high injury network (HIN).	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50
6	Develop enhanced regional transportation safety data, modeling, and analysis resources.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Calendar year 2025 regional safety targets and presentation materials provided to the SCAG Regional Council.	06/30/2025	
2	Safe and Active Streets Working Group (SASWG) meeting agendas and materials.	06/30/2025	
3	Strategic Highway Safety Plan (SHSP) Steering Committee and SHSP Bicycle/Pedestrian Working Challenge Area Working Group meeting agendas and materials.	06/30/2025	
4	Regional transportation safety data and resources in support of Connect SoCal 2024 implementation and performance monitoring.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Continued work toward development of a web-based regional transportation safety predictive modeling and analysis platform. Represented MPOs at the monthly statewide Strategic Highway Safety Plan (SHSP) Steering Committee meetings. Planned, administered, and participated in quarterly meetings of the SCAG Safe and Active Streets Working Group (SASWG). Provided demonstrations of the SCAG Community Safety Modeling tool for SCAG staff. Developed draft annual regional transportation safety targets for 2025.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	17,242	0	0	0	17,242
Benefits	11,213	0	0	0	11,213
Indirect Cost	42,274	0	0	0	42,274
Travel	2,000	0	0	0	2,000
Other	1,016	0	0	0	1,016
In-Kind Commits	9,555	0	0	0	9,555
Total	\$83,300	\$0	\$0	\$0	\$83,300

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	73,745	0	0	0	73,745
In-Kind Commits	9,555	0	0	0	9,555
Total	\$83,300	\$0	\$0	\$0	\$83,300

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	49,173	49,173			
Total	49,173	49,173			



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